

Nomination Form

(To be filled in by individual applying singly or jointly)

NSDL DP ID – IN303077 CDSL DP ID – 12062900 CDSL DP ID – 12031500		Way2Wealth Brokers Private Limited Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020.	
Date	DP Code	Trading Code:	
First/Sole/Trading Holder Name:			
Second Holder Name:			
Third Holder Name:			
I/We wish to make a nomination. [As per details given below]			
Nomination Details			
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.			
Nomination Details			
Details	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
Name			
Share %			
Any odd lot after division shall be transferred to the first nominee mentioned in the form. Equally [If not equally, please specify percentage]			
Relationship			
Address			
Pin code			
Mobile No			
Tele No			
Email ID			
Please Select One for ID Proof	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W
ID Proof No			
Following details should be filled only if nominee(s) is a minor:			
Minor Nominee Date of Birth			



Guardian Name			
Guardian Address			
Email Id			
Mobil No			
Relation Ship With Guardian			
Please Select One for ID Proof	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W	<input type="radio"/> Aadhar <input type="radio"/> Pan Card <input type="radio"/> Photograph & Signature <input type="radio"/> Saving Bank account no. <input type="radio"/> Existing DP with W2W

<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> Nominee 1 Please affix a recent passport size Photo and Nominee sign across it </div>	Signature	<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> Nominee 2 Please affix a recent passport size Photo and Nominee sign across it </div>	Signature	<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> Nominee 3 Please affix a recent passport size Photo and Nominee sign across it </div>	Signature
<div style="border: 1px solid black; padding: 5px;"> Gaurdian 1 Please affix a recent passport size Photo and Gaurdian sign across it </div>	Signature	<div style="border: 1px solid black; padding: 5px;"> Gaurdian 2 Please affix a recent passport size Photo and Gaurdian sign across it </div>	Signature	<div style="border: 1px solid black; padding: 5px;"> Gaurdian 3 Please affix a recent passport size Photo and Gaurdian sign across it </div>	Signature

	Name(s) of Account Holder(s)	Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		
Second Holder (Mr./Ms.)		
Third Holder (Mr./Ms.)		

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

- This nomination shall supersede any prior nomination made by the account holder(s), if any.
- The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

Declaration Form for opting out of nomination

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

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Date		DP Code		Trading Code:	
First/Sole/Trading Holder Name:					
Second Holder Name:					
Third Holder Name:					
<p>I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.</p>					
Name(s) of Account Holder(s)				Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)					
Second Holder (Mr./Ms.)					
Third Holder (Mr./Ms.)					

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature



To
The Manager,
M/s. Way2Wealth Brokers Pvt. Ltd.
Reg. Off: Rukmini Towers, 3rd & 4th Floor, #
3/1, Platform Road, Sheshadripuram,
Bangalore – 560020.

Date:

Dear Sir / Madam,

Sub: Cancellation of Nomination

Ref: DP Client Account no. _____

With reference to the above, I/We hereby request you to cancel the nomination made by
me / us in favour of Mr. /Ms. _____

(Name and Address of Nominee).

Thanking you.

Yours truly,

Authorised Signatory (ies)

Sole/ First Holder	
Second Holder	
Third Holder	

Note: Please submit the above form along with the Valid ID Proof.