

Compliance Officer Name: Mr. Raghavendra B
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Client Financial Details

Way2Wealth Brokers Private Limited
Way2Wealth Commodities Private Limited
Frontline Grandeur, Ground Floor, #14 Walton Road,
Bangalore – 560001

Dear Sir,

Sub: Updation of Financial Data

Trading Account No. _____

Greetings from Way2Wealth ...

In pursuance of SEBI Circular No. MIRSD/SE/Cir – 19/2009 dated December 03, 2009 to client is required to update their financial information to the stockbroker on a periodic basis.

In view of these guidelines, please find my financial details for aforesaid trading account as mentioned below
Financial Details of the Constituent: Income Range (in rupees / annum – last three years): (Tick where applicable)

	Below ₹ 100,000
	₹ 100,000 – ₹ 500,000
	₹ 500,000 – ₹ 1,000,000
	₹ 1,000,000 - ₹ 2,500,000
	Above ₹ 2,500,000

I have attached one proof of financial details as indicated in the list of documents for your reference and records.

1. Copy of ITR Acknowledgement
2. Copy of Latest Balance Sheet and audited accounts
3. Net-worth Certificate
4. Copy of Form 16, in case of salary income
5. Salary Slip
6. Bank account statement for last 6 months
7. Copy of demat account holding statement
8. Any other relevant documents substantiating ownership of assets

Thanking you,
Yours faithfully

Signature _____
Name _____

Date DD/MM/YYYY

Way2Wealth Brokers Private Limited

Registered Office: Frontline Grandeur, Ground Floor, No. 14, Walton Road, Bangalore – 560001
Corporate Office: 3rd Floor, Hincan House, Tower B, 247 –Park, LBS Marg, Vikhroli (W), Mumbai – 400083
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