

Central Depository Services (India) Ltd. Convenient & Dependable & Secure

Digitally Transact KARO NA

Stay Home & Stay Safe

Easiest

Content of Securities Information and **Execution of Secure Transactions** 14

<u>Prerequisite</u>

• Registered Email ID with CDSL Demat

Google Play

- Registered Mobile Number with CDSL Demat
- Non PoA client need to register for SMART by the DP

Access from CDSL Website, Mobile, Tab CDSL My Easi App / CDSL Website **CDSL My Easi App / CDSL Website** Www.cdslindia.com







EASI Registration

Login Name :Please enter your BOID

Password :Please enter your complete PAN and first 4 digits of date of birth (DDMM) of first/sole account holder as recorded in CDSL system



Can upgrade Easi to Easiest

• Those who have active Easi Login can upgrade to Easiest.

- <u>After log in the Tab Menu</u>:
 - Miscellaneous > Upgrade BOID to Easiest
 - Take the PDF and send to DP from registered email ID for approval followed by duly signed physical copy for compliance purpose

Please Remember

• Create your own USER NAME

• Set Secret Questions & Answer

• Select Trusted Account

Easiest – Trusted Account Option

 Trusted Account (Easy process for BO) – No Cost Involved

- Can transfer to any 4 CDSL accounts including Settlement & Off Market with predefined PIN generated by user.
 - Auto Authentication Can Transfer Automatically
 - DP Authentication Subject to DP authorisation / Verification



During registration please click the check box the "Trusted Account" Option

CDSL News word - Reset on your own through Forgot Password link. CDSL demat account holders can now call on toll free numbers 1800-22-5533 for demat a/c related complaints and queries.





CDSL News 00-22-5533 for demat a/c related complaints and gueries.





BOID	Account Type	Status	Download	Remove
1205940000025448	во	: Authenticated By DP		D
120384000000033	СМ	: Authenticated By DP		<u>ش</u>
120384000000067	СМ	: Authenticated By DP		D

Add Trusted Account

Under Miscellaneous Menu

Append any CDSL BO ID for transfer of securities

Generate Alfa Numeric PIN secure transaction

CDSL News rough Forgot Password link. CDSL demat account holders can now call on toll free numbers 1800-22-5533 for demat a/c related complaints and queries.





After DP Approval 1st time PIN provided by CDSL through email,

BO require to change the PIN

CDSL News 1 through Forgot Password link. CDSL demat account holders can now call on toll free numbers 1800-22-5533 for demat a/c related complaints and queries.





Check your email and change the PIN immediately

CDSL News	omplaints and queries.
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Select	Trans ID 15364896	INE326A01037	LUPIN LIMITED-EQ2/-	3	12059400	00025448					OFF-Market

BO require to click Commit for execution

CDSL News

Forgot / Locked password - Reset on your own through Forgot Password link. CDSL



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Note: Users should note that Transactions with reason code "3" will be rejected, Kindly ensure NOT TO ENTER REASON CODE for transactions where at least one leg to the transaction is a CM Settleme CC Account (transfer with CDSL transactions).

Enter the Alfa Numeric PIN for successful transaction

DSL News now call on toll free numbers 1800-22-5533 for demat a/c related complaints and queries.



Explore the other facilities

- CAS Statement
- E-Locker
- BO Can Freeze the ISIN
- BO can setup pledge by own
 - » Thank You
 - » Please contact for more details to your DP