

**Compliance Officer Name:** Mrs. Sandhya

**Contact Number:** +91 (080) 43676869 Extn : 874

**E-mail ID:** [compliance@way2wealth.com](mailto:compliance@way2wealth.com)

**Client Financial Details**

Way2Wealth Brokers Private Limited

Way2Wealth Commodities Private Limited

Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram,  
Bangalore – 560020

Dear Sir,

**Sub: Updation of Financial Data**

**Trading /DP Account No.** \_\_\_\_\_/\_\_\_\_\_

Greetings from Way2Wealth ...

In pursuance of SEBI Circular No. MIRSD/SE/Cir – 19/2009 dated December 03, 2009, client is required to update their financial information to the stockbroker on a periodic basis.

In view of these guidelines, please find my financial details for aforesaid trading account as mentioned below

Financial Details of the Constituent:

Income Range (Mandatory): (Tick where applicable)

<input type="checkbox"/>	Below ₹ 100,000
<input type="checkbox"/>	₹ 100,000 – ₹ 500,000
<input type="checkbox"/>	₹ 500,000 – ₹ 1,000,000
<input type="checkbox"/>	₹ 1,000,000 - ₹ 2,500,000
<input type="checkbox"/>	₹ 2,500,000 - ₹ 10,000,000
<input type="checkbox"/>	Above ₹ 10,000,000

Networth :

Networth :	₹
Networth as on (Date) :	

I have attached one proof of financial details as indicated in the list of documents for your reference and records.

1. Copy of ITR Acknowledgment (Individual)
2. Copy of Latest Balance Sheet and audited accounts (Individual /Non-Individual)
3. Net-worth Certificate (Individual)
4. Copy of Form 16, in case of salary income (Individual)
5. Salary Slip (Individual)
6. Bank account statement for last 6 months (Individual)
7. Copy of demat account holding statement (Individual)
8. Any other relevant documents substantiating ownership of assets (Individual)

Thanking you,

Yours faithfully

Signature\_\_\_\_\_

Name \_\_\_\_\_

Date

**Way2Wealth Brokers Private Limited**

**Registered Office:** Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore – 560020

**Corporate Office:** EFC Ltd, 14 Floor, A Wing, Empire Tower, Reliable Cloudcity, Airoli, Thane Belapur Road, Navi

Mumbai - 400708 **Website:** [www.way2wealth.com](http://www.way2wealth.com), **Email:** [contact@way2wealth.com](mailto:contact@way2wealth.com)