

Way2Wealth Brokers Private Limited

Reg. Off: Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram
 Bangalore – 560020 | Ph: 080 - 43676869 Fax No.: 080 - 43676899



Application for Closure of Demat Account - NSDL / CDSL

Date:

Client id (of account to be closed)

NSDL IN 3 0 3 0 7 7

CDSL 1 2 0 6 2 9 0 0

1 2 0 3 1 5 0 0

Closure Initiated by BO DP Depository Trading Code: _____

I / We hereby request you to close my/our account with you as per following details:

Sole/ First Holder: _____

Second Holder: _____

Third Holder: _____

Address for Correspondence _____

* Please tick the reason for closing the Demat Account :

Consolidation of Accounts Stopped trading Relocation to abroad Others (Please specify): _____

*** Please tick the applicable option(s): (*Marked is a Mandatory Field)**

<input type="checkbox"/> Option A (There are no balances / holdings in this account)									
<input type="checkbox"/> Option B (Transfer the balances/ holdings in this account as per details given)	<input type="checkbox"/> Transfer to my/our own account (Provide target account details and enclose Client Master Report of Target account)								
<input type="checkbox"/> Transfer to any other account (Submit duly filled Delivery Instruction Slip signed by all holders)	<input type="checkbox"/> Partly rematerialised & partly transferred								
Target Account Details									
<input type="checkbox"/> NSDL	DP ID	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> CDSL	Client ID	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Option C (Rematerialise / Reconvert (Submit duly filled Remat / Reconversion Request Form-For Mutual Fund Units)									

Kindly block the Delivery Instruction book issued to me / us. I/we wish to confirm the same is misplaced.

Declaration: I / We declare and confirm that all the transactions in my/our demat account are true /authentic

SIGNATURE OF SOLE/FIRST HOLDER

SIGNATURE OF SECOND HOLDER

SIGNATURE OF THIRD HOLDER

Branch Details: Branch Name

R M Name
Reg No:

Contact No:

Closure Approved By:

Name: _____
Signature: _____

For Office Use: Balance Present in account for (To be filled by DP, if applicable)

Ear - Marked Pledged Forzen Pending for demat Pending for remat Lock-in

Processed By:	<input type="text"/>	Verified By:	<input type="text"/>	DPM Ref No	S I Code	Ledger Balances:	Trading A/C :
					C I Code		Demat A/C :

Acknowledgement

We hereby acknowledge the receipt of your request for closing the following Account subject to verification:

DP ID

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Client id

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Sole/ First Holder:

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Second Holder:

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Third Holder:

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Signature of the Authorised Signatory

Date

Seal/ Stamp of Participant

Request for Closure of Trading Account

Date: ____ / ____ / _____

Branch: _____

To,
 The Manager,
 Client Registration Department,
 Way2wealth Brokers Private Limited,
 Reg. Off: Rukmini Towers, 3rd & 4th Floor,
 # 3/1, Platform Road, Sheshadripuram
 Bangalore - 560020

Dear Sir,

I/We hereby request you to close my/our Trading account with you with following account details.

Client Name	
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Trading A/C No	
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Reason Of Closure:	
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I declare and confirm that all the transactions in my trading account are true /authentic and I do not have any grievances / complaints with Way2wealth Brokers Private Limited with regard to transactions in my trading account”

Yours truly,

X

Client Signature

To Be filled by Branch		For Head office
Branch Stamp:	Particulars of Employee accepting the request	
	Name:	
	Emp id:	
	Designation:	
	Signature:	
		Entered By:
		Verified By: