

Online Modification

Financial Details - Income Range /Network:

Path at Branch Login:

Home Screen >> Click on KYC-Modification Tab

Browser address: https://backoffice.way2wealth.com/WebLogin/Common/home_new.cfm

Navigation Menu: Home, LiveRisk, e-KYC, MKYCV2, KYC-Modification, HelpDesk, Common Report, Demat Report, Portfolio Report, Request, Contract, Annual report, Collection, Accounts

CLIENT :

Enter Client Code (Trading Code) and click on SELECT.

New Modification Request(fs10111 - ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO)

| Type | Proof Require |
|--|-----------------------|
| <input checked="" type="checkbox"/> Financial Details - Income Range/Occupation/Networth | Income Proof |
| <input type="checkbox"/> Nominee Details | PAN copy/Any Id Proof |
| <input type="checkbox"/> Second Nominee Details | PAN copy/Any Id Proof |
| <input type="checkbox"/> Third Nominee Details | PAN copy/Any Id Proof |
| <input type="checkbox"/> Contact Details – Email Id | Not Applicable |
| <input type="checkbox"/> Nomination Opted Out | Not Applicable |
| <input type="checkbox"/> Contact Details – Mobile | Not Applicable |

List For Modification Requested Already Done

| Exchange | Code | Req Time | Autho Time | Form List | Status |
|----------|------|----------|------------|-----------|--------|
| | | | | | |

Select “Financial Details – Income Range/ Occupation/Net-worth” and click on START.

1. To update Select **appropriate Annual Income Range, Date, Enter Networth and Networth Date (Optional)**. Upload income proof if client trading in Derivative segment.

CLIENT : fs10111

KYC Details(fs10111) UCC (CLIENT NAME : ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO)

Income Status Details

1. Annual Income(In Last 3 Yrs) : Five To Ten Lakhs (Selected: Ten To TwentyFive Lakhs)

2. Gross Annual Income as on Date : 2019-11-07 00:00:00 (Selected: 05/04/2023)

3. Net Worth : 800000 (Selected: 2500000)

4. Net - Worth Date : 2019-11-07 00:00:00 (Selected: 04/05/2023)

Income Proof : No file chosen

Net - Worth Date: 04/05/2023 max:10

Existing Nominee details if any

OTP VALIDATION

OTP Send TO ANANTHRAONS@GMAIL.COM and 9845478004

SMS / EMAIL OTP:

- After entering all the details click on **Generate OTP**
OTP will sent to client email and mobile.
Enter any one of the OTP and submit.
- Click on **Update** to submit the application.

Your application will show status as “Pending”.

| Exchange | Code | Req Time | Autho Time | Form List | Status |
|----------|---------|---------------------|------------|--|-------------|
| Grp1 | FS10111 | 2023-05-04 11:33:21 | | Financial Details - Income Range/Occupation/Networth | Pending (0) |

Head office will verify the application.

To Check current status of application, go to Home >> KYC Modification >> Enter Client code >> Click on Select.

| Exchange | Code | Req Time | Autho Time | Form List | Status |
|----------|---------|---------------------|------------------|--|-----------------------------|
| Grp1 | fs10111 | 2023-05-04 11:51:21 | 2023-05-04 11:53 | Financial Details - Income Range/Occupation/Networth | Verified (2023-05-04 11:53) |

Once the Verifier approves the application, it will show status as “E-Sign Pending”.

Note: If *rejected*, then click on **EDIT**; rectify the issue and submit. Note that user should authenticate modification with OTP. Also note that it will be submitted as a *new request*.

User needs to click on **Sign PDF** button. It will lead to a signing page. Select declaration (1); Enter Aadhaar number (2); click **Send OTP** (3); Collect OTP from client and **Enter OTP** (4); Click on **Verify OTP** (5). This will complete Application submission process.

Protean Electronic Signature Service

ASP Name: Way2Wealth Brokers Private Limited
Transaction ID: UKC:eSign:4725:20230428133606915
Date & Time: 2023-04-28T13:36:12

I hereby authorize Protean eGov Technologies Limited (Protean) to -

- Use my Aadhaar / Virtual ID details (as applicable) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
- Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited.
- I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar:

[Click here to generate Virtual ID.](#)
[Download Instructions to generate Virtual ID in lieu of Aadhaar.](#)

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Enter OTP:

Success! otp sent on registered mobile email id.

Contact Details – Email Id :

Select “Contact Details – Email id “and click “Start”.

New Modification Request(fs10111 - ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO)

| | Type | Proof Require |
|-------------------------------------|----------------------------|-----------------------|
| <input type="checkbox"/> | Nominee Details | PAN copy/Any Id Proof |
| <input type="checkbox"/> | Second Nominee Details | PAN copy/Any Id Proof |
| <input type="checkbox"/> | Third Nominee Details | PAN copy/Any Id Proof |
| <input checked="" type="checkbox"/> | Contact Details – Email Id | Not Applicable |
| <input type="checkbox"/> | Nomination Opted Out | Not Applicable |
| <input type="checkbox"/> | Contact Details – Mobile | Not Applicable |

Select Modification type - “Trading” or “Depository” and “Submit”.

Select Modification

TRADING DEPOSITORY

Enter “Email id”. It will send OTP to New email id for Verification.

Change Email No

1. Email ID : ananthaons@gmail.com ok!

2. Email Id Belong To :

Enter the OTP to validate New email id.

OTP VALIDATION

SMS/Email OTP :

backoffice.way2wealth.com says

Verification Done

Select Relationship of email id holder and then click “Generate OTP” authenticate modification request.

Note that *email id modification* OTP will be sent to the existing *Mobile number* of the client.

CLIENT : FS10111

KYC Details(FS10111) UCC (CLIENT NAME : ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO)

Change Email No

1. Email ID : ananthaons@gmail.com ok!

2. Email Id Belong To :

- Please Select
- SELF
- SPOUSE
- DEPENDENT CHILD
- DEPENDENT PARENT

OTP VALIDATION

OTP Send TO 9845478004

EMAIL OTP:

backoffice.way2wealth.com says

OTP is verified

Now Click Update Button

Click the **Update** button.

CLIENT : 6510111

KYC Details(10111) UCC CLIENT NAME : ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO

Change Email No

1. Email ID : ananthaons@gmail.com suhas.dch@gmail.com Generate OTP Similar OK!

2. Email Id Belong To : DEPENDENT CHILD OK!

Update Cancel

Head office will verify the application.

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VID/Aadhaar: **2** **3**

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Enter OTP: **4** **5**

Success! otp sent on registered mobile email id.