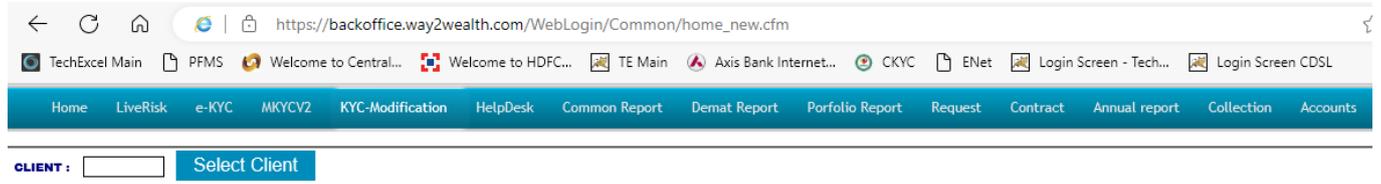


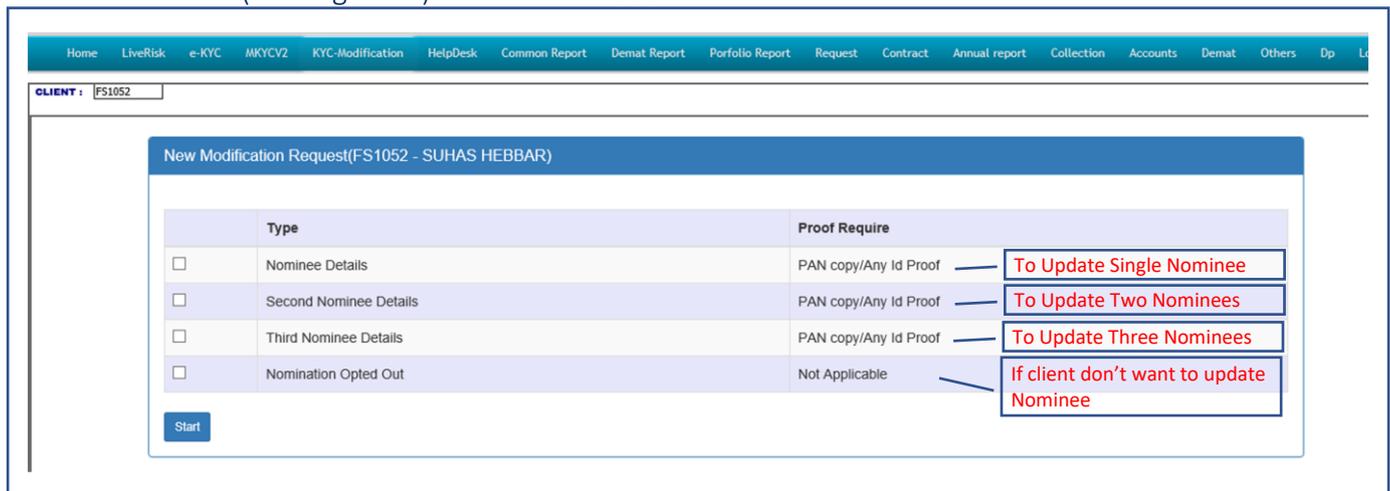
Online Nomination registration & opting out for Individual Clients of DP & Trading

Path at Branch Login:

Home Screen >> Click on KYC-Modification Tab

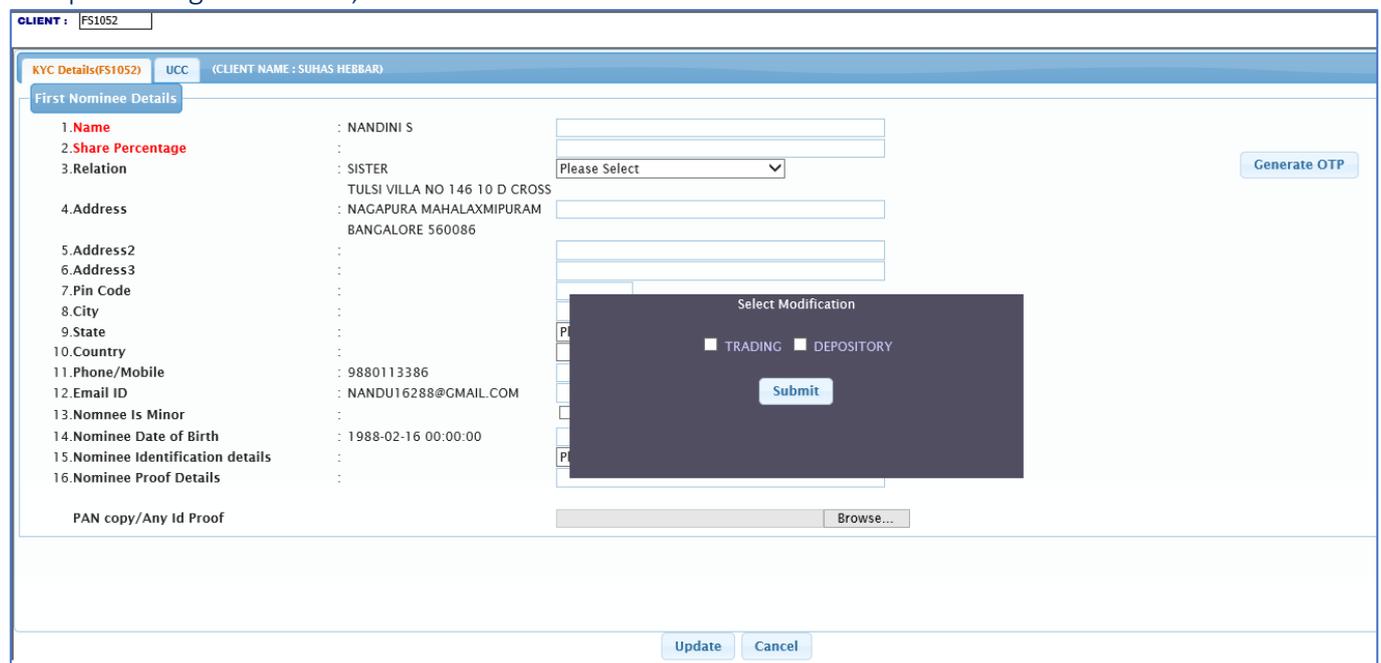


Enter Client Code (Trading Code) and click on SELECT.



To update the nominee, select appropriate type and click on START.

To Update Single Nominee, select “Nominee Details” and click START.



Select where you want to modify – “Trading” or “Depository” or Both.

CLIENT : FS1052

KYC Details(FS1052) UCC (CLIENT NAME : SUHAS HEBBAR)

First Nominee Details

1. Name : NA S

2. Share Percentage : 100

3. Relation : SISTER

4. Address : TULSI 46 10 D CROSS
NAGAR BLAXMIPURAM
BANGALORE 560001

5. Address2 :
6. Address3 :
7. Pin Code :
8. City : Bangalore

9. State : Karnataka

10. Country : India

11. Phone/Mobile : 98 6

12. Email ID : NA@GMAIL.COM

13. Nominee Is Minor : Yes

14. Nominee Date of Birth : 1988-02-16 00:00:00

15. Nominee Identification details : 990051654
NOMINEE1 EMAIL@EMAIL.COM

16. Nominee Proof Details : PAN ABCDE1234A

PAN copy/Any Id Proof : D:\KYC\DCH\DCH_PAN.JPG Browse...

Generate OTP 2

Update Cancel

Existing Nominee details If any

1. Update the nominee Details

Mandatory Details: Nominee Name, Share Percentage, Nominee Relation, Address, Nominee Identification details. If Nominee is Minor then Guardian Details.

2. After entering all the details click on **Generate OTP**

OTP will sent to client email and mobile.

Enter any one of the OTP and submit.

3. Click on **Update** to submit the application.

OTP VALIDATION

OTP Send TO SUHAS.DCH@GMAIL.COM and 9900516546

EMAIL OTP :

SMS OTP :

Submit Resend

Your application will show status as "Pending".

CLIENT : FS1052

New Modification Request(FS1052 - SUHAS HEBBAR)

Type	Proof Require
<input type="checkbox"/> Second Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/> Third Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/> Nomination Opted Out	Not Applicable

Start

List For Modification Requested Already Done

Exchange	Code	Req Time	Autho Time	Form List	Status	Actions
Grp1	FS1052	2023-04-27 14:41:27		Nominee Details	Pending	Delete Edit View PDF View

Head office will verify the application.

To Check current status of application, go to Home >> KYC Modification >> Enter Client code >> Click on Select.

CLIENT : FS1052

New Modification Request(FS1052 - SUHAS HEBBAR)

Type	Proof Require
<input type="checkbox"/> Second Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/> Third Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/> Nomination Opted Out	Not Applicable

Start

List For Modification Requested Already Done

Exchange	Code	Req Time	Autho Time	Form List	Status	Actions
Grp1	FS1052	2023-04-27 14:41:27	2023-04-27 14:54	Nominee Details	Reject-Wrong Image uploaded	Delete Edit View PDF View
Grp1	fs1052	2021-11-15 17:09:14	2021-11-16 09:51	Financial Details - Income Range/Occupation/Networth Contact Details - Email Id Qualification/Marital Status/Mother Name/Father	Verified (2021-11-16 09:51)	View Sign PDF E-Sign Pending

If *rejected*, then click on **EDIT**; rectify the issue and submit. Note that user should authenticate modification with OTP. Also note that it will be submitted as *a new request*.

Once the Verifier approves the application, it will show status as **“E-Sign Pending”**.

CLIENT : FS1052

	Type	Proof Require
<input type="checkbox"/>	Second Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/>	Third Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/>	Nomination Opted Out	Not Applicable

[Start](#)

List For Modification Requested Already Done

Exchange	Code	Req Time	Autho Time	Form List	Status	
Grp1	FS1052	2023-04-27 14:58:52	2023-04-27 15:02	Nominee Details	Verified (2023-04-27 15:02)	View Sign PDF E-Sign Pending
Grp1	FS1052	2023-04-27 14:41:27	2023-04-27 14:54	Nominee Details	Reject-Wrong image uploaded	Delete Edit View PDF

User needs to click on **Sign PDF** button. It will lead to signing page. Select declaration (1); Enter Aadhaar number (2); click **Send OTP** (3); Collect OTP from client and **Enter OTP** (4); Click on **Verify OTP** (5). This will complete Application submission process.

Protean Electronic Signature Service

ASP Name	Way2Wealth Brokers Private Limited
Transaction ID	UKC-eSign-4725-20230428133606915
Date & Time	2023-04-28T13:36:12

I hereby authorize Protean eGov Technologies Limited (Protean) to -

1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.

2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited.

3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar:

[Click Here to generate Virtual ID.](#)
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

Protean Electronic Signature Service

ASP Name	Way2Wealth Brokers Private Limited
Transaction ID	UKC-eSign-4725-20230428133606915
Date & Time	2023-04-28T13:36:12

I hereby authorize Protean eGov Technologies Limited (Protean) to -

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2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited.

3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.

Enter OTP:

Success! otp sent on registered mobile/email id.

To Opt out of Nominee:

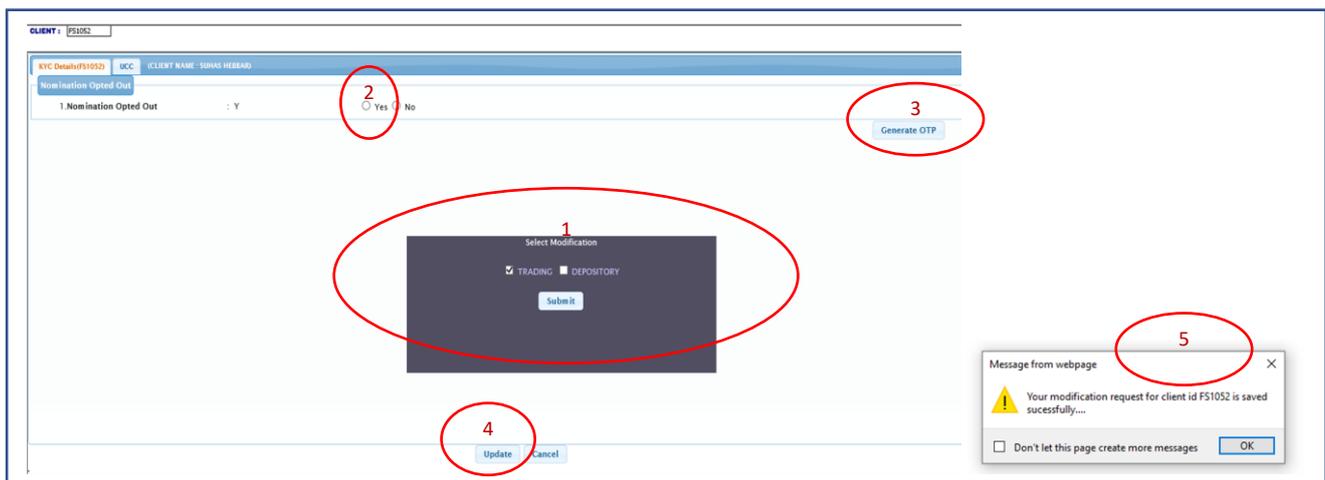
Select “Nomination Opted out”, click **START** →

1. Select where you want to modify – “Trading” or “Depository” or Both.
2. Select Nomination Opted Out – YES
3. Click Generate OTP and input OTP received in email and submit.
4. Click on Update.
5. A dialog box appears stating “Your Modification Request Saved successfully”. Click OK. This will complete the application submission process.
6. After verification Status will be shown as “Esign Pending”. Complete the esign process as mentioned earlier.



Type	Proof Require
<input type="checkbox"/> Second Nominee Details	PAN copy/Any Id Proof
<input type="checkbox"/> Third Nominee Details	PAN copy/Any Id Proof
<input checked="" type="checkbox"/> Nomination Opted Out	Not Applicable

Start



CLIENT : FS1052

KYC Details(FS1052) UCC CLIENT NAME : SUHAS HEBBAR

Nomination Opted Out

1. Nomination Opted Out : Y

2. Yes No

3. Generate OTP

1. Select Modification

TRADING DEPOSITORY

Submit

4. Update Cancel

5. Message from webpage

⚠ Your modification request for client id FS1052 is saved successfully....

Don't let this page create more messages OK