

**Application form for Corporate Registration**

(Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All Fields mark with \* are mandatory.)

Corporate Registration Number:  
(To be allotted by CRA)

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Sir/Madam,

We hereby submit a request to be registered as a Corporate. The necessary details are provided below:

1. Name of the Corporate\*:


3. Head Office/ Registered Office Address\*:

Flat/Unit No, Block no. \*

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Name of Premise/Building/Village

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Area/Locality/Taluka

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District/Town/City \*

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State / Union Territory \*

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Country \*

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Pin Code \*

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4. Phone No. \*:


5. Mobile No.


STD Code Phone Number

6. Fax No.\*:

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7. Email ID \* (Email ID should be official Email ID of the HO & not of any individual person):


**8. Nodal Officer's Details \*:**

Name \*:

First Name \*:

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Middle Name:

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Last Name:

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Designation \*:

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Phone No. \*:

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Mobile No.

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STD Code Phone Number

Email ID \*:


(Note: Email ID& Phone Number should be Nodal Officer's and not the HO's official Email ID and any Board Number.)

9. Alternate Nodal Officer's Details \*:

Name \*:

First Name \*:

[Grid for First Name]

Middle Name :

[Grid for Middle Name]

Last Name:

[Grid for Last Name]

Designation \*:

[Grid for Designation]

Phone No. \*:

[Grid for Phone No.]

Mobile No.:

[Grid for Mobile No.]

STD Code

Phone Number

Email ID \*:

[Grid for Email ID]

(Note : Email ID & Phone Number should be of the alternate Nodal Officer's and not the HO's Email ID and any Board Number.)

10.a Corporate PAN Details:

[Grid for Corporate PAN]

10.b Corporate TAN Details:

[Grid for Corporate TAN]

11. Corporate Office is Co-Contributor (Please tick only one):

Yes

No

12.Details of Scheme Preference\*: Selection of Scheme preference by:

Subscriber

Corporate

13. If choice of investment is to be made by the Corporate on behalf of the employees (selected as Corporate in clause no. 12) then the following fields are mandatory:

(A) PFM Selection\*:

PFM Name (in alphabetical order)	Please tick only one (Select only one PFM)
HDFC Pension Management Company Ltd.	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

(B) Investment option\* : (In case you do not indicate any investment option, your funds will be invested in Auto Choice.)

Active Choice

Auto Choice

Asset Allocation (Please, indicate asset allocation pattern if Active Choice is selected )

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share				100%

14. CRA Charges to be borne by\*

- Employer

Employee

15. PRAN card & PIN mailer to be despatched to\* - Corporate HO/ CBO

Employee's Address

We hereby declare and agree that we have read and understood the Offer Document, terms and condition. We further declare that the information supplied in the application, is complete and true. And we will notify Central Recordkeeping Agency (CRA) immediately about any change in the information provided in the application.

<b>Corporate Head Office Seal</b>	<div style="border: 1px solid black; width: 80%; margin: 0 auto; height: 20px;"></div>
	<b>Signature of Authorized Signatory</b>
	Name : _____ Place : _____ Designation : _____ Date : <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> <span style="margin-left: 100px;">D D M M Y Y</span> Department : _____

**To be Filled by POP**

A. POP Registration No.

B. Submitted KYC documents : Yes  No

<b>POP Seal</b>	<div style="border: 1px solid black; width: 80%; margin: 0 auto; height: 20px;"></div>
	<b>Signature of Authorized Signatory</b>
	Name : _____ Place : _____ Designation : _____ Date : <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> <span style="margin-left: 100px;">D D M M Y Y</span> Department : _____

**[To be filled by CRA]**

Received by: \_\_\_\_\_

Received at: \_\_\_\_\_ Date: \_\_\_\_\_

Acknowledgement Number (by CRA)

**Note**

1. Corporate has to select one PFM out of the latest list of PFMs who would invest the fund as per selected investment choice.
2. Examples of E, C and G mix are as follows:-

E (Equity)	C (Fixed Income)	G (Government Securities)
50% (max)	25%	25%
50% (max)	30%	20%
0%	50%	50%
0%	100%	0%
0%	0%	100%
30%	30%	40%
20%	50%	30%

**Document to be Submitted to POP :**

Documents as a proof for KYC on the status of corporate/entity