

# Weekly Equity Trend 02 August 2025

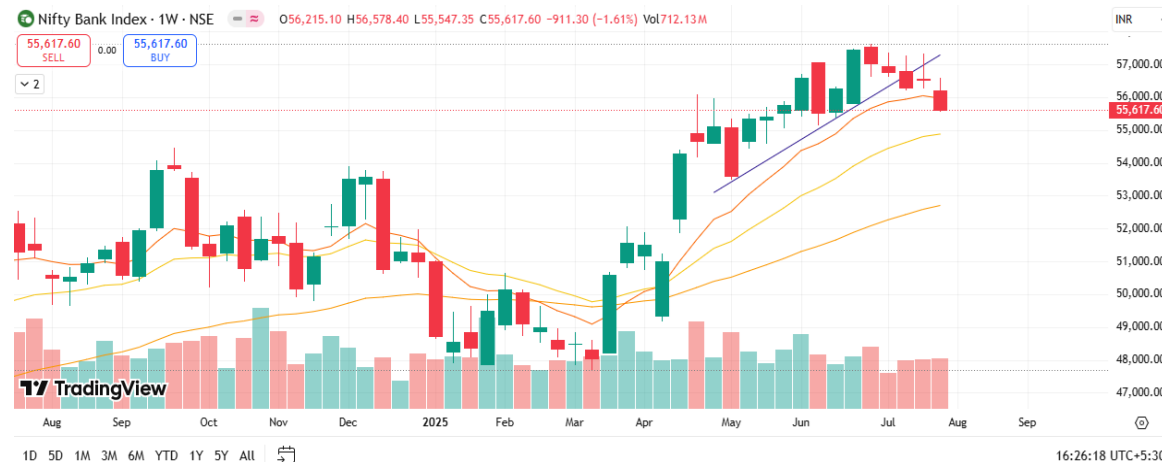
## NIFTY (24,565)



## Weekly Technical View

The benchmark Nifty continued its losing streak for the fifth straight week. It started the week with a cut of 55 points, saw a relief bounce of 174 points, and then completely sold off to close the week with a loss of 275 points. Jio Financial Services Ltd, Hindustan Unilever Ltd, and Larsen & Toubro Ltd were the top weekly gainers, while Adani Enterprises Ltd, Wipro Ltd, and Kotak Mahindra Bank Ltd were the top losers. On the technical front, the weekly chart shows that Nifty found support at the 20-day EMA but failed to sustain above it. While Nifty remains in a downtrend on the daily chart, the weekly chart has also turned weak. Nifty has fallen below the 20-day EMA on the weekly chart, and the RSI is sloping downward, indicating a weakening trend and fading bullish momentum. The immediate trend is bearish, and the broader trend has also weakened. Immediate support is placed at 24,500–24,400, while strong support is seen at the 24,300 level. Immediate resistance is at 24,800, with strong resistance at 24,950. Since the immediate trend is bearish, traders are advised to adopt a sell-on-rallies strategy. Nifty can be sold in the 24,900–24,800 zone for targets of 24,600–24,500–24,400. However, if Nifty continues to fall without a meaningful bounce, traders can consider buying near 24,300 for targets of 24,400–24,500–24,600. Any close above 24,950 will warrant a review of the outlook.

## BANKNIFTY (55,617)



## Weekly Technical View

Bank Nifty ended negative for the third straight week. It started the week with a cut of 313 points, saw a relief bounce of 363 points during the week; however, it completely sold off to close the week with a loss of 911 points. AU Small Finance Bank Ltd and HDFC Bank Ltd were the only gainers in the index during the week, while Kotak Mahindra Bank Ltd, Federal Bank Ltd, and IndusInd Bank Ltd were the top weekly losers. On the technical front, Bank Nifty has witnessed a trendline breakdown on the weekly chart. It has also broken below its 10-day EMA on the weekly chart, both indicating a weakening of the underlying bullish trend. On the daily chart, Bank Nifty has entered a downtrend. It is trading below key short-term moving averages, forming a bearish lower-low pattern. The RSI also remains below 50 on the daily chart, indicating a lack of bullish momentum. The immediate trend is bearish, and the broader trend is weakening. Immediate resistance is placed at 56,100–56,300–56,500, while support is seen at 55,500–55,150. Bank Nifty can be sold near the 56,100–56,300 zone for targets of 55,500–55,150. Any close above 56,500 will warrant a review of the current outlook.

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## Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	HESTERBIO	2160	3,912	93.12
2	DBSTOCKBRO	27.39	17,274	86.47
3	CHALET	882	1,26,321	72.18
4	ELDEHSG	749	286	61.86
5	PRICOLLTD	431	1,52,025	39.55
6	NELCAST	165.2	4,14,221	36.36
7	SKIPPER	515.8	5,50,083	26.50
8	MATRIMONY	534	6,524	26.45
9	PNBHOUSING	811.15	12,65,943	26.01
10	DIGIDRIVE	34.74	49,963	24.19

## Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	80,599	-1.06%	22.69	1.23
Nifty 50	24,565	-1.09%	21.70	1.41
Nifty Midcap 50	15,963	-2.27%	37.39	0.85
Nifty Auto	23,411	-1.56%	24.16	1.42
Nifty Bank	55,618	-1.61%	15.19	1.05
Nifty Energy	34,889	-1.03%	15.41	2.30
Nifty Financial Services	26,493	-1.18%	17.48	0.98
Nifty FMCG	56,197	2.96%	42.42	2.03
Nifty IT	34,650	-2.73%	25.02	3.14
Nifty Metal	9,102	-3.42%	17.72	2.14
Nifty PSU Bank	6,773	-3.29%	7.03	2.78
Nifty Realty	896	-5.73%	43.82	0.29
Nifty Pharma	22,012	-2.87%	31.24	0.85

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