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|----------------|-------------------|
| S&P BSE Sensex | 27590.95 (-2.39%) |
| NIFTY 50 | 8083.8 (-2.06%) |

| Sector Indices | Close | % Change |
|-----------------|-------|----------|
| NIFTY AUTO | 4518 | -3.00 |
| NIFTY BANK | 17249 | -5.27 |
| NIFTY ENERGY | 10888 | 1.08 |
| NIFTY FMCG | 26538 | 0.68 |
| NIFTY IT | 11680 | -3.04 |
| NIFTY METAL | 1523 | -1.97 |
| NIFTY MIDCAP 50 | 3037 | -1.89 |
| NIFTY PHARMA | 7362 | 4.77 |
| NIFTY PSU BANK | 1232 | -3.96 |
| NIFTY REALTY | 172 | -0.03 |

Key Levels - Nifty

| | |
|------------|-----------|
| Support | 8000/7700 |
| Resistance | 8350/8640 |

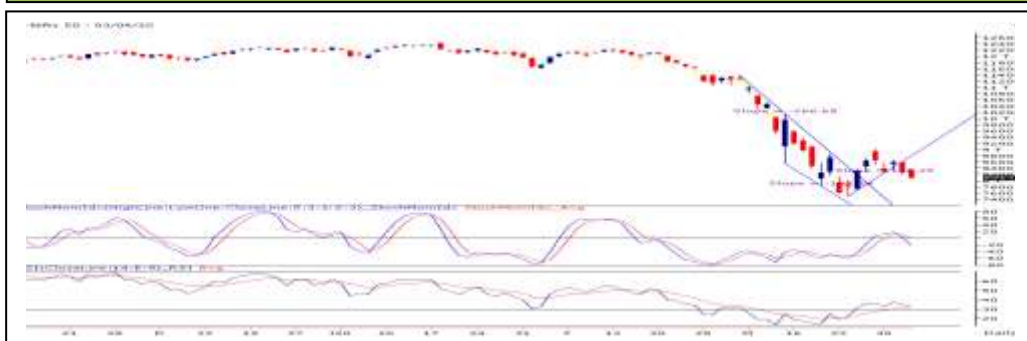
FII & DII Activities (Fig. in Cr)

| Date | FII | DII |
|-----------|----------|---------|
| 3-Apr-20 | -1960.97 | 226.55 |
| 1-Apr-20 | -1116.79 | -450.36 |
| 31-Mar-20 | -3044.94 | 3573.26 |
| 30-Mar-20 | -4363.61 | 3550.33 |
| 27-Mar-20 | 355.78 | 1703.72 |
| 26-Mar-20 | -484.78 | -769.93 |
| 25-Mar-20 | -1893.36 | 737.98 |
| 24-Mar-20 | -2153.35 | 1553.66 |
| 23-Mar-20 | -2989.29 | 1082.24 |
| 20-Mar-20 | -3345.95 | 2431.24 |

Key Levels - Bank Nifty

| | |
|------------|-------------|
| Support | 16640/16100 |
| Resistance | 18370/19600 |

Nifty Spot Chart



Technical Outlook

Due to ongoing concerns over covid-19, domestic Indices remained under pressure and plummeted Nifty Index over 2% on Friday. The index slipped below the immediate support level of 8244 and now next supports are placed around 8000 then 7714 levels. While on the higher side resistance are seen at 8360 then 8640 levels. During last session momentum indicator stochastic oscillator has made negative cross over on daily scale, which indicates further weak trend in the Index. U.S. markets jumped more than 7 percent in the last session, and tracking the same this morning SGX Nifty is also showing signs of massive gap up in domestic indices which is up by 370 points. However, as the primary trend still remain weak on the charts, so we could see selling pressure building up at higher levels and could pull down the index lower in the later session of the day.

Bank Nifty Spot Chart



Technical Outlook

For the fourth straight session, Nifty Bank Index continued to trade on bearish note and on Friday it tumbled 929 points or 5.27%. The Nifty Index retraced more than 78% of the sharp jump seen from the low of 16116 -21462 levels. As per the pivot levels immediate support are placed at 16635 and break down below that, will once again pull down the Index toward long trend line support of 16100 mark. The momentum indicator RSI (14) has come down till 26 and whereas stochastic oscillator which made negative crossover in the prior sessions has slip down further signifying weak momentum. Looking at the global markets, Nifty Bank Index is likely to start the session with massive gains, but as the overall trend still looks weak, therefore we could see profit booking coming up at higher levels.

Stocks For Today

| Name | Entry | Target | Stop loss |
|----------|-----------------|--------|-----------|
| ITC | Buy Around 175 | 188 | 167 |
| MGL | Buy Around 816 | 880 | 780 |
| PETRONET | Sell Around 199 | 182 | 210 |

| Daily Pivot Levels For Nifty50 Stocks | | | | | |
|---------------------------------------|----------|----------|----------|----------|----------|
| ScripName | Support2 | Support1 | Pivot | Resist 1 | Resist2 |
| ADANIPIRTS | 238.2 | 231.6 | 245.5 | 252.1 | 259.4 |
| ASIANPAINT | 1486.77 | 1452.63 | 1551.38 | 1585.52 | 1650.13 |
| AXISBANK | 312.2 | 298.95 | 337.25 | 350.5 | 375.55 |
| BAJAJ-AUTO | 1975.43 | 1917.12 | 2015.87 | 2074.18 | 2114.62 |
| BAJAJFINSV | 4411.83 | 4312.92 | 4528.92 | 4627.83 | 4744.92 |
| BAJFINANCE | 2145.8 | 2084.1 | 2244.75 | 2306.45 | 2405.4 |
| BHARTIARTL | 415.7 | 407.45 | 423.85 | 432.1 | 440.25 |
| BPCL | 294.2 | 271.25 | 310.1 | 333.05 | 348.95 |
| BRITANNIA | 2488.83 | 2414.42 | 2549.42 | 2623.83 | 2684.42 |
| CIPLA | 425.4 | 401.6 | 440.05 | 463.85 | 478.5 |
| COALINDIA | 133.07 | 128.38 | 136.48 | 141.17 | 144.58 |
| DRREDDY | 3041.65 | 2936.5 | 3130.25 | 3235.4 | 3324 |
| EICHERMOT | 12486.73 | 12293.42 | 12793.32 | 12986.63 | 13293.22 |
| GAIL | 76.7 | 72.5 | 79.35 | 83.55 | 86.2 |
| GRASIM | 444.7 | 434.7 | 461.2 | 471.2 | 487.7 |
| HCLTECH | 393.87 | 381.93 | 411.23 | 423.17 | 440.53 |
| HDFC | 1461.6 | 1423.65 | 1520.2 | 1558.15 | 1616.75 |
| HDFCBANK | 801.23 | 788.62 | 822.62 | 835.23 | 856.62 |
| HEROMOTOCO | 1542.47 | 1502.88 | 1582.73 | 1622.32 | 1662.58 |
| HINDALCO | 86.98 | 85.17 | 90.22 | 92.03 | 95.27 |
| HINDUNILVR | 2103.33 | 2052.57 | 2178.72 | 2229.48 | 2304.87 |
| ICICIBANK | 275.6 | 264.55 | 292.55 | 303.6 | 320.55 |
| INDUSINDBK | 298.93 | 284.67 | 324.47 | 338.73 | 364.27 |
| INFRATEL | 153.2 | 150 | 157.4 | 160.6 | 164.8 |
| INFY | 576.57 | 567.43 | 591.28 | 600.42 | 615.13 |
| IOC | 76.7 | 73.9 | 79.4 | 82.2 | 84.9 |
| ITC | 169.02 | 160.13 | 175.88 | 184.77 | 191.63 |
| JSWSTEEL | 132.75 | 124.8 | 140.45 | 148.4 | 156.1 |
| KOTAKBANK | 1090.9 | 1040.95 | 1136.95 | 1186.9 | 1232.95 |
| LT | 761.27 | 747.88 | 776.18 | 789.57 | 804.48 |
| M&M | 271.37 | 262.03 | 280.68 | 290.02 | 299.33 |
| MARUTI | 3919.4 | 3827.3 | 4093.2 | 4185.3 | 4359.1 |
| NESTLEIND | 14759.87 | 14415.08 | 15349.78 | 15694.57 | 16284.48 |
| NTPC | 78.23 | 76.92 | 80.17 | 81.48 | 83.42 |
| ONGC | 67.23 | 64.62 | 69.12 | 71.73 | 73.62 |
| POWERGRID | 151.82 | 147.43 | 156.13 | 160.52 | 164.83 |
| RELIANCE | 1044.35 | 1011.25 | 1089.4 | 1122.5 | 1167.55 |
| SBIN | 170.93 | 166.37 | 179.57 | 184.13 | 192.77 |
| SHREECEM | 15229.72 | 14675.63 | 15964.08 | 16518.17 | 17252.53 |
| SUNPHARMA | 347.37 | 318.78 | 368.58 | 397.17 | 418.38 |
| TATAMOTORS | 64.43 | 63.57 | 65.67 | 66.53 | 67.77 |
| TATASTEEL | 246.87 | 239.98 | 257.88 | 264.77 | 275.78 |
| TCS | 1622.8 | 1591.4 | 1681.4 | 1712.8 | 1771.4 |
| TECHM | 509.62 | 498.33 | 521.38 | 532.67 | 544.43 |
| TITAN | 835.82 | 808.83 | 882.93 | 909.92 | 957.03 |
| ULTRACEMCO | 2980.73 | 2919.87 | 3085.87 | 3146.73 | 3251.87 |
| UPL | 292.9 | 287.7 | 300.2 | 305.4 | 312.7 |
| VEDL | 61.85 | 60.9 | 63.15 | 64.1 | 65.4 |
| WIPRO | 175.3 | 170.6 | 182.45 | 187.15 | 194.3 |
| ZEEL | 120.28 | 116.22 | 123.12 | 127.18 | 130.02 |

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