

Weekly Equity Trend 07 July 2025

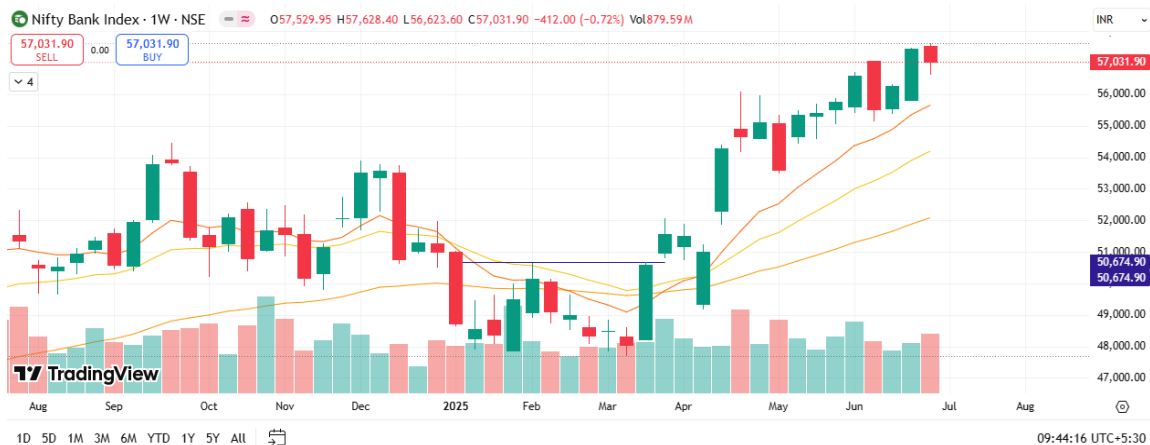
NIFTY (25,461)



Weekly Technical View

The benchmark index was negative last week. It started the week on a strong note with a 24-point gap-up opening; however, it witnessed consistent selling throughout the week and closed just above the weekly candle's low, ending with a loss of 176 points. Apollo Hospitals Enterprise Ltd, Bharat Electronics Ltd, and Asian Paints Ltd were the top weekly gainers in the index, while Trent Ltd, Axis Bank Ltd, and Kotak Mahindra Bank Ltd were the top losers. On the technical front, Nifty experienced a small pullback last week. The weekly candlestick pattern indicates a potentially positive start for Nifty in the upcoming week. On the weekly chart, Nifty continues to remain in an uptrend. It is trading above both the key long-term and short-term exponential moving averages, forming bullish higher highs. Immediate support lies at the 25,400–25,250 zone, while strong support is placed at the 24,800 level. Resistance is seen at 25,650, 25,850, and 26,000 levels. Since the overall trend is bullish, traders can consider buying Nifty above the 25,400–25,250 range for targets of 25,650, 25,850, and 26,000. A daily close below 25,180 would warrant a review of the current view.

BANKNIFTY (57,031)



Weekly Technical View

Bank Nifty was negative last week. It started the week on a strong note with an 86-point gap-up opening; however, it witnessed consistent selling throughout the week and closed just above the weekly candle's low, ending with a loss of 412 points. IDFC First Bank Ltd, Punjab National Bank, and Federal Bank Ltd were the top gainers, while Axis Bank Ltd, Kotak Mahindra Bank Ltd, and ICICI Bank Ltd were the top losers. On the technical front, Bank Nifty experienced a pullback toward its key daily support levels last week. Despite the pullback, Bank Nifty continues to remain in a strong uptrend. It is trading above both short-term and long-term moving averages, maintaining a bullish higher-high and higher-low structure. Last week's candlestick indicates a positive start for Bank Nifty in the coming week. Immediate support is placed at the 56,900–56,550 zone, while key weekly support lies at the 55,800 level. Since the overall trend is bullish, traders can consider buying Bank Nifty above the 56,900–56,550 range for targets of 57,600, 57,900, and 58,000. Any daily close below 56,500 will warrant a review of the current outlook.

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Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	SAPPHIRE	333.75	45,20,638	5.87
2	MAZDA	290.54	2,31,257	5.73
3	VERANDA	227.5	4,62,659	5.58
4	VASWANI	49.7	4,82,222	5.58
5	JGCHEM	466	7,40,213	5.41
6	SURYALAXMI	76.66	85,099	5.40
7	EMCURE	1249.9	11,09,424	5.26
8	JKPAPER	402	14,74,521	5.24
9	AMDIND	54.75	42,420	5.13
10	CREDITACC	1279	15,79,423	4.69

Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	83,432	-0.74%	23.89	1.16
Nifty 50	25,461	-0.69%	22.92	1.28
Nifty Midcap 50	16,841	0.48%	40.46	0.78
Nifty Auto	23,980	-0.11%	25.03	1.26
Nifty Bank	57,032	-0.72%	15.12	0.95
Nifty Energy	36,510	-0.09%	16.24	2.27
Nifty Financial Services	26,866	-1.75%	17.79	0.88
Nifty FMCG	54,736	-0.68%	41.32	2.06
Nifty IT	39,167	0.89%	28.92	2.78
Nifty Metal	9,580	0.02%	19.47	2.08
Nifty PSU Bank	7,153	1.96%	7.26	2.55
Nifty Realty	972	-2.21%	48.34	0.25
Nifty Pharma	22,385	2.08%	32.11	0.73

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