

Mutual Fund Industry Analysis

July 9, 2025

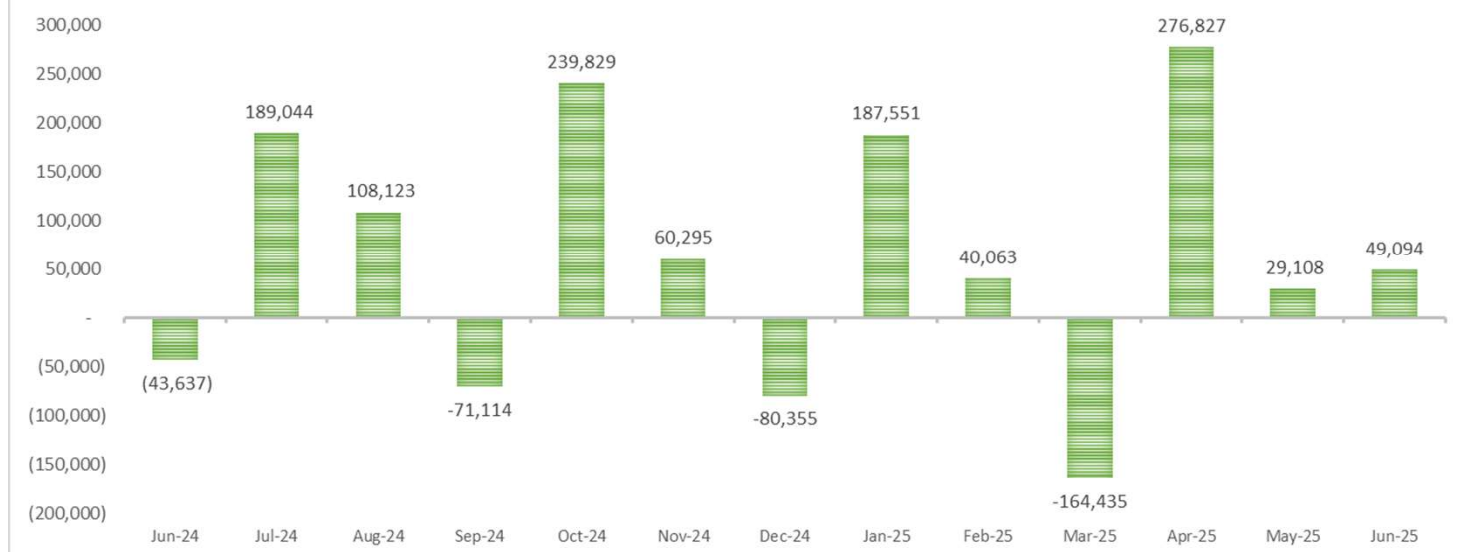
INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- Mutual Fund assets rose by 3.1% to 74.40 lakh Cr in June 2025 (vs 72.20 lakh Cr in the previous month).
- The industry witnessed sales which amounted to 13.96 lakh crore, considerably up from the previous month's 10.57 lakh crore. However, redemptions increased to 13.47 lakh crore, compared to 10.28 lakh crore in the preceding month. Notably, sales increased by 32.10% and redemptions increased by 31.07% in June 2025.

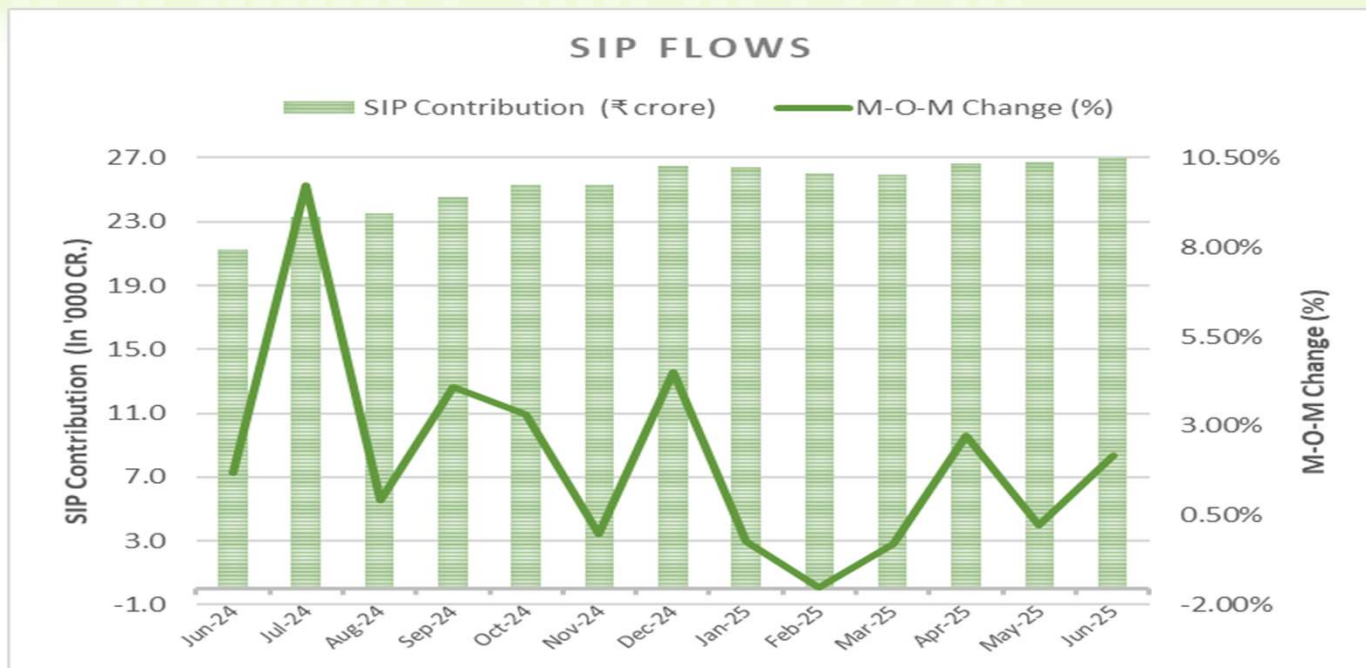
INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)



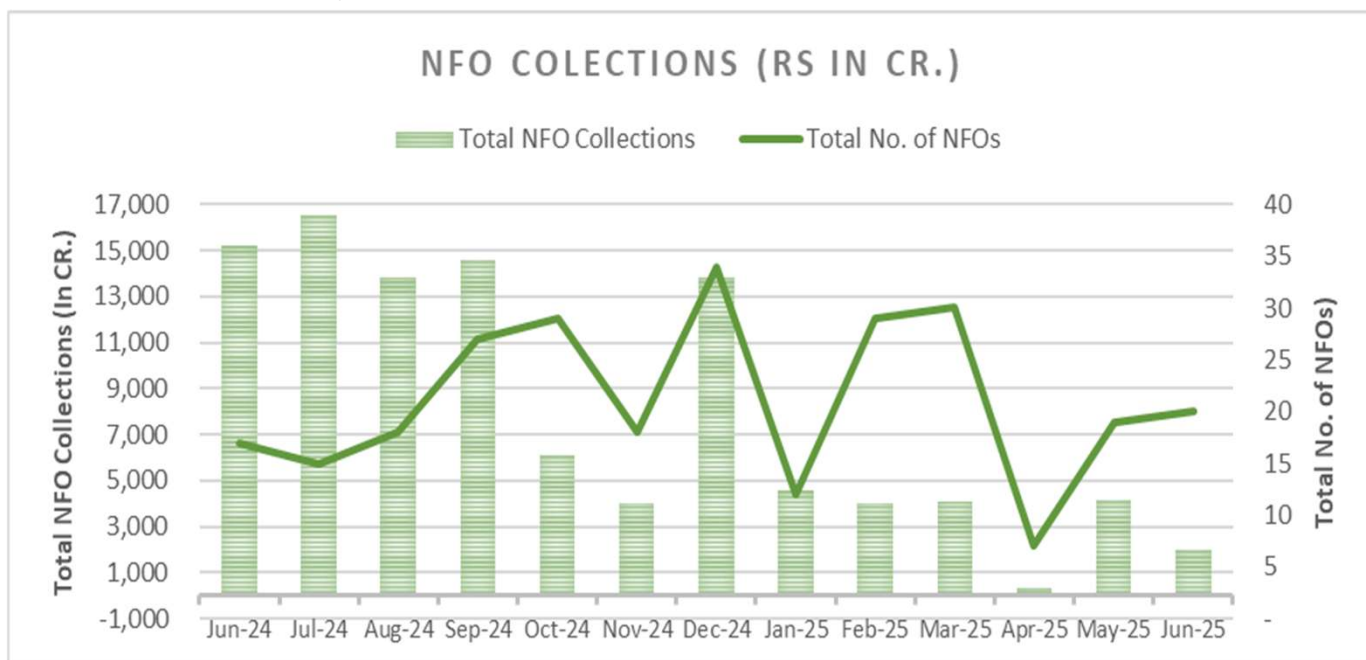
Source: AMFI, W2W MF Research

- The industry witnessed an increase in the inflows of 0.49 Lakh crore in June 2025, compared to an inflow of 0.29 Lakh crore in the previous month.

Mutual Fund Industry Analysis



- Mutual fund SIP inflows rose to a fresh high amounting to 27,269 crore in June 2025, compared to 26,688 crore in May 2025.

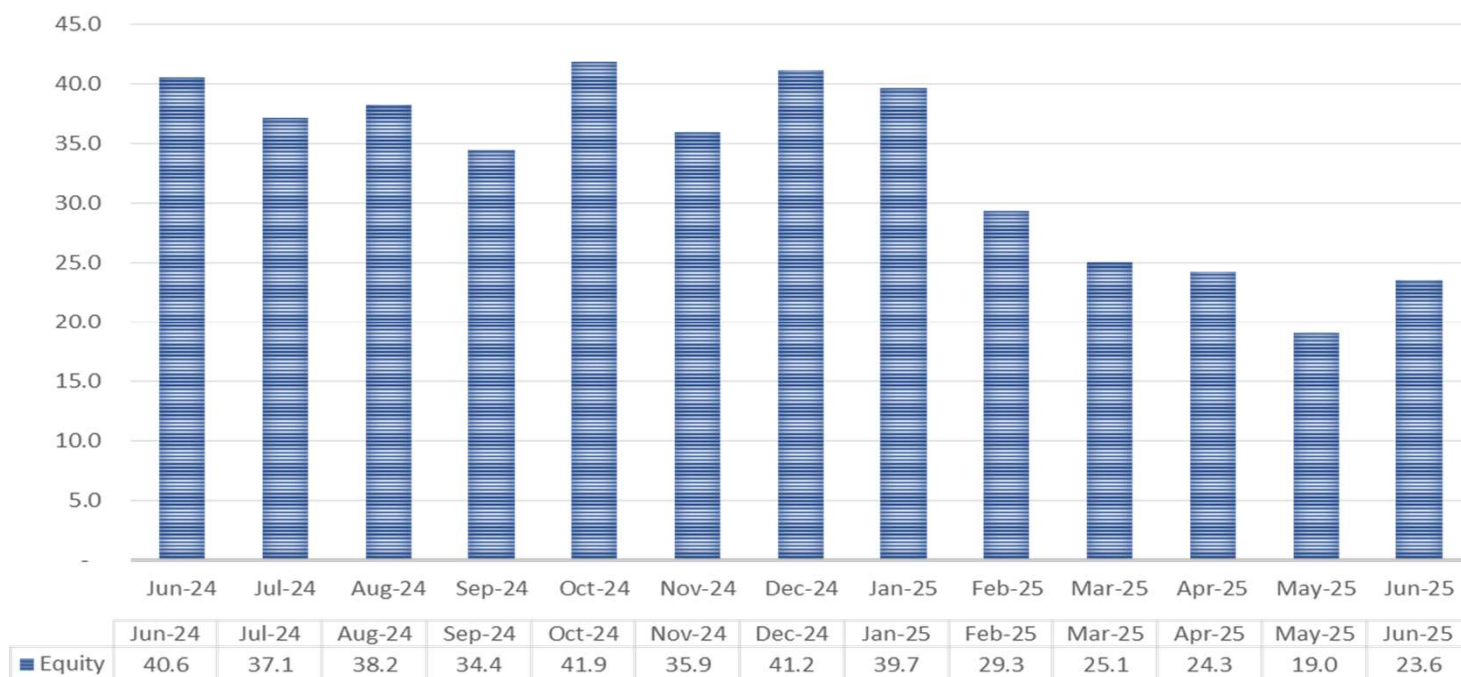


Source: AMFI, W2W MF Research

- The NFO collections for the month dropped to 1,986 crores, compared to 4,170 crores in the previous month, and 20 new schemes were launched.

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)

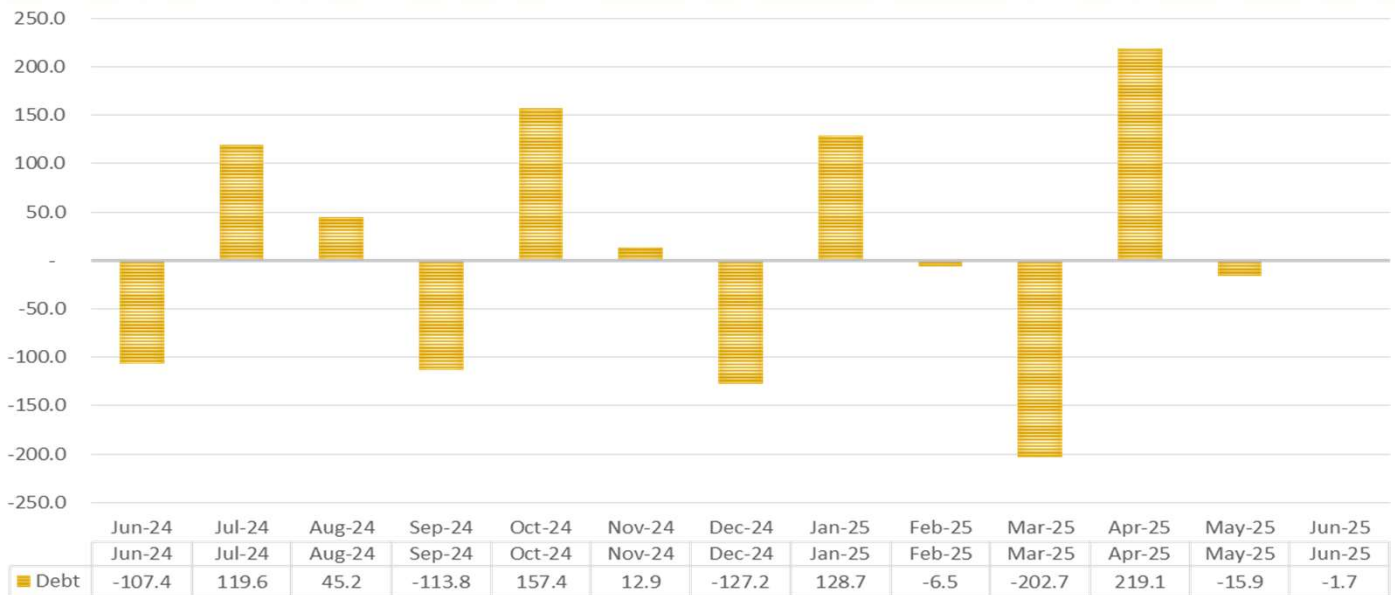


Source: AMFI, W2W MF Research

- The Equity open-ended category experienced an increase in net inflows, which stood at 23,587 crores, compared to 19,013 crores in the previous month. Except for ELSS, all Equity open-ended categories witnessed an inflow of funds.
- Among Equity categories, the Flexi cap category garnered the highest inflows, amounting to 5,733 crores. The small-cap and mid cap categories also witnessed significant inflows of 4,024 crores and 3,754 crores, respectively.
- Overall, the Equity category increased by 3.68% in this month, compared to an increase of 4.21% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)

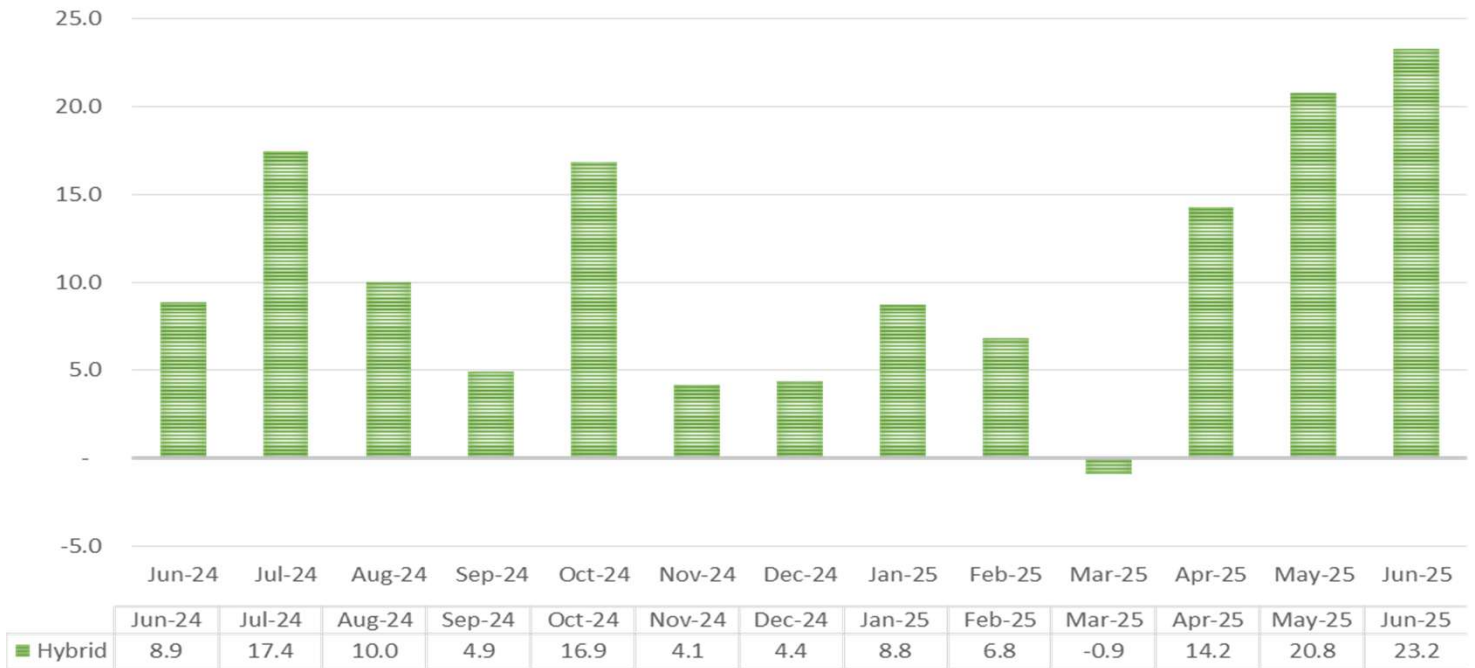


Source: AMFI, W2W MF Research

- The Debt open-ended category saw an outflow of 1,711 crores, compared to an outflow of 15,908 crores the previous month.
- In the Debt category, major outflows were observed in the Liquid Category, amounting to 25,196 crores. While the Short Duration Fund, as well as the Money market fund, experienced significant inflows amounting to 10,277 crores and 9,484 crores, respectively.
- Overall, the Debt category rose by 0.31% in this month compared to an increase of 0.74% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



Source: AMFI, W2W MF Research

- In June 2025, the Hybrid category saw an increase in inflows totaling 23,223 crores, compared to inflows of 20,765 crores from the previous month.
- The Arbitrage fund and Multi asset allocation fund categories experienced the highest inflows, amounting to 15,585 crores and 3,210 crores, respectively. There are no outflows observed in any funds across the Hybrid category.
- Overall, the Hybrid category witnessed a capital appreciation of 1.41% for the month.

M-O-M Category Flows (Rs in Cr.)

Category	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25
Equity Growth													
Multi Cap Fund	4,709	7,084.61	2,475	3,509	3,597	3,626	3,075	3,567	2,518	2,753	2,552	2,999	2,794
Large Cap Fund	970	670	2,637	1,769	3,452	2,548	2,011	3,063	2,866	2,479	2,671	1,250	1,694
Large & Mid Cap Fund	2,912	2,622	3,294	3,598	4,857	4,680	3,812	4,123	2,656	2,718	2,552	2,691	3,497
Mid Cap Fund	2,528	1,644	3,055	3,130	4,683	4,883	5,093	5,148	3,407	3,439	3,314	2,809	3,754
Small Cap Fund	2,263	2,109	3,209	3,071	3,772	4,112	4,668	5,721	3,722	4,092	4,000	3,214	4,024
Dividend Yield Fund	520	631	500	1,530	533	216	277	215	69	141	51	-21	46
Value Fund/Contra Fund	2,027	2,171	1,728	1,964	2,457	2,088	1,514	1,556	1,347	1,553	1,073	-92	1,159
Focused Fund	(287)	(620)	-84	-273	693	430	456	783	1,288	1,386	885	947	965
Sectoral/Thematic Funds	22,352	18,386	18,117	13,255	12,279	7,658	15,332	9,017	5,712	170	2,001	2,052	476
ELSS	(445)	(638)	-205	-349	383	619	188	797	615	735	-372	-678	-556
Flexi Cap Fund	3,059	3,053	3,513	3,215	5,181	5,084	4,731	5,698	5,104	5,615	5,542	3,841	5,733
Sub Total	40,608	37,113	38,239	34,419	41,887	35,943	41,156	39,688	29,303	25,082	24,269	19,013	23,587
Debt Oriented Schemes													
Overnight Fund	(25,143)	26	15,106	-19,363	25,784	2,019	-22,348	18,937	-2,264	-30,016	23,900	-8,120	-8,154
Liquid Fund	(80,354)	195	13,595	-72,666	83,863	-1,779	-66,532	91,593	4,977	-133,034	118,656	-40,205	-25,196
Ultra Short Duration Fund	(2,327)	1,798	696	-6,282	7,054	2,962	-2,410	1,048	-4,281	-9,647	26,734	1,848	2,944
Low Duration Fund	2,199	3,126	-390	679	5,600	4,374	-4,311	665	-2,825	-1,384	9,371	3,134	3,136
Money Market Fund	9,590	11,015	10,093	-23,421	25,303	2,426	-25,843	21,916	-3,276	-21,301	31,507	11,223	9,484
Short Duration Fund	(1,094)	1,277	4,360	1,435	1,362	-454	-2,581	-2,066	729	-1,176	4,763	1,790	10,277
Medium Duration Fund	(462)	17,436	57	305	-149	-201	-576	-220	-178	-572	134	-47	-61
Medium to Long Duration Fund	128	57.42	104	162	99	-243	152	-169	56	-315	100	44	-66
Long Duration Fund	281	786.75	982	1,490	1,117	80	680	201	-163	-518	82	466	-446
Dynamic Bond Fund	(352)	206.60	577	116	515	314	-450	-115	-108	-373	-10	567	44
Corporate Bond Fund	(3,469)	2,261.04	667	5,039	4,644	2,138	-820	-217	1,065	-414	3,458	11,983	7,124
Credit Risk Fund	(478)	-542.83	-390	-484	-358	-196	-356	-294	-198	-294	-302	-248	-168
Banking and PSU Fund	(2,822)	-307.93	-1,550	-1,978	937	-259	-339	-114	474	-1,579	636	484	239
Gilt Fund	(1,213)	1,261.63	1,902	2,317	1,376	1,803	343	-1,360	-278	-759	-425	1,386	-957
Gilt Fund with 10 year constant duration	(846)	-42.15	38	31	103	275	-279	-23	88	-101	-39	42	-142
Floater Fund	(996)	314.42	-677	-1,216	152	-342	-1,483	-1,129	-343	-1,180	570	-254	231
Sub Total	(107,358)	119,588	45,169	-113,834	157,402	12,916	-127,153	128,653	-6,526	-202,663	219,136	-15,908	-1,711
Hybrid Schemes													
Conservative Hybrid Fund	(131)	26	-187	-126	311	-37	-170	-194	-81	-271	-236	89	138
Balanced Hybrid Fund/Aggressive Hybrid Fund	49	195	321	516	1,371	914	328	633	310	294	-151	341	1,332
Dynamic Asset Allocation/Balanced Advantage	644	1,798	3,215	1,704	2,456	1,570	1,596	1,512	664	776	881	1,136	1,886
Multi Asset Allocation	3,453	3,126	2,827	4,070	3,797	2,444	2,575	2,123	2,228	1,670	2,106	2,927	3,210
Arbitrage Fund	3,837	11,015	2,372	-3,532	7,182	-1,353	-409	4,292	3,592	-2,855	11,790	15,702	15,585
Equity Savings	1,003	1,277	1,457	2,269	1,748	586	451	402	90	-561	-142	569	1,073
Sub Total	8,855	17,436	10,005	4,901	16,863	4,124	4,370	8,768	6,804	-947	14,248	20,765	23,223
Grand Total	(43,637)	189,044	108,123	-71,114	239,829	60,295	-80,355	187,551	40,063	-164,435	276,827	29,108	49,095

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