

Weekly Equity Trend 09 August 2025

NIFTY (24,363.30)



Weekly Technical View

The benchmark Nifty continued its losing streak for the sixth straight week. It started the week flat and closed with a loss of 202.05 points. Hero MotoCorp Ltd, Titan Company Ltd, and Tata Steel Ltd were the top gainers in the index, while Adani Enterprises Ltd, Nestle India Ltd, and Apollo Hospitals Enterprise Ltd were the top losers. Most sectoral indices were negative, with Nifty Pharma, Nifty MidSmall IT & Telecom, and Nifty Realty seeing the biggest cuts, while Nifty PSU Bank and Nifty Media were the exceptions. On the technical front, Nifty is in a downtrend on the daily chart, and the weekly chart has also turned weak. A negative crossover on the weekly chart indicates a trend reversal, and Nifty has broken below the 20-day EMA on the weekly timeframe. The daily chart is even weaker, with Nifty trading below the short-term EMAs and maintaining a bearish lower low–lower high pattern. Currently, resistance is placed at 24,600–24,700, and support is seen around the 24,200–24,000 zone. Since the overall trend is bearish, traders can sell Nifty below 24,600–24,650 for targets of 24,300–24,200–24,100. Bulls may attempt small quantity buys within the 24,100–24,000 zone for targets of 24,200–24,300–24,400. Any close above 24,700 on the daily chart will warrant a review of the current outlook.

BANKNIFTY (55,004.90)



Weekly Technical View

Bank Nifty ended negative for the second straight week. It started the week with a cut of 60.1 points and closed with a total loss of 612.70 points. IDFC First Bank Ltd, Canara Bank, and Bank of Baroda Ltd were the top weekly gainers, while ICICI Bank Ltd, Kotak Mahindra Bank Ltd, and HDFC Bank Ltd were the top losers. On the technical front, Bank Nifty has seen a negative crossover on the weekly chart, indicating a trend reversal. It is trading at a crucial 20-day EMA support on the weekly chart. The weekly candlestick indicates a likely continuation of bearishness in the coming sessions. The daily chart is also weak, with prices trading below the short-term EMAs and maintaining a bearish lower low pattern. Currently, resistance is placed at 55,250–55,600 levels, and support is seen at 54,600–54,450–54,350. Since the overall trend is bearish, traders can sell Bank Nifty below 55,600 for targets of 54,600–54,450–54,350. However, if Bank Nifty continues trending lower without any meaningful bounce, bulls can consider buying small quantities near 54,400–54,350 for targets of 54,500–54,600. Any close above 55,800 on the daily chart will warrant a review of the current outlook.

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Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	KRBL	420	3,29,318	82.28
2	TOUCHWOOD	101	4,794	68.40
3	DMCC	333.6	48,673	37.07
4	KPIL	1170	1,67,179	36.40
5	ADROITINFO	11	27,783	29.74
6	MEDANTA	1408.7	1,69,747	28.82
7	BHARTIARTL	1859.5	46,39,915	20.22
8	KMSUGAR	28.23	43,254	16.33
9	HDFCNIFBAN	56.37	24,597	16.26
10	GSFC	211.85	12,10,034	15.69

Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	79,858	-0.92%	22.57	1.21
Nifty 50	24,363	-0.82%	21.48	1.37
Nifty Midcap 50	15,786	-1.11%	37.02	0.86
Nifty Auto	23,475	0.27%	23.73	1.20
Nifty Bank	55,005	-1.10%	15.04	1.07
Nifty Energy	34,392	-1.42%	15.42	2.46
Nifty Financial Services	26,167	-1.23%	17.21	0.99
Nifty FMCG	54,901	-2.31%	41.08	2.08
Nifty IT	34,399	-0.72%	24.84	3.15
Nifty Metal	9,147	0.49%	18.02	2.13
Nifty PSU Bank	6,881	1.59%	7.14	2.74
Nifty Realty	874	-2.45%	42.28	0.30
Nifty Pharma	21,402	-2.77%	30.40	0.75

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