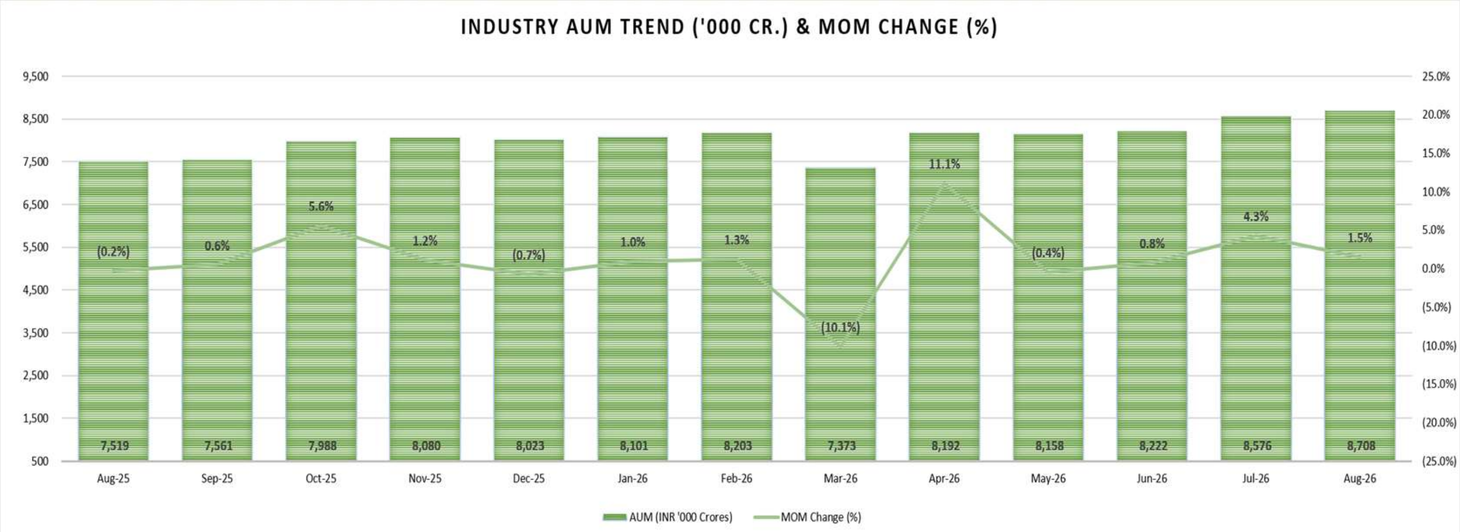
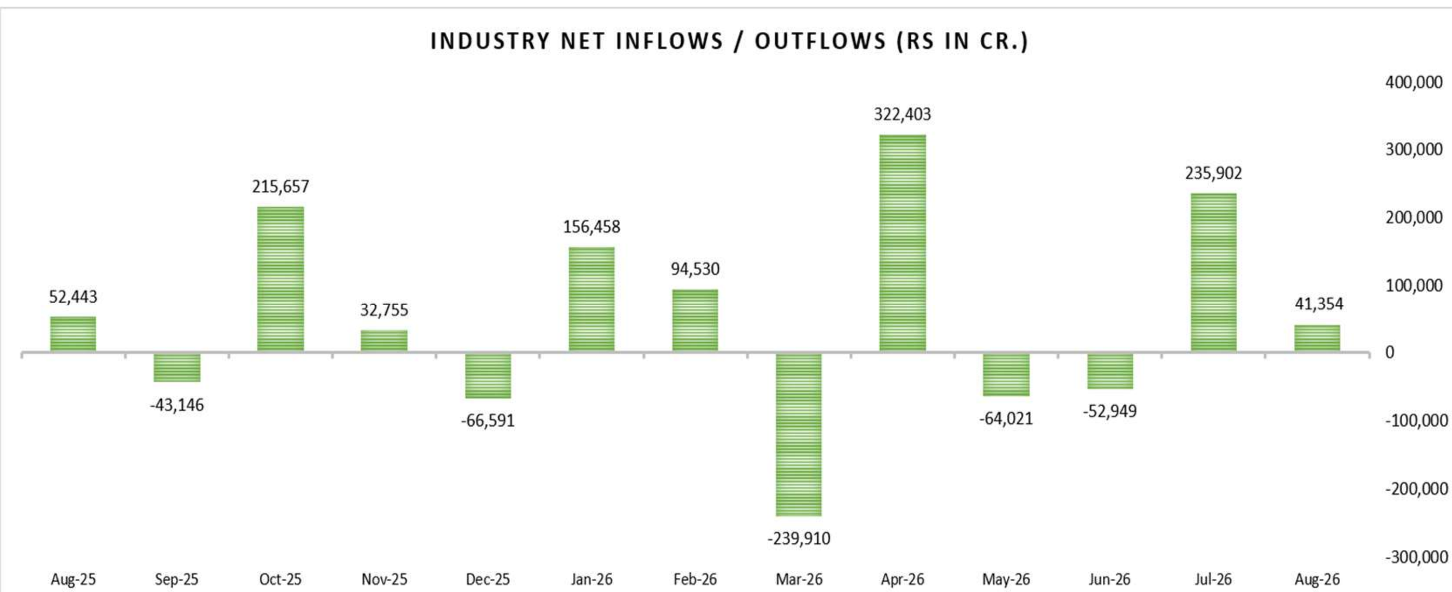
Mutual Fund Industry Analysis

SEPTEMBER 10, 2026



Source: AMFI, W2W MF Research

- Mutual Fund assets increased by 1.5% to 87.08 lakh Cr in August 2026 (vs 85.76 lakh Cr in the previous month).
- The industry witnessed sales that amounted to 14.09 lakh crore, a decrease from the previous month's 15.98 lakh crore. Redemptions rose to 13.68 lakh crore, compared to 13.62 lakh crore in the preceding month. Notably, sales decreased by 11.79%, and redemptions rose by 0.45% in August 2026.



Source: AMFI, W2W MF Research

- The industry witnessed an inflow of 0.41 Lakh crore in August 2026, as compared to an inflow of 2.36 Lakh crore in the previous month.

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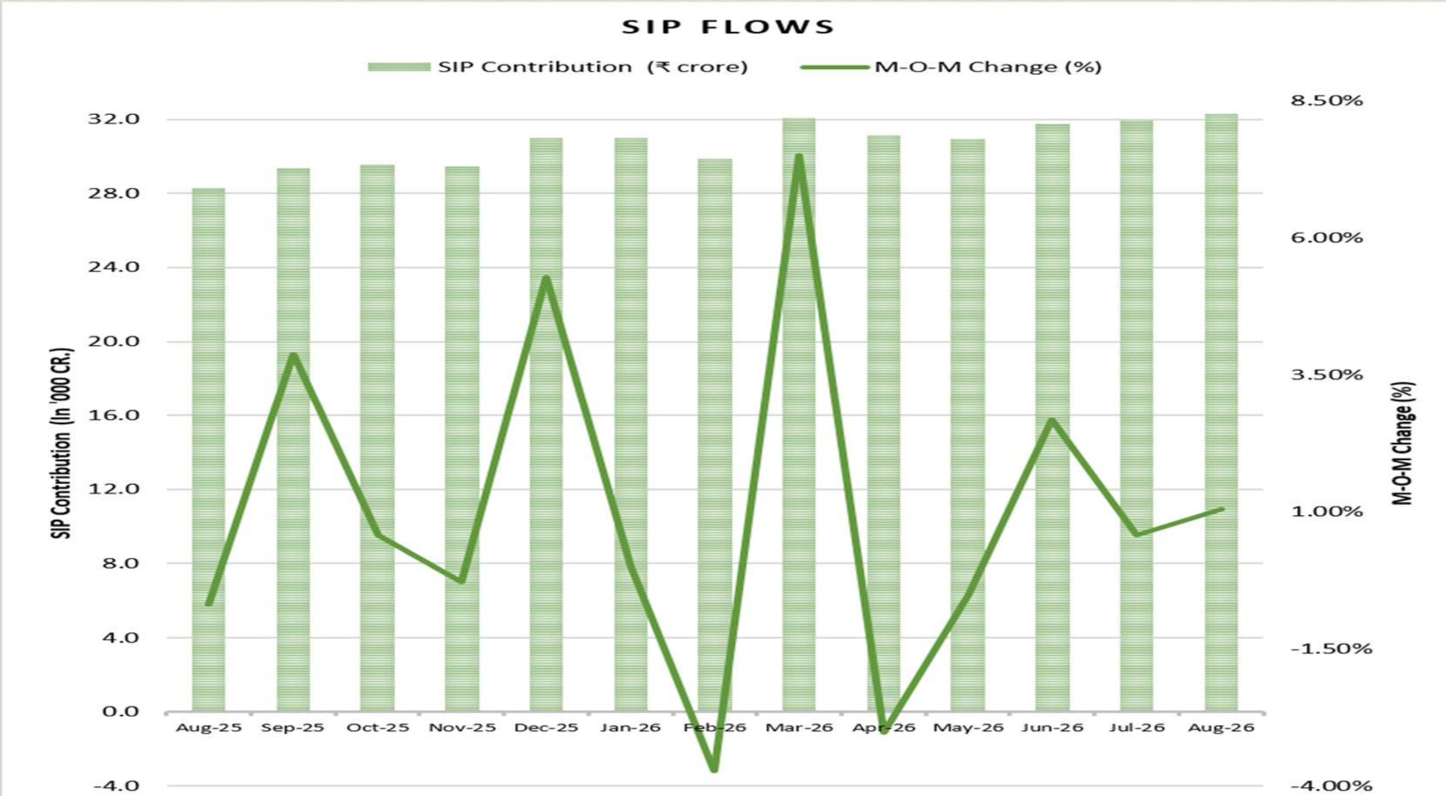
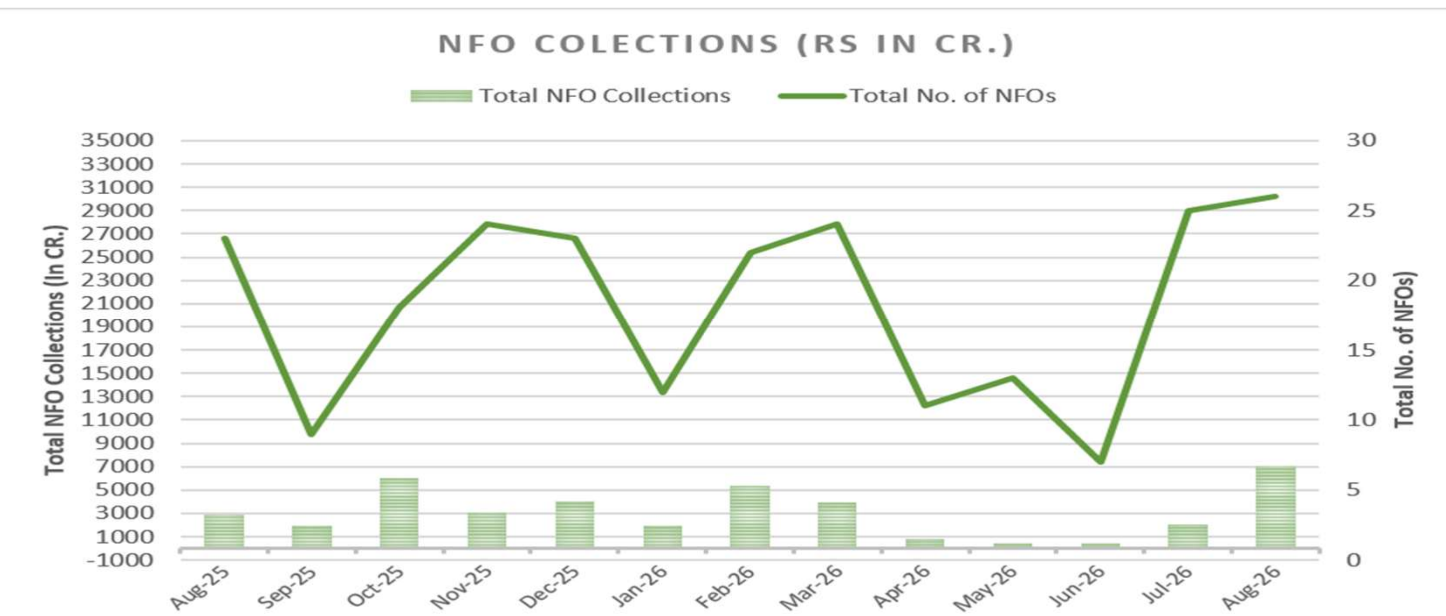


Source: AMFI, W2W MF Research

- Mutual fund SIP inflows hit a record of 32,297 crore in August 2026, compared to 31,961 crore in July 2026.

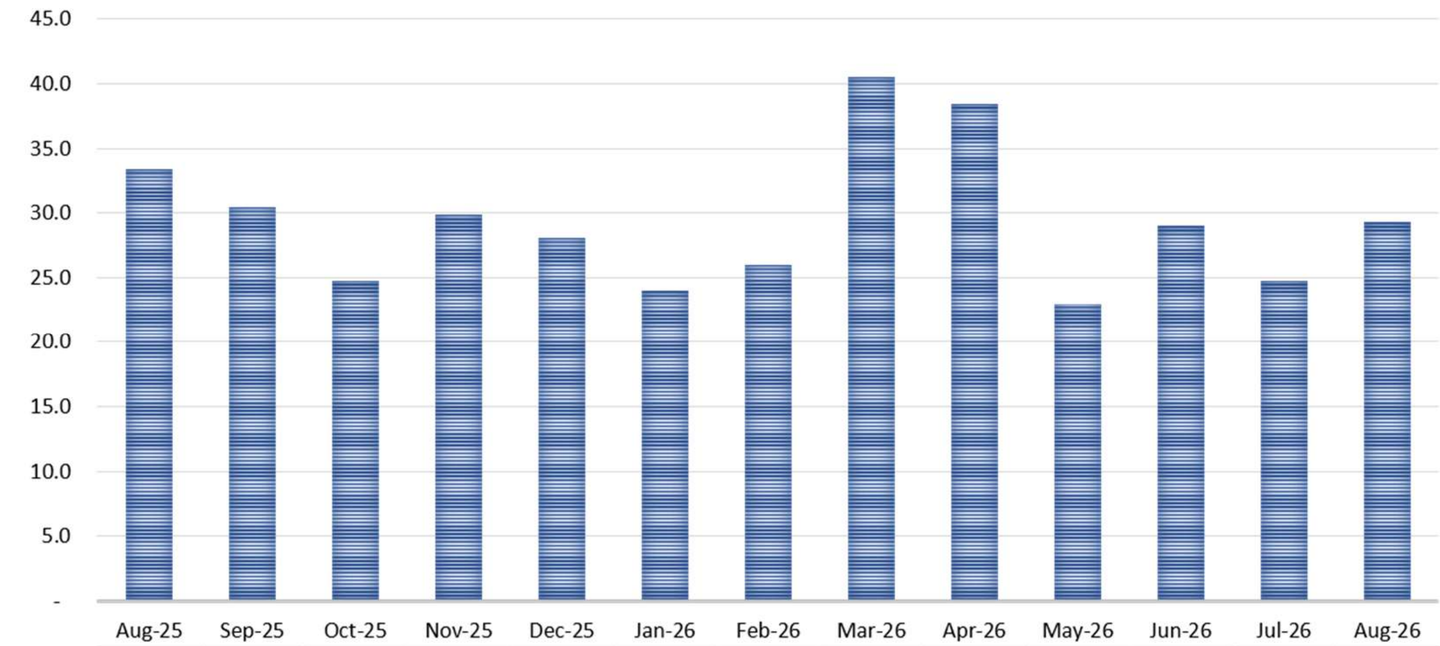


Source: AMFI, W2W MF Research

- The NFO collections for the month surged to 7,110 crores, compared to 2,022 crores in the previous month, and 26 new schemes were launched.

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)



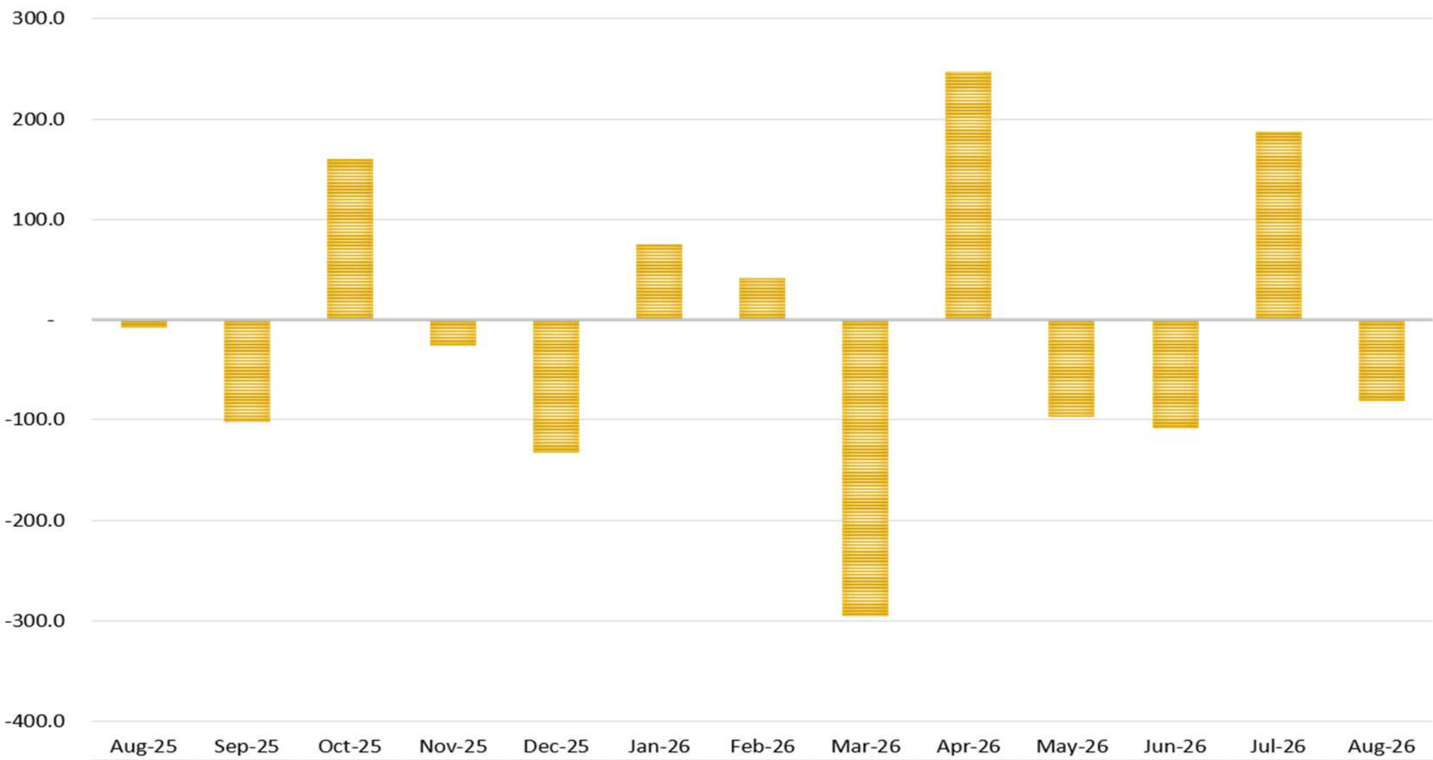
	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26
Equity	33.4	30.4	24.7	29.9	28.1	24.0	26.0	40.5	38.4	22.9	29.0	24.7	29.3

Source: AMFI, W2W MF Research

- The Equity open-ended category net inflows increased to 29,329 crores, compared to 24,697 crores in the previous month. Except for the Large Cap, ELSS Fund, Sectoral Fund, and the Dividend Yield Fund, all open-ended Equity categories witnessed inflows.
- Among Equity categories, the Small Cap Funds category garnered the highest inflows, amounting to 7,973 crores. The Mid-cap funds and Flexi-cap fund categories also witnessed significant inflows of 6,989 crore and 5,059 crore, respectively.
- Overall, the Equity category increased by 1.57% this month, slightly lower than the increase of 2.08% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)



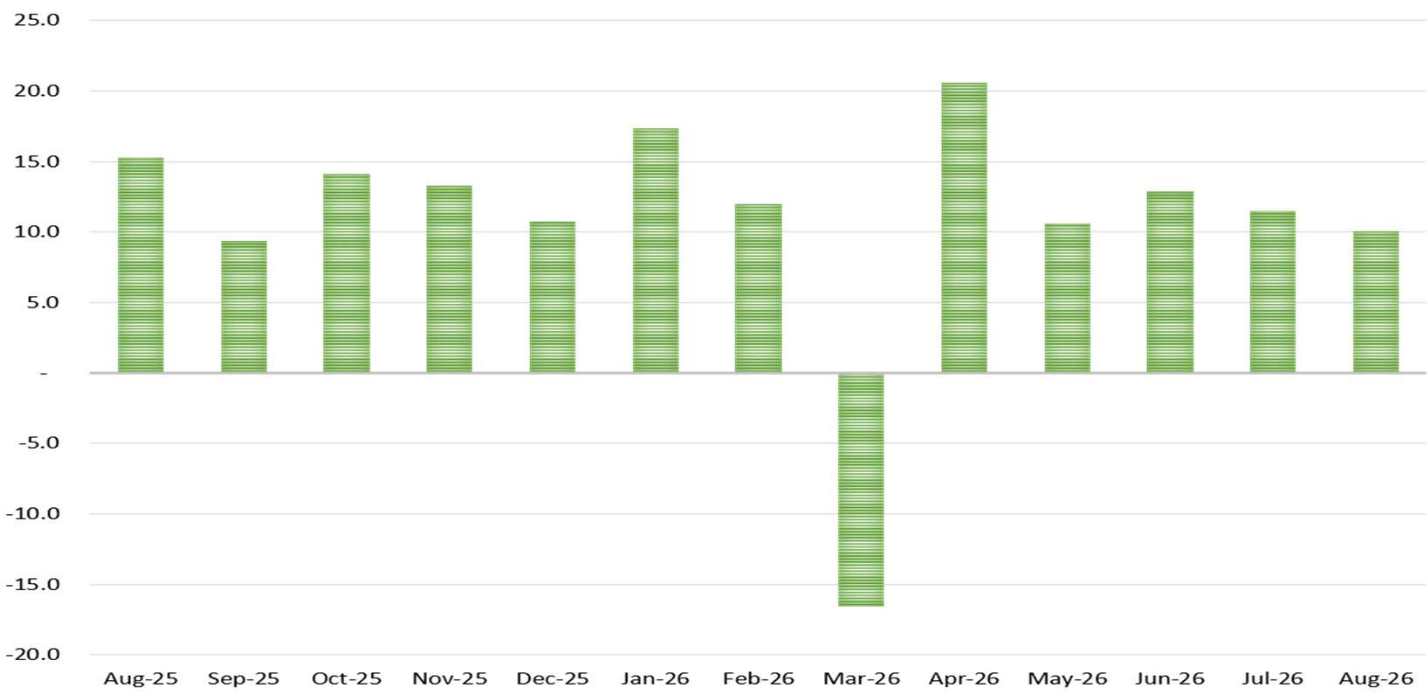
	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26
Debt	-8.0	-102.0	159.9	-25.7	-132.4	74.8	42.1	-294.98	247.5	-96.9	-109.1	187.5	-81.3

Source: AMFI, W2W MF Research

- The Debt open-ended category witnessed an outflow of 8,127 crores, lower than compared to the outflow of 187,511 crores in the previous month.
- In the Debt category, major outflows were observed in the Overnight fund and Short-term fund, amounting to 30,654 crore and 4,259 crore, respectively.
- Overall, the Debt category declined by 9.72% this month, compared to an increase of 0.46% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26
Hybrid	15.3	9.4	14.1	13.3	10.8	17.4	12.0	-16.5	20.6	10.6	12.9	11.5	10.0

Source: AMFI, W2W MF Research

- In August 2026, the Hybrid category showed inflows of 10,045 crores, slightly lower than the inflows of 11,491 crores from the previous month.
- The Arbitrage fund and Multi Asset Allocation Fund categories experienced the highest inflows, amounting to 3,789 crores and 3,671 crores, respectively. However, the Equity Saving Funds experienced an outflow of 246 crores.
- Overall, the Hybrid category witnessed a capital appreciation of 0.59% for the month.

M-O-M Category Flows (Rs in Cr.)

Category	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	**May-26**	**Jun-26**	**Jul-26**	**Aug-26**
Equity Growth													
Multi Cap Fund	3,193	3,560	2,500	2,463	2,255	1995	1,934	2,982	3806	2,291	3,070	3,227	**3,733**
Large Cap Fund	2,835	2,319	972	1,640	1,567	2005	2,112	2,998	2525	1,593	2,067	-1,322	**-1,147**
Large & Mid Cap Fund	3,326	3,805	3,177	4,503	4,094	3182	3,138	5,307	4490	3,278	4,321	3,425	**3,873**
Mid Cap Fund	5,331	5,085	3,807	4,487	4,176	3185	4,003	6,064	6551	4,385	6,090	6,192	**6,989**
Small Cap Fund	4,993	4,363	3,476	4,407	3,824	2942	3,881	6,264	6886	4,946	5,602	7,768	**7,973**
Dividend Yield Fund	-175	-168	-179	-278	-254	48	21	-59	-21	-97	-49	-169	**-134**
Value Fund/Contra Fund	1,141	2,108	368	1,219	1,089	993	727	2,156	1478	510	687	-145	**1,352**
Focused Fund	1,155	1,407	939	2,040	1,057	1557	901	2,425	1195	830	1,118	642	**995**
Sectoral/Thematic Funds	3,893	1,221	1,366	1,865	946	1043	2,987	2,699	1949	648	1,469	1,328	**1,713**
ELSS	59	-308	-666	-570	-718	-594	-650	-437	-568	-651	-634	-959	**-1,078**
Flexi Cap Fund	7,679	7,029	8,929	8,135	10,019	7672	6,925	10,054	10148	5,176	5,231	4,709	**5,059**
Sub Total	**33,430**	**30,422**	**24,690**	**29,911**	**28,054**	**24,029**	**25,978**	**40,450**	**38440**	**22,908**	**28,973**	**24,697**	29,329
Debt Oriented Schemes													
Overnight Fund	4951	4279	24051	-37625	254	46280	-14,006	-40,228	31,420	-15,525	-10,580	40,413	**-30,654**
Liquid Fund	-13350	-66,042	89,375	-14,051	-47,308	30682	59,077	-134,988	165,105	-29,681	-42,293	119,066	**19,934**
Ultra Short Duration Fund	374	-13606	15067	8361	-17648	255	-4,374	-16,087	15,652	-1,617	-11,426	8,039	**4,257**
Low Duration Fund	477	-1253	7517	4981	-10246	4779	2,329	-25,227	7,093	-9,400	-16,484	988	**-2,469**
Money Market Fund	2211	-17900	17916	11104	-40464	12763	6,267	-29,207	20,643	-24,692	-10,595	21,180	**11,735**
Short Duration Fund	565	-2173	2770	2106	-5690	-2889	-1,917	-22,194	3,917	-3,887	-5,887	840	**-4,259**
Medium Duration Fund	112	-157	390	-14	-229	-108	-70	-714	-392	-263	-243	-5	**-120**
Medium to Long Duration Fund	-28	103	17	-9	-188	-174	-271	-408	-158	-229	-766	-54	**19**
Long Duration Fund	-62	61	-943	-366	-1303	-1336	-629	-1,047	-727	-897	-720	-618	**-365**
Dynamic Bond Fund	-395	519	-233	-607	-843	-1435	-551	-1,741	-705	-654	-961	-582	**-643**
Corporate Bond Fund	-825	-1444	5122	1525	-7420	-11473	-2,302	-15,293	6,197	-7,010	-7,557	-785	**-3,190**
Credit Risk Fund	-244	-256	-84	-118	-173	-126	-94	-330	1,318	49	248	145	**-23**
Banking and PSU Fund	-800	-1967	212	-852	-976	-1219	-1,473	-2,274	-694	-760	-1,041	-452	**-1,288**
Gilt Fund	-928	-615	-931	-177	-796	-1428	-9	-3,078	-1,048	-1,684	-1,096	-206	**-1,824**
Gilt Fund with 10 year constant duration	168	-2	-25	-44	-103	-13	75	-382	-149	-299	-102	-62	**-2**
Floater Fund	-205	-1526	-263	92	722	268	56	-1,790	19	-401	452	-395	**182**
Sectoral fund	-	-	-	-	-	-	-	-	-	-	-	-	**583**
Sub Total	**-7,980**	**-101,977**	**159,958**	**-25,693**	**-132,410**	**74,827**	**42,106**	**-294,987**	**247,490**	**-96,949**	**-109,054**	**187,511**	-8,127
Hybrid Schemes													
Conservative Hybrid Fund	44	-46	2	-94	-118	-77	-68	-218	-106	22	103	-22	-99
Balanced Hybrid Fund/Aggressive Hybrid Fund	1870	2014	1139	1385	1514	1678	1,419	995	1489	655	2121	1986	**3158**
Dynamic Asset Allocation/Balanced Advantage	2316	1689	540	1410	1097	1839	1,522	-283	1773	181	553	-252	**-228**
Multi Asset Allocation	3528	4982	5344	5315	7426	10485	8,476	5,213	5113	3929	4811	3753	**3671**
Arbitrage Fund	6667	-988	6920	4192	126	3293	592	-21,114	12378	5698	5799	6502	**3789**
Equity Savings	869	1747	212	1092	711	137	42	-1,131	-82	75	-495	-477	**-246**
Sub Total	**15,294**	**9,397**	**14,156**	**13,299**	**10,756**	**17,356**	**11,983**	**-16,538**	**20565**	**10560**	**12893**	**11491**	**10045**
Grand Total	**52443**	**-43,146**	**215,657**	**32,755**	**-66,591**	**156459**	**94,530**	**-239,910**	**322403**	**-64021**	**-52949**	**235902**	**41354**

Source: AMFI, W2W MF Research

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