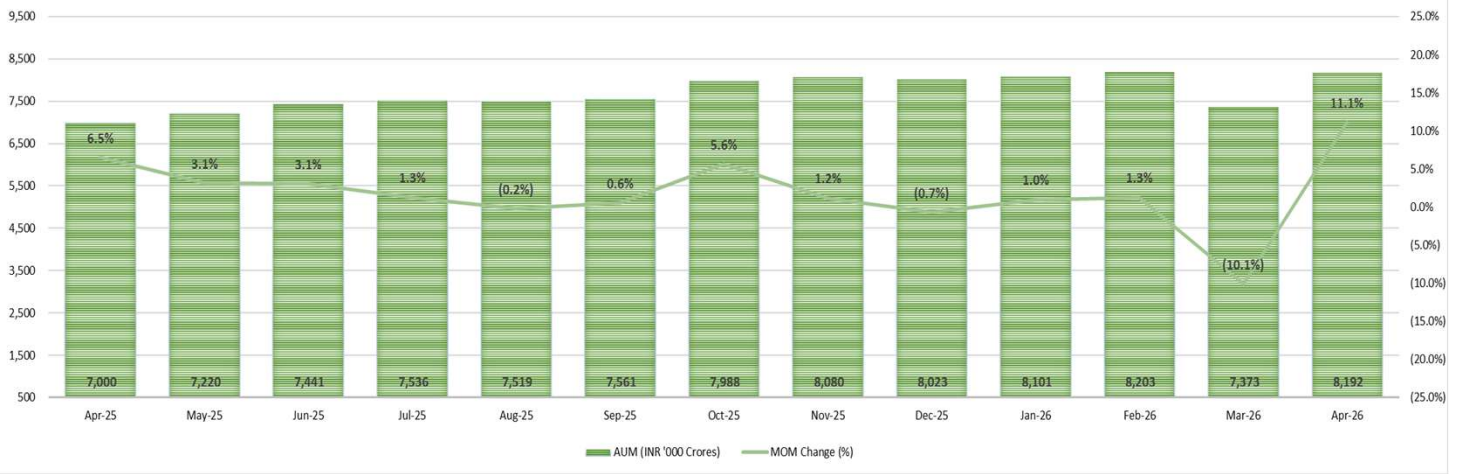


Mutual Fund Industry Analysis

May 11, 2026

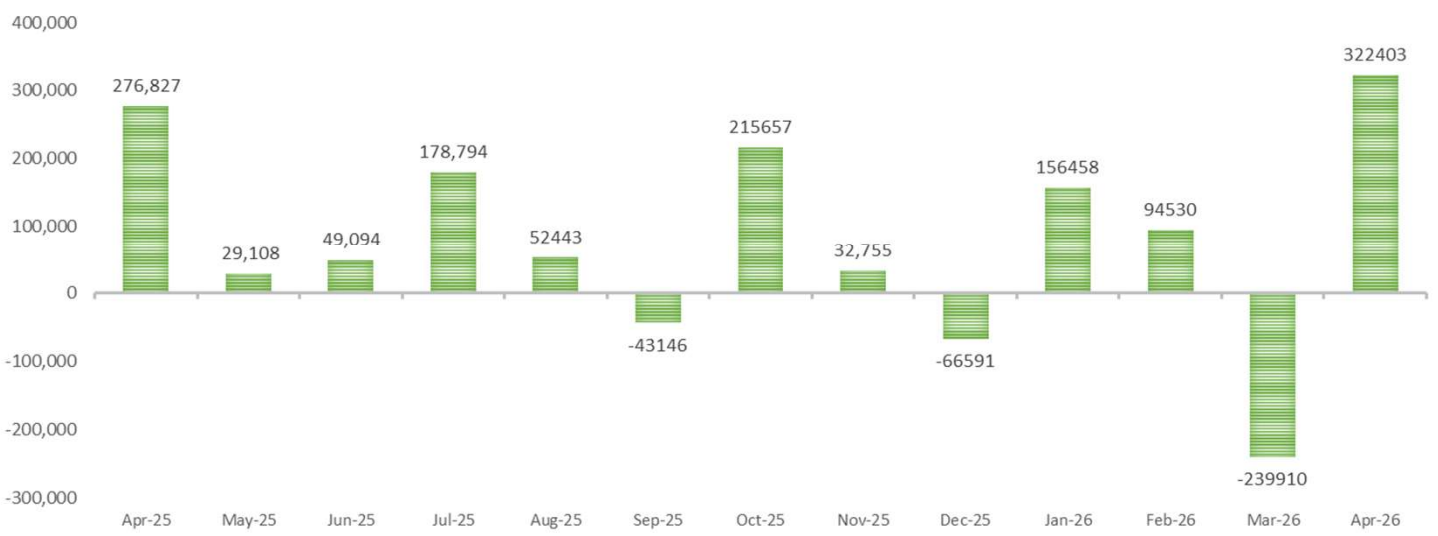
INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- o Mutual Fund assets increased by 11.1% to 81.92 lakh Cr in April 2026 (vs 73.73 lakh Cr in the previous month).
- o The industry witnessed sales which amounted to 15.20 lakh crore, a decrease from the previous month's 15.62 lakh crore. Redemptions decreased to 11.97 lakh crore, compared to 18.01 lakh crore in the preceding month. Notably, sales decreased by 2.68%, and redemptions decreased by 33.53% in April 2026.

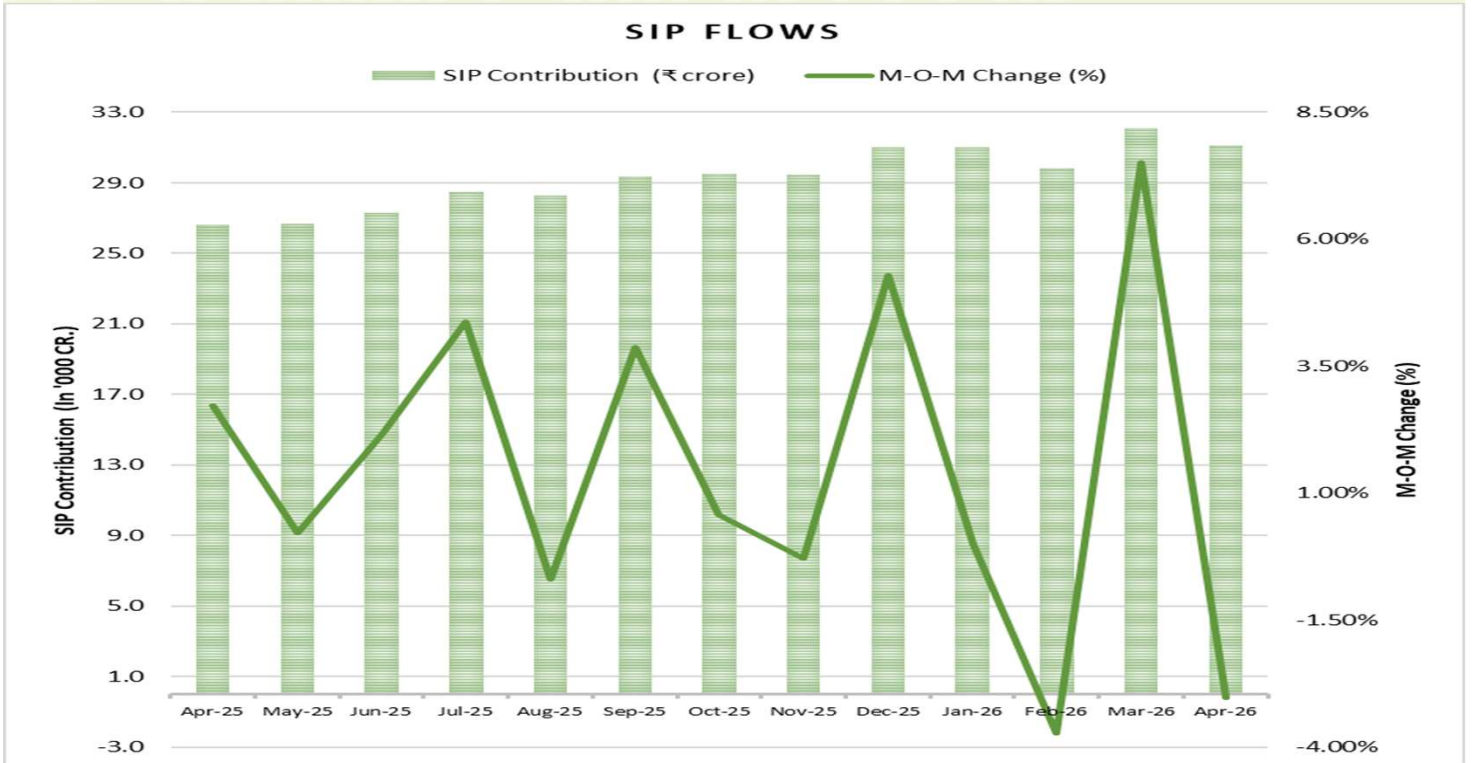
INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)



Source: AMFI, W2W MF Research

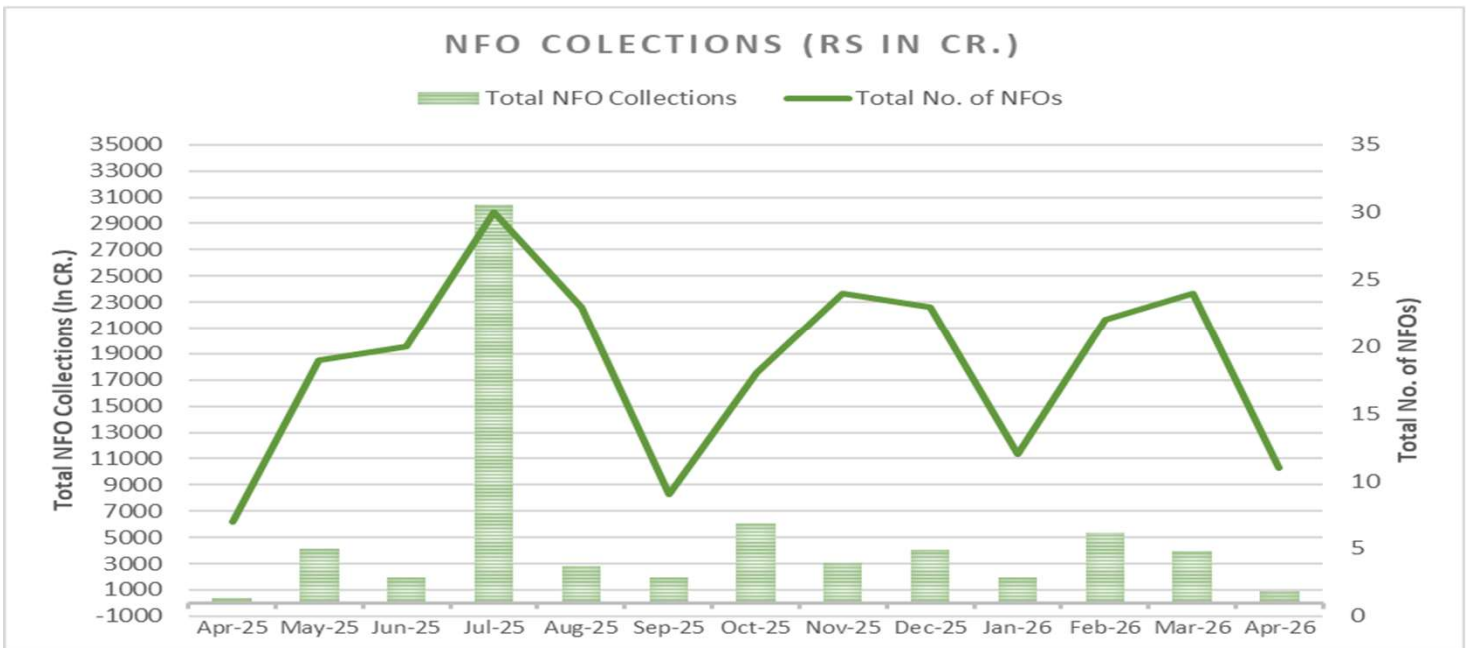
- o The industry witnessed an inflow of 3.22 Lakh crore in April 2026, as compared to an outflow of 2.40 Lakh crore in the previous month.

Mutual Fund Industry Analysis



Source: AMFI, W2W MF Research

- o Mutual fund SIP inflows eased to 31,115 crore in April 2026, compared to 32,087 crore in March 2026

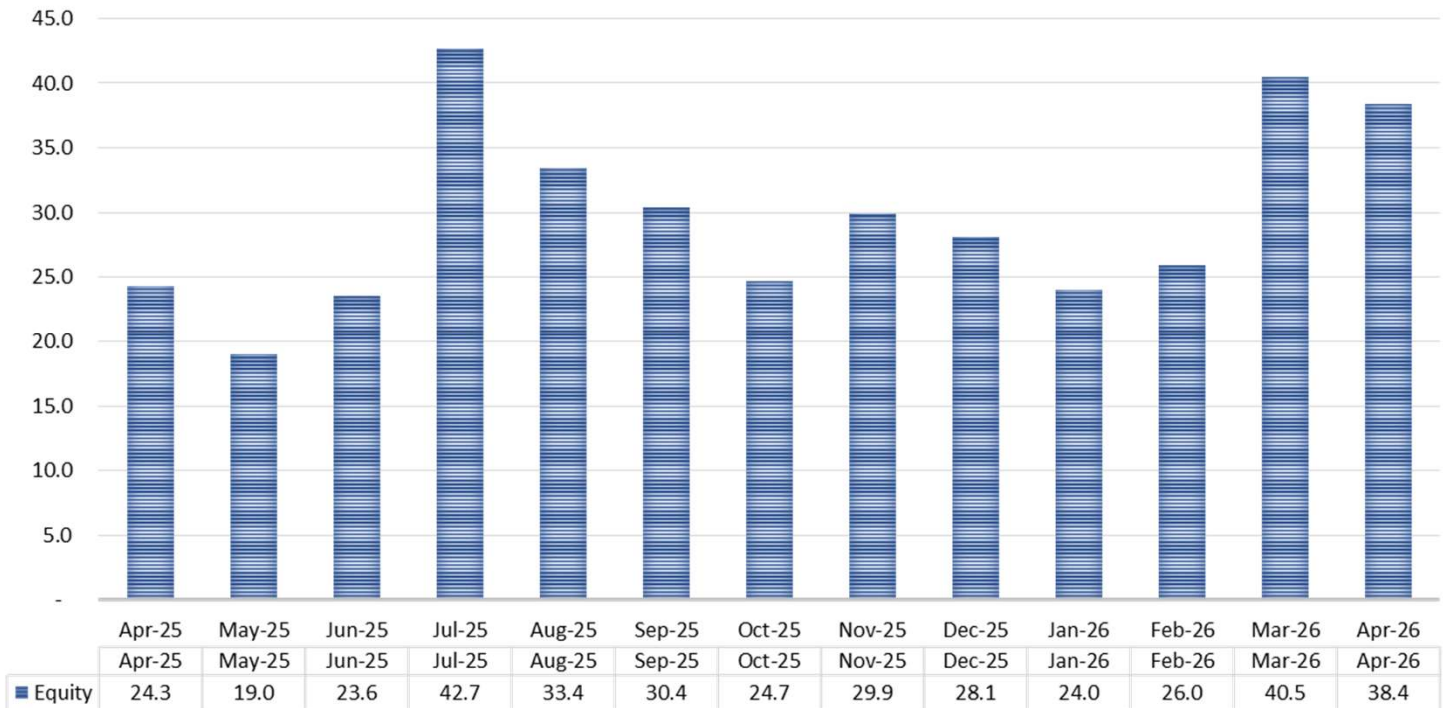


Source: AMFI, W2W MF Research

- o The NFO collections for the month dropped to 828 crores, compared to 3,985 crores in the previous month, and 11 new schemes were launched.

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)

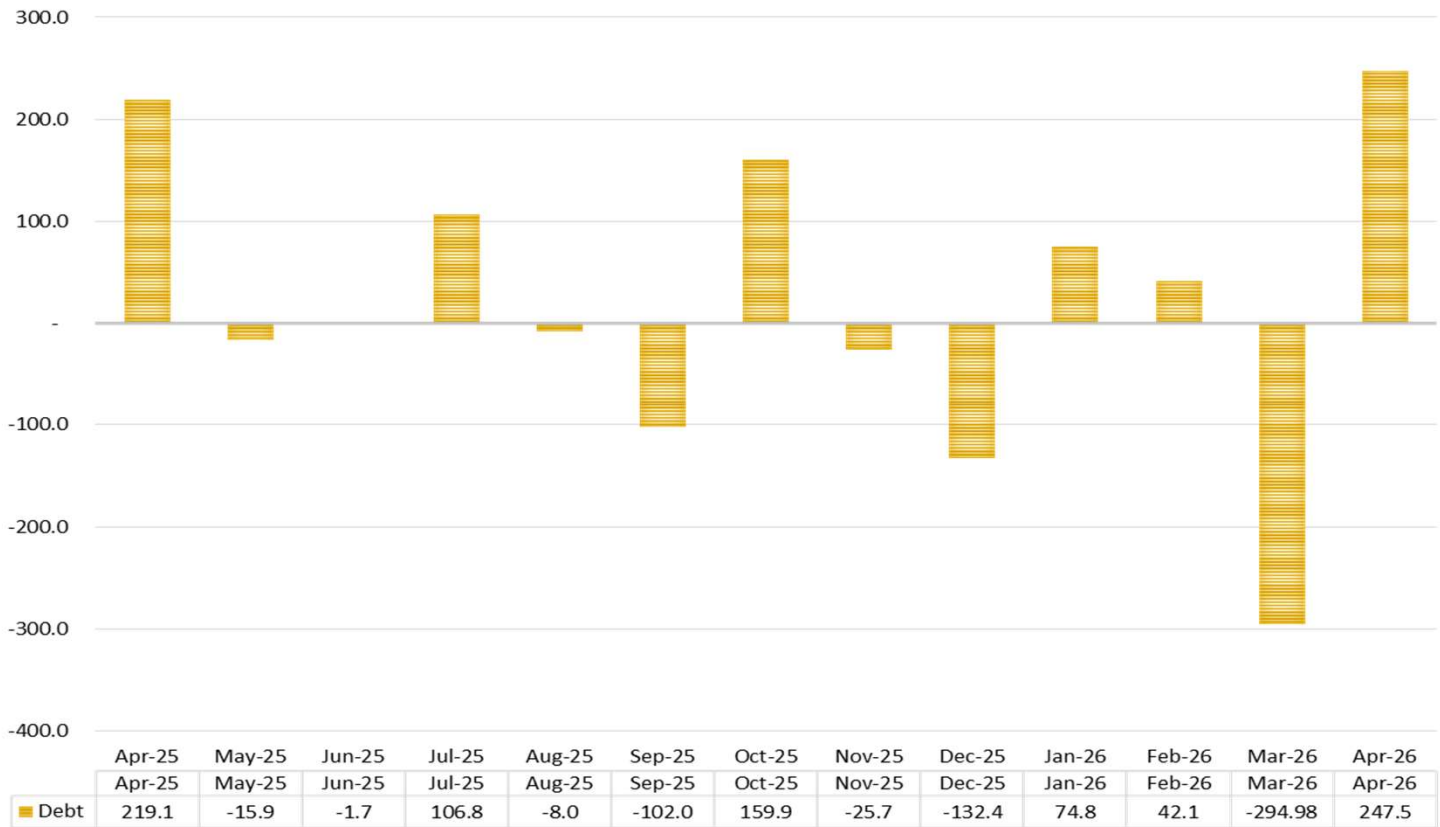


Source: AMFI, W2W MF Research

- The Equity open-ended category net inflows decreased to 38,440 crores, compared to 40,450 crores in the previous month. Except for the ELSS Fund, all Equity open-ended categories witnessed an inflow of funds.
- Among Equity categories, the Flexi Cap Funds category garnered the highest inflows, amounting to 10,148 crores. The Small-cap funds and Mid-cap fund categories also witnessed significant inflows of 6,886 crore and 6,551 crore, respectively.
- Overall, the Equity category increased by 10.58% in this month, compared to a decrease of 10.80% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)

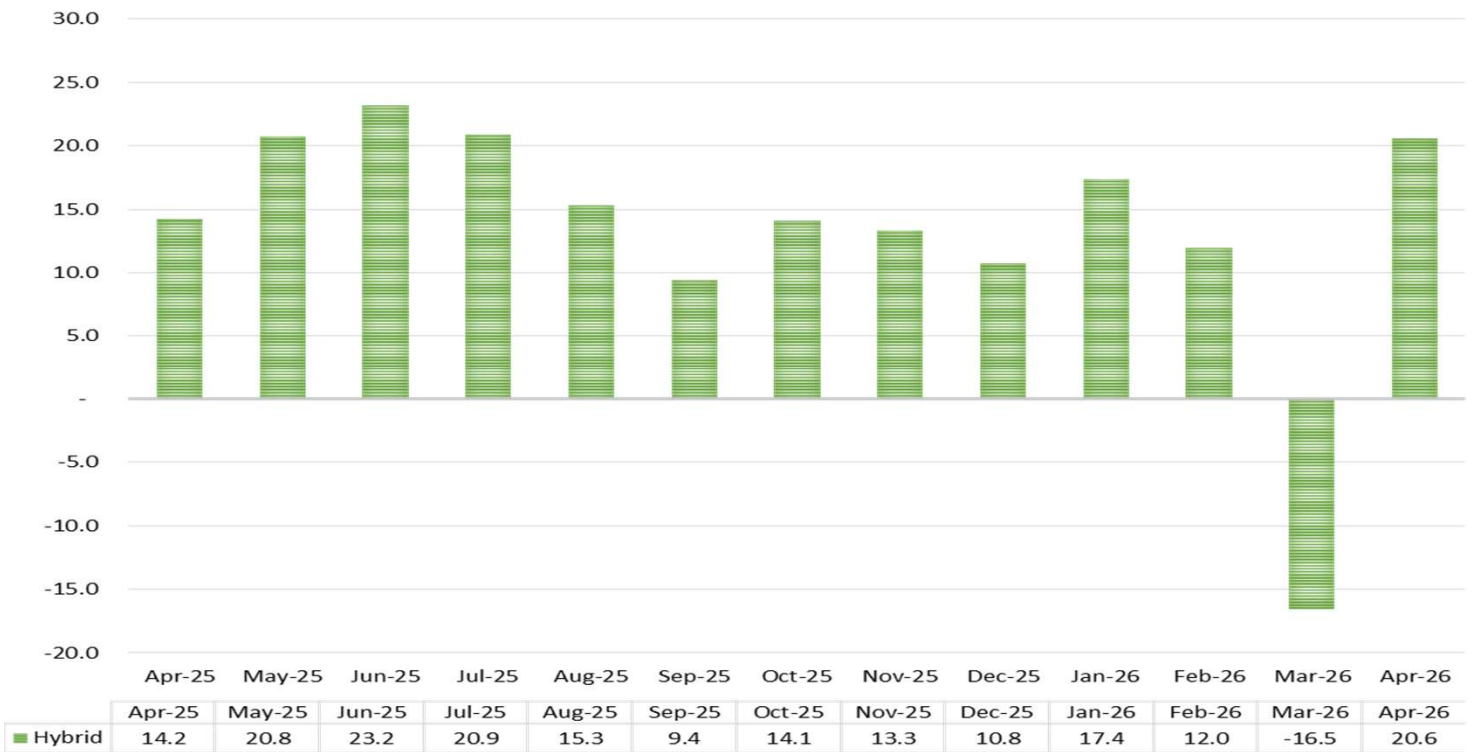


Source: AMFI, W2W MF Research

- o The Debt open-ended category witnessed an inflow of 247,490 crores, compared to the outflow of 294,987 crores in the previous month.
- o In the Debt category, major inflows were observed in the Liquid fund and Overnight fund, amounting to 165,105 crore and 31,420 crore, respectively.
- o Overall, the Debt category rose by 0.91% in this month compared to an increase of 0.14% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



Source: AMFI, W2W MF Research

- In April 2026, the Hybrid category showed the inflows of 20,565 crores, compared to outflows of 16,538 crores from the previous month.
- The Arbitrage fund and Multi Asset Allocation Fund categories experienced the highest inflows, amounting to 12,378 crores and 5,113 crores respectively. However, the Equity Savings fund experienced outflows amounting to 81.99 crores.
- Overall, the Hybrid category witnessed a capital appreciation of 4.89% for the month.

M-O-M Category Flows (Rs in Cr.)

Category	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26
Equity Growth													
Multi Cap Fund	2,552	2,999	2,794	3,991	3,193	3,560	2,500	2,463	2,255	1995	1,934	2,982	3806
Large Cap Fund	2,671	1,250	1,694	2,125	2,835	2,319	972	1,640	1,567	2005	2,112	2,998	2525
Large & Mid Cap Fund	2,552	2,691	3,497	5,035	3,326	3,805	3,177	4,503	4,094	3182	3,138	5,307	4490
Mid Cap Fund	3,314	2,809	3,754	5,182	5,331	5,085	3,807	4,487	4,176	3185	4,003	6,064	6551
Small Cap Fund	4,000	3,214	4,024	6,484	4,993	4,363	3,476	4,407	3,824	2942	3,881	6,264	6886
Dividend Yield Fund	51	-21	46	97	-175	-168	-179	-278	-254	48	21	-59	-21
Value Fund/Contra Fund	1,073	-92	1,159	1,470	1,141	2,108	368	1,219	1,089	993	727	2,156	1478
Focused Fund	885	947	965	1,606	1,155	1,407	939	2,040	1,057	1557	901	2,425	1195
Sectoral/Thematic Funds	2,001	2,052	476	9,426	3,893	1,221	1,366	1,865	946	1043	2,987	2,699	1949
ELSS	-372	-678	-556	-368	59	-308	-666	-570	-718	-594	-650	-437	-568
Flexi Cap Fund	5,542	3,841	5,733	7,654	7,679	7,029	8,929	8,135	10,019	7672	6,925	10,054	10148
Sub Total	24,269	19,013	23,587	42,702	33,430	30,422	24,690	29,911	28,054	24,029	25,978	40,450	38440
Debt Oriented Schemes													
Overnight Fund	23,900	-8,120	-8,154	8,866	4951	4279	24051	-37625	254	46280	-14,006	-40,228	31,420
Liquid Fund	118,656	-40,205	-25,196	39,355	-13350	-66,042	89,375	-14,051	-47,308	30682	59,077	-134,988	165,105
Ultra Short Duration Fund	26,734	1,848	2,944	2,277	374	-13606	15067	8361	-17648	255	-4,374	-16,087	15,652
Low Duration Fund	9,371	3,134	3,136	9,766	477	-1253	7517	4981	-10246	4779	2,329	-25,227	7,093
Money Market Fund	31,507	11,223	9,484	44,574	2211	-17900	17916	11104	-40464	12763	6,267	-29,207	20,643
Short Duration Fund	4,763	1,790	10,277	1,829	565	-2173	2770	2106	-5690	-2889	-1,917	-22,194	3,917
Medium Duration Fund	134	-47	-61	24	112	-157	390	-14	-229	-108	-70	-714	-392
Medium to Long Duration Fund	100	44	-66	-221	-28	103	17	-9	-188	-174	-271	-408	-158
Long Duration Fund	82	466	-446	-416	-62	61	-943	-366	-1303	-1336	-629	-1,047	-727
Dynamic Bond Fund	-10	567	44	63	-395	519	-233	-607	-843	-1435	-551	-1,741	-705
Corporate Bond Fund	3,458	11,983	7,124	1,422	-825	-1444	5122	1525	-7420	-11473	-2,302	-15,293	6,197
Credit Risk Fund	-302	-248	-168	-272	-244	-256	-84	-118	-173	-126	-94	-330	1,318
Banking and PSU Fund	636	484	239	-662	-800	-1967	212	-852	-976	-1219	-1,473	-2,274	-694
Gilt Fund	-425	1,386	-957	160	-928	-615	-931	-177	-796	-1428	-9	-3,078	-1,048
Gilt Fund with 10 year constant duration	-39	42	-142	-126	168	-2	-25	-44	-103	-13	75	-382	-149
Floater Fund	570	-254	231	164	-205	-1526	-263	92	722	268	56	-1,790	19
Sub Total	219,136	-15,908	-1,711	106,801	-7,980	-101,977	159,958	-25,693	-132,410	74,827	42,106	-294,987	247,490
Hybrid Schemes													
Conservative Hybrid Fund	-236	89	138	308	44	-46	2	-94	-118	-77	-68	-218	-106
Balanced Hybrid Fund/Aggressive Hybrid Fund	-151	341	1,332	2,364	1870	2014	1139	1385	1514	1678	1,419	995	1489
Dynamic Asset Allocation/Balanced Advantage	881	1,136	1,886	2,611	2316	1689	540	1410	1097	1839	1,522	-283	1773
Multi Asset Allocation	2,106	2,927	3,210	6,197	3528	4982	5344	5315	7426	10485	8,476	5,213	5113
Arbitrage Fund	11,790	15,702	15,585	7,296	6667	-988	6920	4192	126	3293	592	-21,114	12378
Equity Savings	-142	569	1,073	2,104	869	1747	212	1092	711	137	42	-1,131	-82
Sub Total	14,248	20,765	23,223	20,879	15,294	9,397	14,156	13,299	10,756	17,356	11,983	-16,538	20565
Grand Total	276,827	29,108	49,095	178,794	52443	-43,146	215,657	32,755	-66,591	156459	94,530	-239,910	322403

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Way2Wealth Brokers Private Limited

Registered Office Address

Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020. Tel.: (080) 43676869, (080) 23564556/23561952

Corporate Office Address

101-104, A Wing, 1st Floor, Dynasty Business Park, JB Nagar, Andheri-Kurla Road, Andheri (E), Mumbai – 400 059. Tel.: (+91 22) 40192900/61462900

www.way2wealth.com
