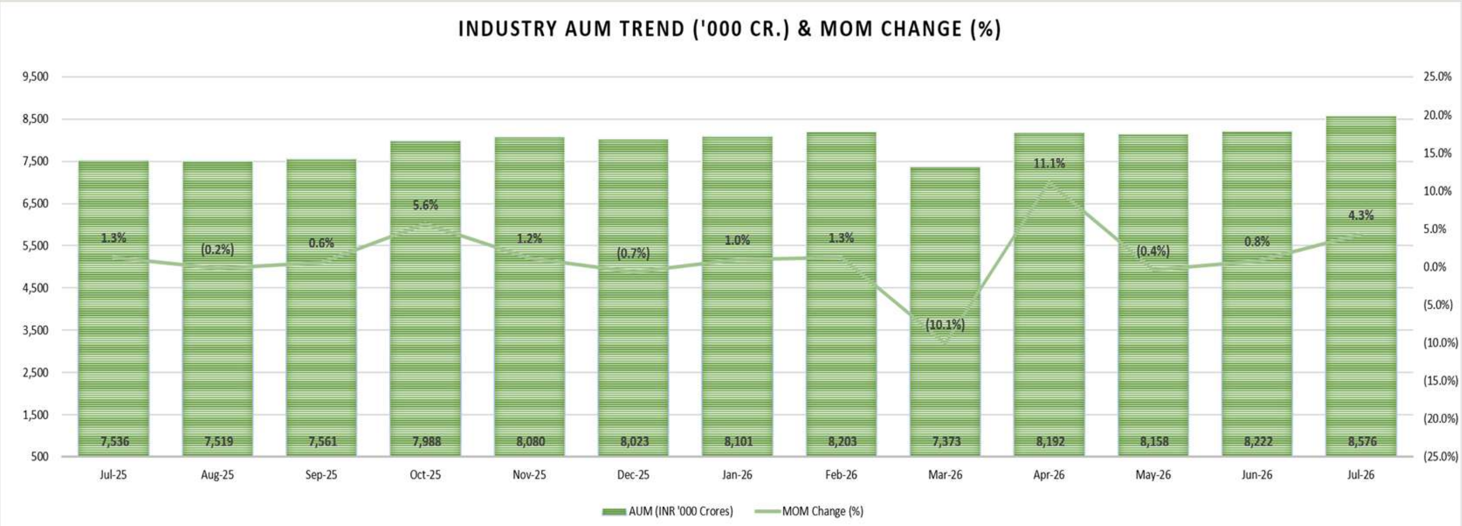
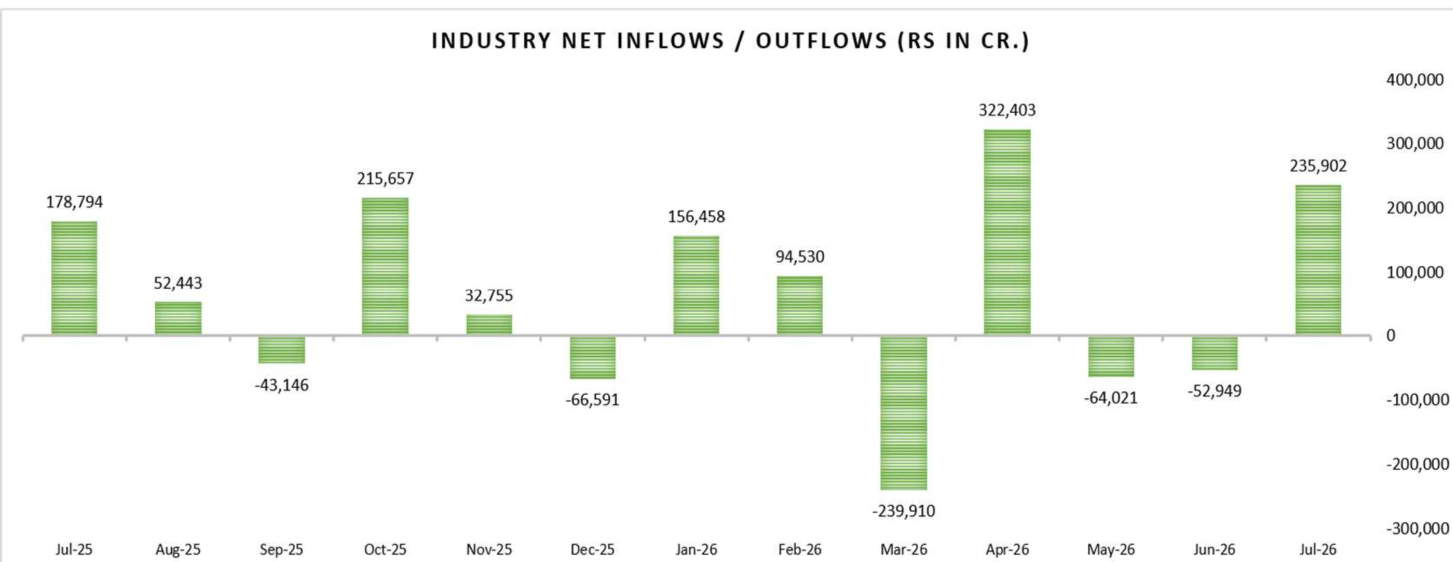
Mutual Fund Industry Analysis

August 11, 2026



Source: AMFI, W2W MF Research

- Mutual Fund assets increased by 4.3% to 85.76 lakh Cr in July 2026 (vs 82.22 lakh Cr in the previous month).
- The industry witnessed sales which amounted to 15.98 lakh crore, an increase from the previous month's 15.19 lakh crore. Redemptions decreased to 13.62 lakh crore, compared to 15.72 lakh crore in the preceding month. Notably, sales increased by 5.20%, and redemptions decreased by 13.35% in July 2026.



Source: AMFI, W2W MF Research

- The industry witnessed an inflow of 2.36 Lakh crore in July 2026, as compared to an outflow of 0.53 Lakh crore in the previous month.

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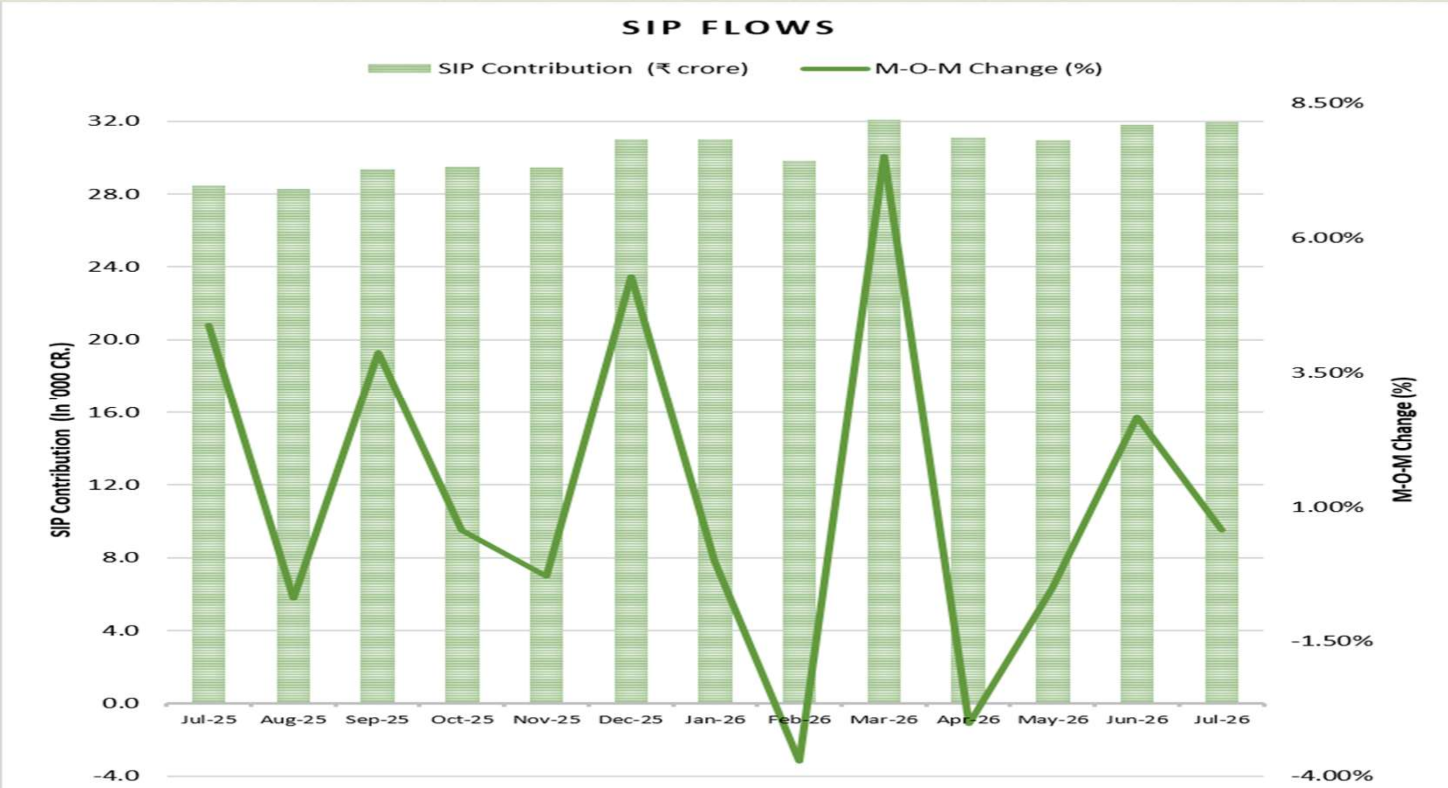
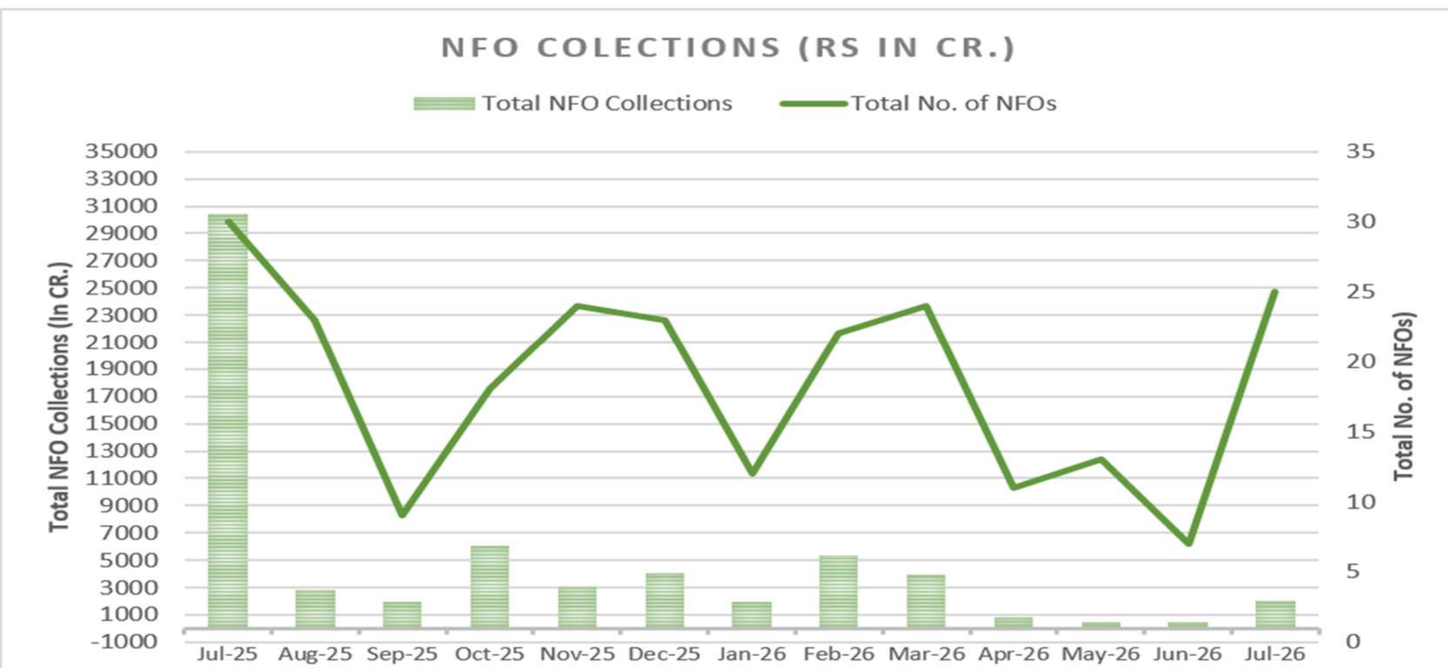


Source: AMFI, W2W MF Research

- Mutual fund SIP inflows rose to 31,961 crore in July 2026, compared to 31,781 crore in June 2026.

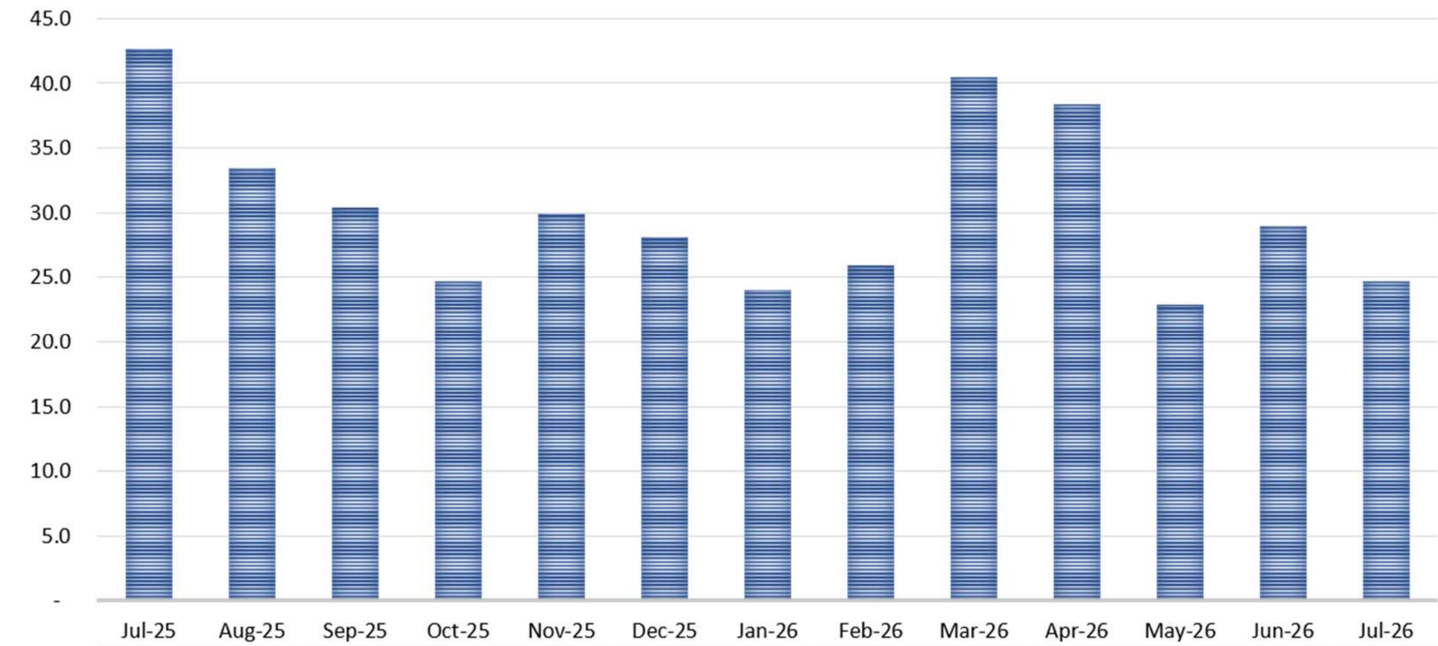


Source: AMFI, W2W MF Research

- The NFO collections for the month surged to 2022 crores, compared to 460 crores in the previous month, and 25 new schemes were launched.

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)



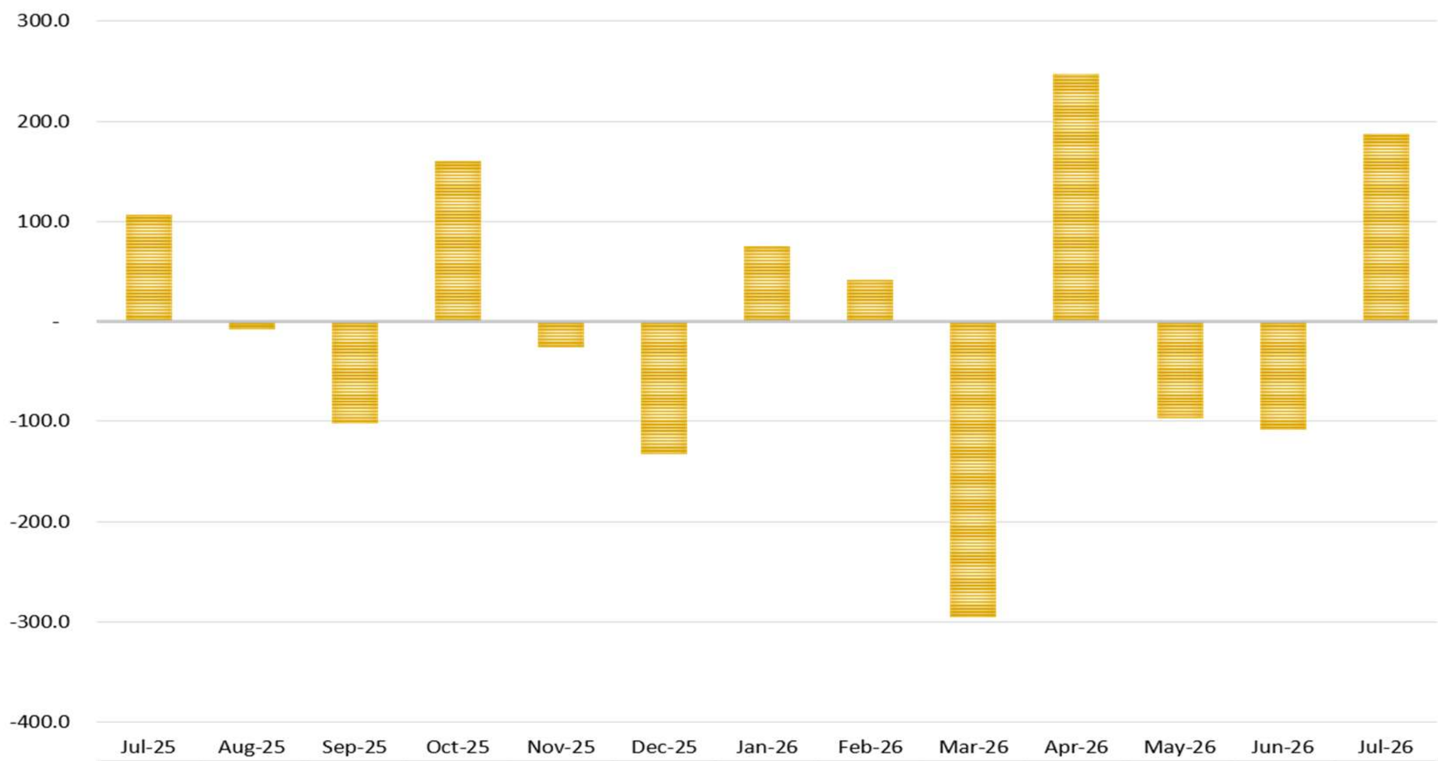
	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Equity	42.7	33.4	30.4	24.7	29.9	28.1	24.0	26.0	40.5	38.4	22.9	29.0	24.7

Source: AMFI, W2W MF Research

- The Equity open-ended category net inflows decreased to 24,697 crores, compared to 28,973 crores in the previous month. Except for the Large Cap, ELSS Fund, Contra Value Fund, and the Dividend Yield Fund, all open-ended Equity categories witnessed inflows.
- Among Equity categories, the Small Cap Funds category garnered the highest inflows, amounting to 7,768 crores. The Mid-cap funds and Flexi-cap fund categories also witnessed significant inflows of 6,192 crore and 4,709 crore, respectively.
- Overall, the Equity category increased by 2.08% in this month, slightly lower than to an increase of 2.52% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)



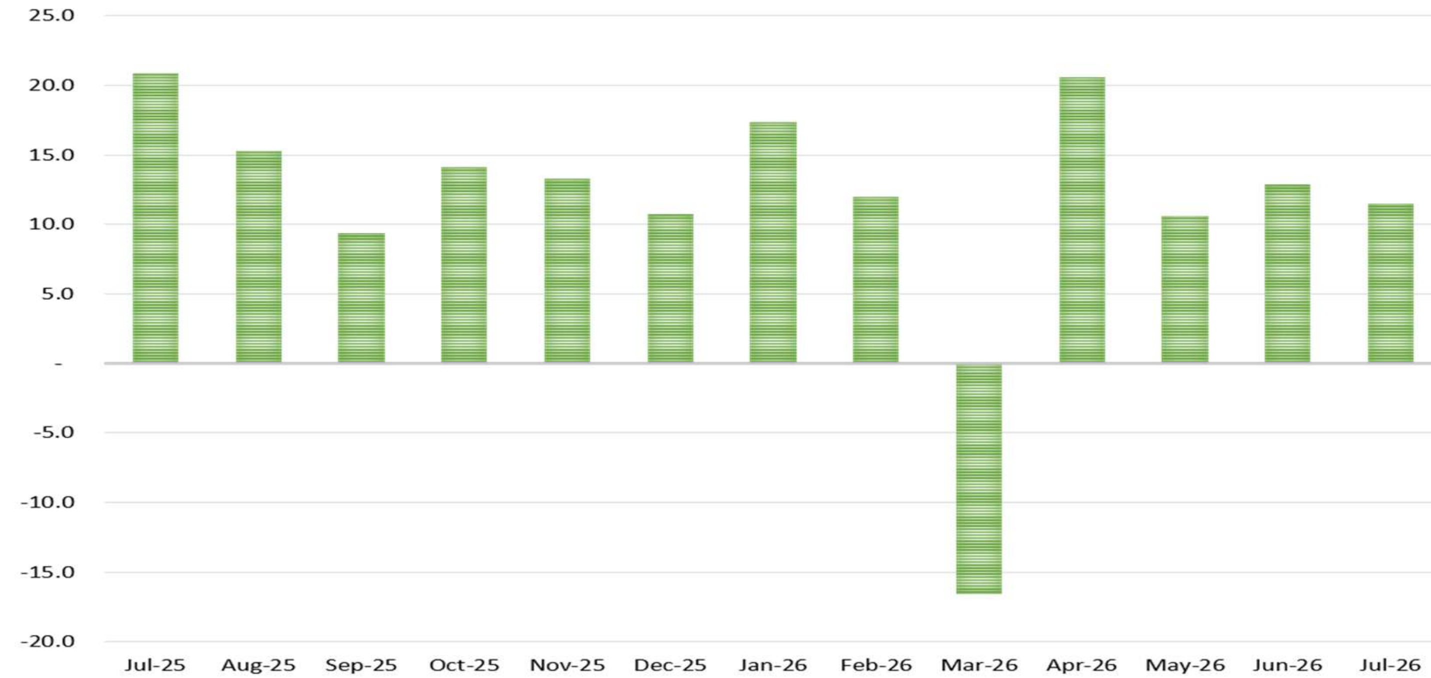
	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Debt	106.8	-8.0	-102.0	159.9	-25.7	-132.4	74.8	42.1	-294.98	247.5	-96.9	-109.1	187.5

Source: AMFI, W2W MF Research

- The Debt open-ended category witnessed an inflow of 187,511 crores, compared to the outflow of 109,054 crores in the previous month.
- In the Debt category, major inflows were observed in the Liquid fund and Overnight fund, amounting to 119,066 crore and 40,413 crore, respectively.
- Overall, the Debt category rose by 0.46% in this month significantly lower than to an increase of 1.91% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Hybrid	20.9	15.3	9.4	14.1	13.3	10.8	17.4	12.0	-16.5	20.6	10.6	12.9	11.5

Source: AMFI, W2W MF Research

- In July 2026, the Hybrid category showed inflows of 11,491 crores, compared to the inflows of 12,893 crores from the previous month.
- The Arbitrage fund and Multi Asset Allocation Fund categories experienced the highest inflows, amounting to 6,502 crores and 3,753 crores, respectively. However, the Equity Saving Funds experienced an outflow of 477 crores.
- Overall, the Hybrid category witnessed a capital appreciation of 1.08% for the month.

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Mutual Fund Research

M-O-M Category Flows (Rs in Cr.)

Category	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Equity Growth													
Multi Cap Fund	3,991	3,193	3,560	2,500	2,463	2,255	1995	1,934	2,982	3806	2,291	3,070	3,227
Large Cap Fund	2,125	2,835	2,319	972	1,640	1,567	2005	2,112	2,998	2525	1,593	2,067	-1,322
Large & Mid Cap Fund	5,035	3,326	3,805	3,177	4,503	4,094	3182	3,138	5,307	4490	3,278	4,321	3,425
Mid Cap Fund	5,182	5,331	5,085	3,807	4,487	4,176	3185	4,003	6,064	6551	4,385	6,090	6,192
Small Cap Fund	6,484	4,993	4,363	3,476	4,407	3,824	2942	3,881	6,264	6886	4,946	5,602	7,768
Dividend Yield Fund	97	-175	-168	-179	-278	-254	48	21	-59	-21	-97	-49	-169
Value Fund/Contra Fund	1,470	1,141	2,108	368	1,219	1,089	993	727	2,156	1478	510	687	-145
Focused Fund	1,606	1,155	1,407	939	2,040	1,057	1557	901	2,425	1195	830	1,118	642
Sectoral/Thematic Funds	9,426	3,893	1,221	1,366	1,865	946	1043	2,987	2,699	1949	648	1,469	1,328
ELSS	-368	59	-308	-666	-570	-718	-594	-650	-437	-568	-651	-634	-959
Flexi Cap Fund	7,654	7,679	7,029	8,929	8,135	10,019	7672	6,925	10,054	10148	5,176	5,231	4,709
Sub Total	**42,702**	**33,430**	**30,422**	**24,690**	**29,911**	**28,054**	**24,029**	**25,978**	**40,450**	**38440**	22,908	28,973	24,697
Debt Oriented Schemes													
Overnight Fund	8,866	4951	4279	24051	-37625	254	46280	-14,006	-40,228	31,420	-15,525	-10,580	40,413
Liquid Fund	39,355	-13350	-66,042	89,375	-14,051	-47,308	30682	59,077	-134,988	165,105	-29,681	-42,293	119,066
Ultra Short Duration Fund	2,277	374	-13606	15067	8361	-17648	255	-4,374	-16,087	15,652	-1,617	-11,426	8,039
Low Duration Fund	9,766	477	-1253	7517	4981	-10246	4779	2,329	-25,227	7,093	-9,400	-16,484	988
Money Market Fund	44,574	2211	-17900	17916	11104	-40464	12763	6,267	-29,207	20,643	-24,692	-10,595	21,180
Short Duration Fund	1,829	565	-2173	2770	2106	-5690	-2889	-1,917	-22,194	3,917	-3,887	-5,887	840
Medium Duration Fund	24	112	-157	390	-14	-229	-108	-70	-714	-392	-263	-243	-5
Medium to Long Duration Fund	-221	-28	103	17	-9	-188	-174	-271	-408	-158	-229	-766	-54
Long Duration Fund	-416	-62	61	-943	-366	-1303	-1336	-629	-1,047	-727	-897	-720	-618
Dynamic Bond Fund	63	-395	519	-233	-607	-843	-1435	-551	-1,741	-705	-654	-961	-582
Corporate Bond Fund	1,422	-825	-1444	5122	1525	-7420	-11473	-2,302	-15,293	6,197	-7,010	-7,557	-785
Credit Risk Fund	-272	-244	-256	-84	-118	-173	-126	-94	-330	1,318	49	248	145
Banking and PSU Fund	-662	-800	-1967	212	-852	-976	-1219	-1,473	-2,274	-694	-760	-1,041	-452
Gilt Fund	160	-928	-615	-931	-177	-796	-1428	-9	-3,078	-1,048	-1,684	-1,096	-206
Gilt Fund with 10 year constant duration	-126	168	-2	-25	-44	-103	-13	75	-382	-149	-299	-102	-62
Floater Fund	164	-205	-1526	-263	92	722	268	56	-1,790	19	-401	452	-395
Sub Total	**106,801**	**-7,980**	**-101,977**	**159,958**	**-25,693**	**-132,410**	**74,827**	**42,106**	**-294,987**	**247,490**	**-96,949**	**-109,054**	**187,511**
Hybrid Schemes													
Conservative Hybrid Fund	308	44	-46	2	-94	-118	-77	-68	-218	-106	22	103	-22
Balanced Hybrid Fund/Aggressive Hybrid Fund	2,364	1870	2014	1139	1385	1514	1678	1,419	995	1489	655	2121	1986
Dynamic Asset Allocation/Balanced Advantage	2,611	2316	1689	540	1410	1097	1839	1,522	-283	1773	181	553	-252
Multi Asset Allocation	6,197	3528	4982	5344	5315	7426	10485	8,476	5,213	5113	3929	4811	3753
Arbitrage Fund	7,296	6667	-988	6920	4192	126	3293	592	-21,114	12378	5698	5799	6502
Equity Savings	2,104	869	1747	212	1092	711	137	42	-1,131	-82	75	-495	-477
Sub Total	**20,879**	**15,294**	**9,397**	**14,156**	**13,299**	**10,756**	**17,356**	**11,983**	**-16,538**	20565	**10560**	**12893**	**11491**
Grand Total	178794	52443	**-43,146**	**215,657**	**32,755**	**-66,591**	**156459**	**94,530**	**-239,910**	**322403**	**-64021**	**-52949**	**235902**

Source: AMFI, W2W MF Research

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