



The background image is a composite graphic with a green tint. It features a hand at the top left dropping a coin into a slot. To the left of the slot is a small plant growing out of a stack of coins. Overlaid on the right side is a line graph with a grid. The graph shows a fluctuating line that trends upwards, ending in a bright green dot. The word 'EQUITY' is written in large, bold, white capital letters across the middle of the image.

EQUITY

MF Activity Report

October 2024

(What MFs Bought & Sold For The Month)



TOP BUYs & SELLs ACROSS MF INDUSTRY - LARGE CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Dr Reddys Laboratories Ltd.	1,224,338	1,118,641	181.34	877.92
Reliance Industries Ltd.	15,751,743	15,032,622	5,333.71	11,284.70
Punjab National Bank	355,476	446,335	3,315.71	4,559.10
Torrent Pharmaceuticals Ltd.	426,792	528,571	125.65	165.04
Havells India Ltd.	501,421	491,931	249.10	300.25
Adani Enterprises Ltd.	782,701	871,384	249.60	295.66
Bajaj Auto Ltd.	1,857,800	1,750,352	150.48	177.95
Ambuja Cements Ltd.	986,737	1,068,930	1,559.94	1,841.24
Marico Ltd.	448,261	478,469	644.61	747.61
Mahindra & Mahindra Ltd.	4,883,420	4,937,599	1,577.80	1,809.70

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Indian Oil Corporation Ltd.	754,774	537,212	4,189.92	3,766.52
Indian Railway Catering & Tourism Corporation Ltd.	263,704	217,150	284.00	264.40
Cholamandalam Investment & Finance Company Ltd.	1,926,391	1,461,981	1,198.00	1,148.68
Apollo Hospitals Enterprise Ltd.	1,328,680	1,260,528	184.56	179.49
Adani Power Ltd.	385,370	338,844	587.32	571.70
Vedanta Ltd.	1,515,826	1,336,501	2,956.84	2,880.08
SBI Cards & Payment Services Pvt. Ltd.	729,045	636,280	942.29	924.29
SRF Ltd.	725,356	640,229	290.39	285.42
HCL Technologies Ltd.	4,150,076	4,025,598	2,310.82	2,279.18
HDFC Life Insurance Company Ltd.	1,647,431	1,631,838	2,294.47	2,265.97

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - MID CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Bank Of Maharashtra	15,155	34,888	251.37	635.49
IDFC First Bank Ltd. (Erstwhile IDFC Bank Ltd.)	147,729	222,798	1,986.93	3,379.30
Tata Chemicals Ltd.	227,970	292,111	208.94	254.25
JSW Energy Ltd.	192,889	216,550	263.13	318.85
One 97 Communications Ltd.	351,586	458,207	510.80	603.78
Poonawalla Fincorp Ltd. (Erstwhile Magma Fincorp Ltd.)	141,426	156,472	358.54	417.82
Aditya Birla Capital Ltd.	152,134	151,552	640.62	745.72
Bharat Heavy Electricals Ltd.	566,095	560,267	2,023.94	2,344.21
BSE Ltd.	446,216	613,661	121.10	137.42
KEI Industries Ltd.	514,843	535,575	119.81	132.18

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Piramal Enterprises Ltd.	194,637	152,921	176.35	144.10
Steel Authority Of India Ltd.	347,174	246,644	2,455.96	2,130.83
Vedant Fashions Pvt. Ltd.	318,698	289,005	236.02	206.19
Bandhan Bank Ltd.	300,440	246,416	1,511.72	1,352.37
ICICI Securities Ltd.	160,281	145,404	183.62	167.59
Endurance Technologies Ltd.	262,899	241,474	109.51	101.69
Torrent Power Ltd.	1,259,312	1,163,293	670.56	638.56
Laurus Labs Ltd.	206,616	208,759	445.68	424.95
Container Corporation Of India Ltd.	714,631	633,427	778.21	747.76
Voltas Ltd.	1,489,644	1,282,795	807.35	777.69

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - SMALL CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Sumitomo Wiring System Ltd.	2,307	23,612	4.83	48.69
Himatsingka Seide Ltd.	337	3,173	2.28	18.65
Godawari Power & Ispat Ltd.	12,376	14,717	11.15	75.22
HEG Ltd.	96,925	86,208	39.09	199.42
Sun Pharma Advanced Research Company Ltd.	734	3,625	3.40	16.79
Epigral Ltd.(Erstwhile Meghmani Finechem Ltd.)	9,847	35,381	4.31	16.71
Network18 Media & Investments Ltd.	700	1,888	8.53	21.85
Krn Heat Exchanger And Refrigeration Ltd.	2,000	10,428	9.09	23.11
IIFL Securities Ltd.	5,368	13,105	15.56	34.41
Jindal Saw Ltd.	89,346	77,285	120.20	244.19

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Suryoday Small Finance Bank Ltd.	2,198	68	12.17	0.45
Spandana Sphoorty Financial Ltd.	4,805	446	8.21	1.09
Emami Paper Mills Ltd.	331	53	2.88	0.50
GSK Plc	2,833	544	1.67	0.36
Chennai Super Kings Cricket Ltd.	3,277	161	28.89	9.16
Simplex Infrastructures Ltd.	733	272	3.00	0.97
Man Industries (India) Ltd.	2,911	872	8.17	2.72
Patel Engineering Ltd.	2,144	890	37.61	17.26
Indostar Capital Finance Ltd.	985	515	3.35	1.86
RBL Bank Ltd.	256,373	136,843	1,255.01	806.15

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

SBI MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Syngene International Ltd.	660	4,234	0.74	4.92
Godawari Power & Ispat Ltd.	339	320	0.31	1.64
Dr Reddys Laboratories Ltd.	168,291	160,206	24.93	125.73
HEG Ltd.	76,206	66,447	30.73	153.71
Restaurant Brands Asia Ltd.	1,811	6,892	16.34	76.04
Sansera Engineering Ltd.	13,365	51,293	8.00	33.74
Granules India Ltd.	1,452	5,550	2.60	9.74
Gujarat Gas Ltd.	570	1,725	0.92	3.32
Marico Ltd.	1,885	6,131	2.71	9.58
Network18 Media & Investments Ltd.	128	376	1.56	4.35

ICICI PRUDENTIAL MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Sun Pharma Advanced Research Company Ltd.	49	2,895	0.22	13.41
Jtekt India Ltd.	21	904	0.12	5.22
Sundaram Clayton Ltd.	296	11,564	0.13	5.13
Deepak Fertilizers & Petrochemicals Corporation Ltd.	162	3,841	0.15	3.07
Archean Chemical Industries Ltd.	93	1,380	0.13	2.14
Lam Research Corp	3,210	4,411	0.05	0.71
JB Chemicals & Pharmaceuticals Ltd.	425	6,624	0.23	3.38
CreditAccess Grameen Ltd.	144	1,712	0.12	1.74
Chennai Petroleum Corporation Ltd.	219	1,433	0.23	2.24
Honasa Consumer Ltd.	1,154	6,149	2.52	15.60

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

HDFC MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Nuvoco Vistas Corporation Ltd.	177	24,537	0.49	69.57
Godawari Power & Ispat Ltd.	262	273	0.24	1.39
HEG Ltd.	205	210	0.08	0.49
Dr Reddys Laboratories Ltd.	151,345	133,964	22.42	105.14
Century Textiles & Industries Ltd.	731	2,885	0.26	1.05
Network18 Media & Investments Ltd.	101	322	1.23	3.73
Jindal Saw Ltd.	422	423	0.57	1.34
Reliance Industries Ltd.	1,069,833	1,132,043	362.26	849.83
JK Lakshmi Cement Ltd.	7,951	19,282	10.30	23.80
Bank Of Maharashtra	132	267	2.18	4.86

AXIS MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Radico Khaitan Ltd.	19	1,193	0.009	0.50
Hindustan Zinc Ltd.	18	186	0.03	0.34
Gujarat State Fertilizers & Chemicals Ltd.	6	53	0.03	0.25
E.I.D. Parry India Ltd.	10	90	0.01	0.11
Eicher Motors Ltd.	2,406	21,026	0.48	4.30
Boston Scientific Corp	609	5,305	0.09	0.75
HDFC Asset Management Company Ltd.	5,260	36,929	1.22	8.59
Godawari Power & Ispat Ltd.	7	7	0.01	0.03
HEG Ltd.	5	4	0.00	0.01
Sammaan Capital Ltd.	13	54	0.08	0.38

Data as on 30th October2024

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

NIPPON INDIA MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Godawari Power & Ispat Ltd.	708	679	0.64	3.47
HEG Ltd.	478	432	0.19	1.00
Dr Reddys Laboratories Ltd.	149,695	145,482	22.17	114.18
Network18 Media & Investments Ltd.	277	645	3.38	7.46
Reliance Industries Ltd.	1,057,007	1,049,657	357.92	787.96
Jindal Saw Ltd.	31,405	26,780	42.25	84.61
Bata India Ltd.	15,964	28,668	11.09	21.15
Havells India Ltd.	37,959	52,820	18.86	32.24
Bank Of Maharashtra	5,840	8,674	96.87	158.00
IDFC First Bank Ltd. (Erstwhile IDFC Bank Ltd.)	17,277	24,125	232.37	365.92

SHRIRAM MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Sep-24	Oct-24	Sep-24	Oct-24
Persistent Systems Ltd.	34	752	0.01	0.14
PNB Housing Finance Ltd.	51	401	0.05	0.42
Apollo Hospitals Enterprise Ltd.	266	688	0.04	0.10
HCL Technologies Ltd.	84	200	0.05	0.11
Britannia Industries Ltd.	437	939	0.07	0.16
Central Depository Services (India) Ltd.	134	303	0.09	0.20
Reliance Industries Ltd.	83	75	0.03	0.06
Samvardhana Motherson International Ltd. (Erstwhile Motherson Sumi Systems Ltd.)	438	698	2.07	3.86
Suven Pharmaceuticals Ltd.	248	500	0.21	0.38
Lupin Ltd.	710	1,260	0.32	0.58

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



SECTOR HOLDINGS

INDUSTRY WISE HOLDINGS

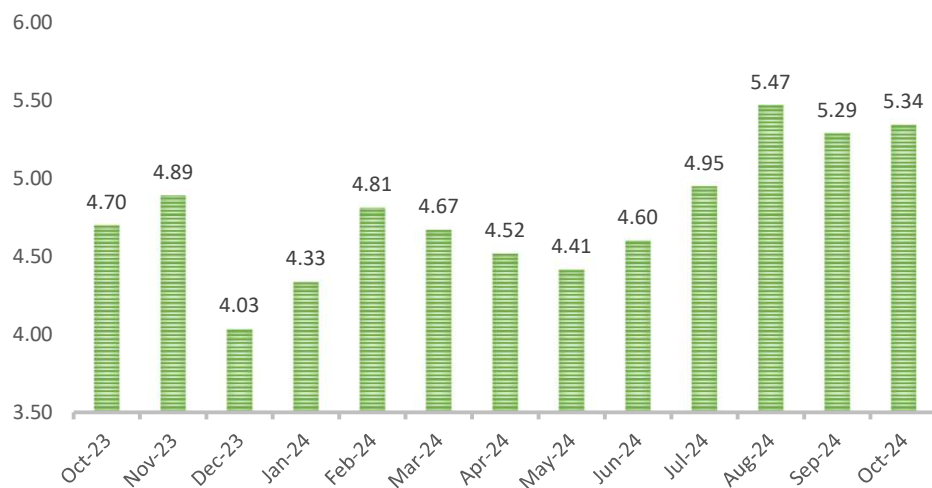
Sector Name	MF INDUSTRY HOLDINGS - SECTOR WISE (%)							
	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24
Automobile and Auto Components	7.8	7.7	7.9	8.1	8.0	8.0	8.1	7.9
Capital Goods	6.7	7.2	8.0	7.9	7.4	7.1	7.0	7.1
Chemicals	2.3	2.4	2.2	2.3	2.4	2.4	2.4	2.4
Construction	3.5	3.3	3.4	3.2	3.3	3.2	3.1	3.1
Construction Materials	2.2	2.1	2.0	2.1	2.0	2.0	2.0	2.0
Consumer Durables	3.2	3.2	3.2	3.4	3.5	3.5	3.6	3.5
Consumer Services	3.7	3.8	3.5	3.6	3.6	4.0	4.1	3.9
Diversified	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Fast Moving Consumer Goods	5.4	5.3	5.3	5.2	5.5	5.6	5.7	5.6
Financial Services	28.4	28.8	28.3	28.1	27.1	26.9	27.0	27.9
Forest Materials	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Healthcare	7.4	7.1	7.1	7.0	7.3	7.5	7.4	7.7
Information Technology	8.9	8.1	7.9	8.4	9.1	9.3	9.0	9.1
Media, Entertainment & Publication	0.4	0.4	0.4	0.3	0.3	0.3	0.3	0.3
Metals & Mining	2.3	2.6	2.6	2.5	2.3	2.3	2.4	2.4
Miscellaneous	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Oil, Gas & Consumable Fuels	7.7	7.5	7.4	7.2	7.2	7.2	6.8	6.5
Power	3.5	3.7	3.6	3.5	3.7	3.6	3.7	3.5
Realty	1.2	1.2	1.3	1.3	1.2	1.2	1.3	1.2
Services	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.0
Telecommunication	2.7	2.9	2.9	3.1	3.0	3.1	3.1	3.0
Textiles	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7
Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Data as on 30th October 2024

Source: MFI Explorer, W2W MF Research



INDUSTRY CASH LEVELS (% OF TOTAL EQUITY AUM)



Data as on 30th October2024

Source: MFI Explorer, W2W MF Research

UNIQUE STOCKS BOUGHT BY MUTUAL FUNDS

Name	Market Value (Rs in Lakhs)	
	Oct-24	Oct-24
Hyundai Motor India Ltd.	7000	384
Afcons Infrastructure Ltd.	1024	221
Waaree Energies Ltd.	1423	52
Godavari Biorefineries Ltd.	166	47
Pakka Ltd.	92	33
Ravindra Energy Ltd.	33	24
Vintage Coffee And Beverages Ltd.	17	13
Garuda Construction And Engineering Ltd.	9	11
Sky Gold Ltd.	272	8

Data as on 30th October2024

Source: MFI Explorer, W2W MF Research



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