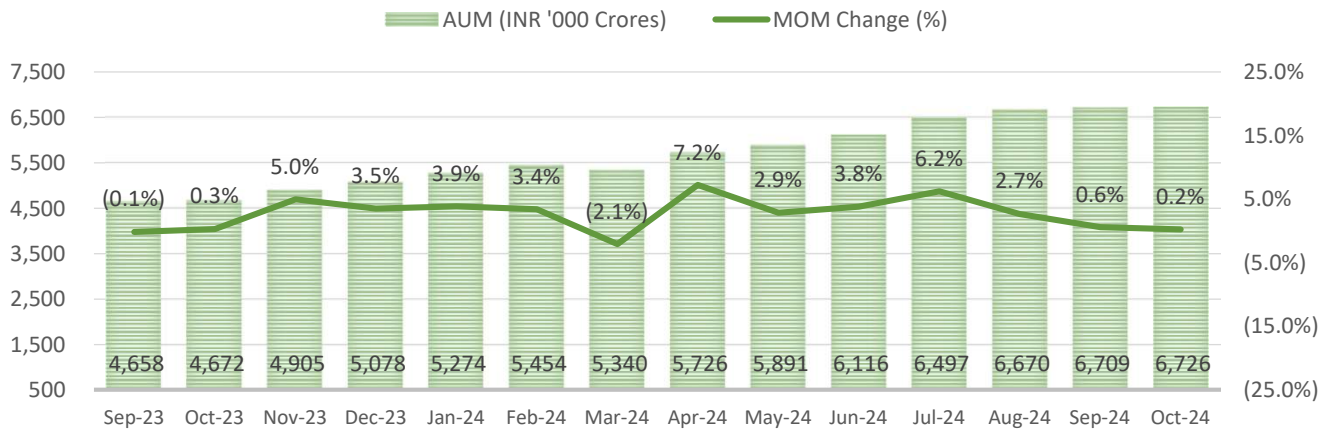


Mutual Fund Industry Analysis

November 12, 2024

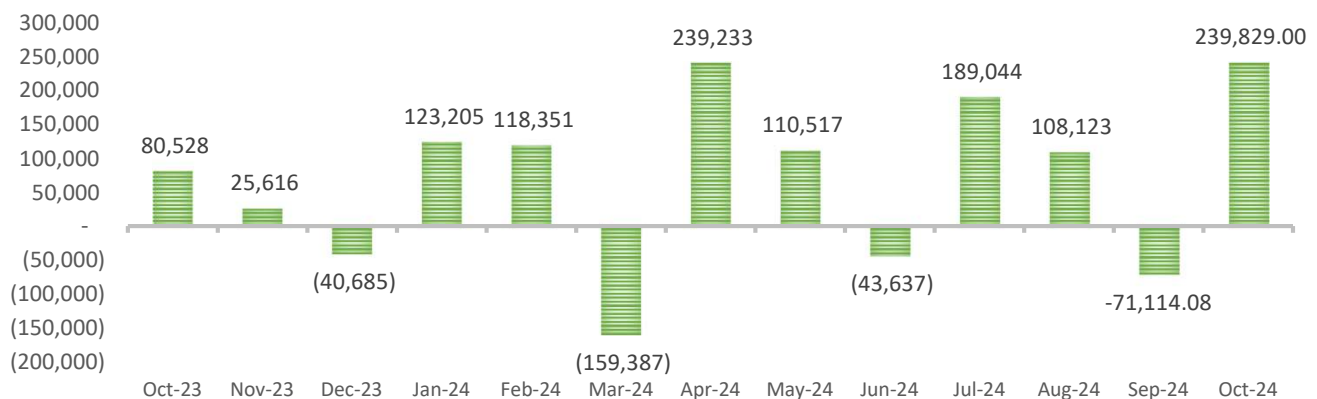
INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- Mutual Fund assets rose by 0.6% and stood at 67.26 lakh Cr in Oct 2024 (vs 67.09 lakh Cr in the previous month).
- The industry saw sales amounting to 12.31 lakh crore, up from 11.74 lakh crore previously. Redemptions also adjusted to 9.91 lakh crore, compared to 12.45 lakh crore in the previous month. For October 2024, sales increased by a substantial 4.86%, while redemptions decreased by 20.40%, reflecting notable shifts in market activity.

INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)

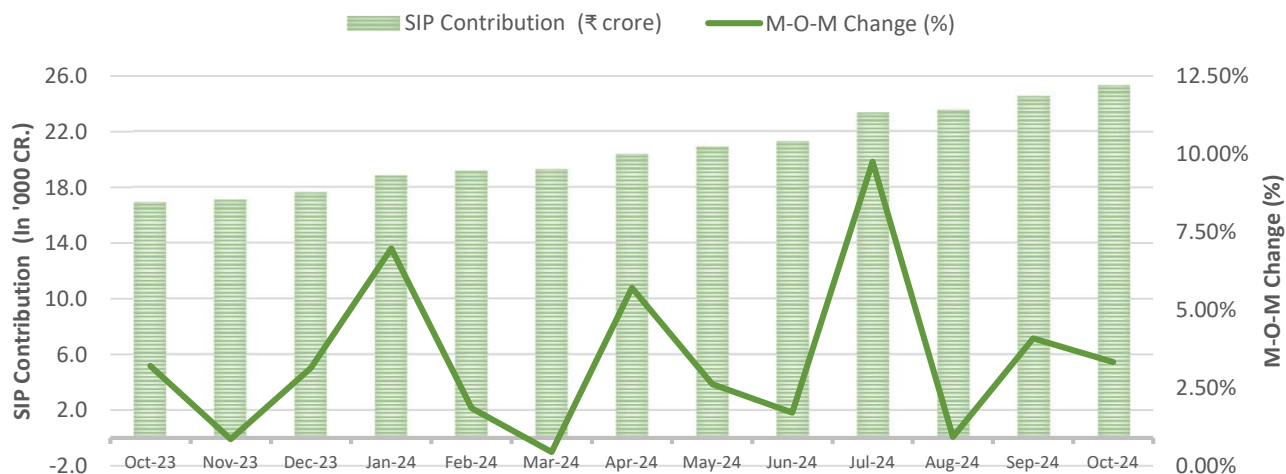


Source: AMFI, W2W MF Research

- The Industry witnessed an inflow of 2.39 lakh Cr in October 2024 as compared to an outflow of 71.1 thousand Cr in the previous month due to major inflows in debt specifically in Liquid Fund.

Mutual Fund Industry Analysis

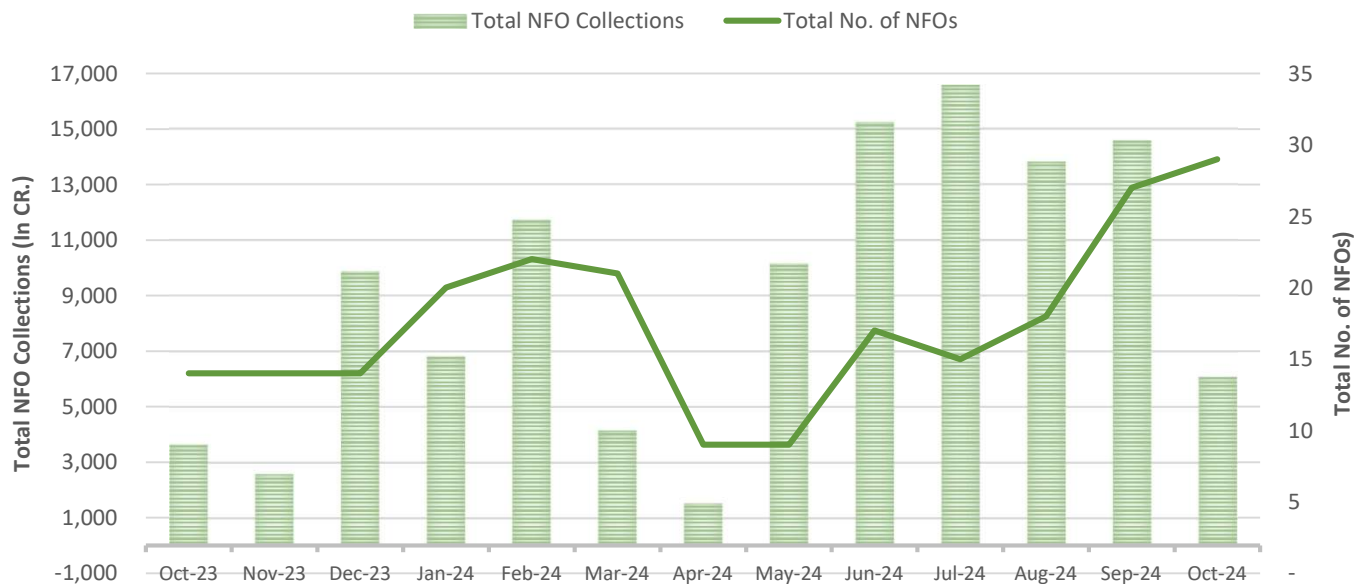
SIP FLOWS



Source: AMFI, W2W MF Research

- Mutual Fund SIP inflows surged to an impressive 25,323 crore in October 2024, up from 24,508 crore in September.

NFO COLLECTIONS (RS IN CR.)

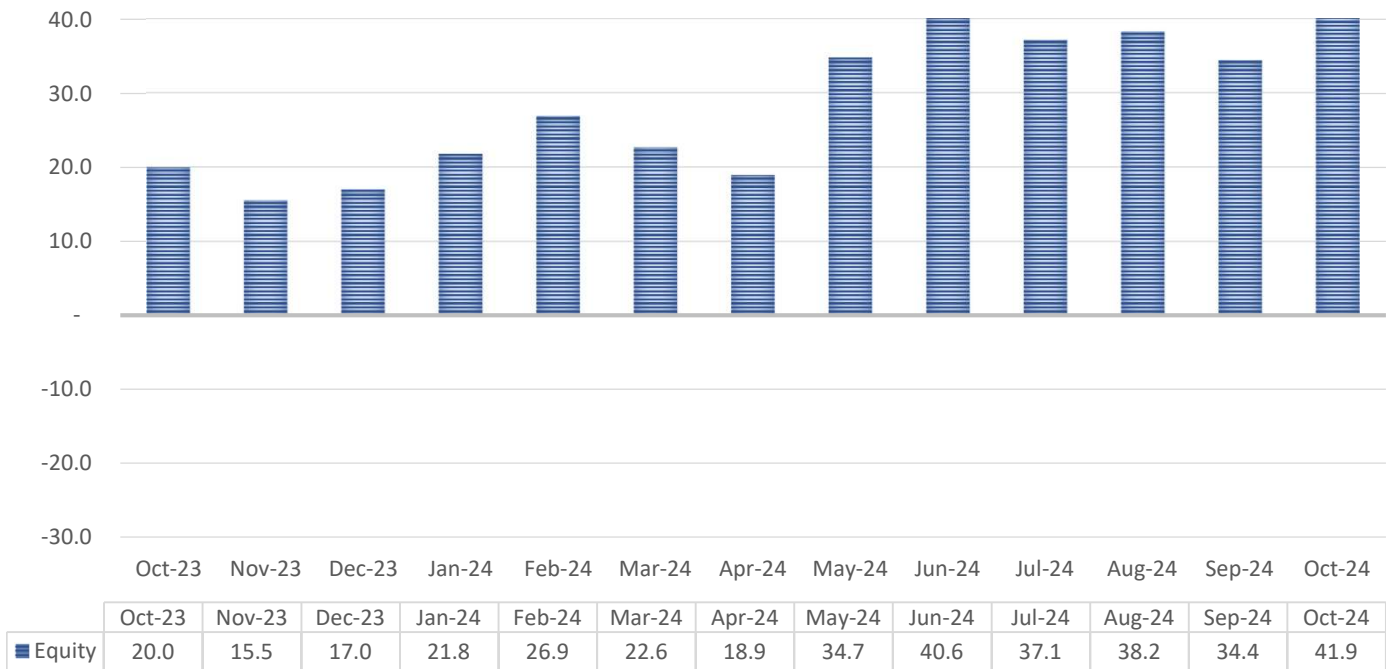


Source: AMFI, W2W MF Research

- The NFO collections for the month decreased to 6,078 Cr as compared to 14,575 Cr in the previous month even though total 29 new schemes were launched.

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)

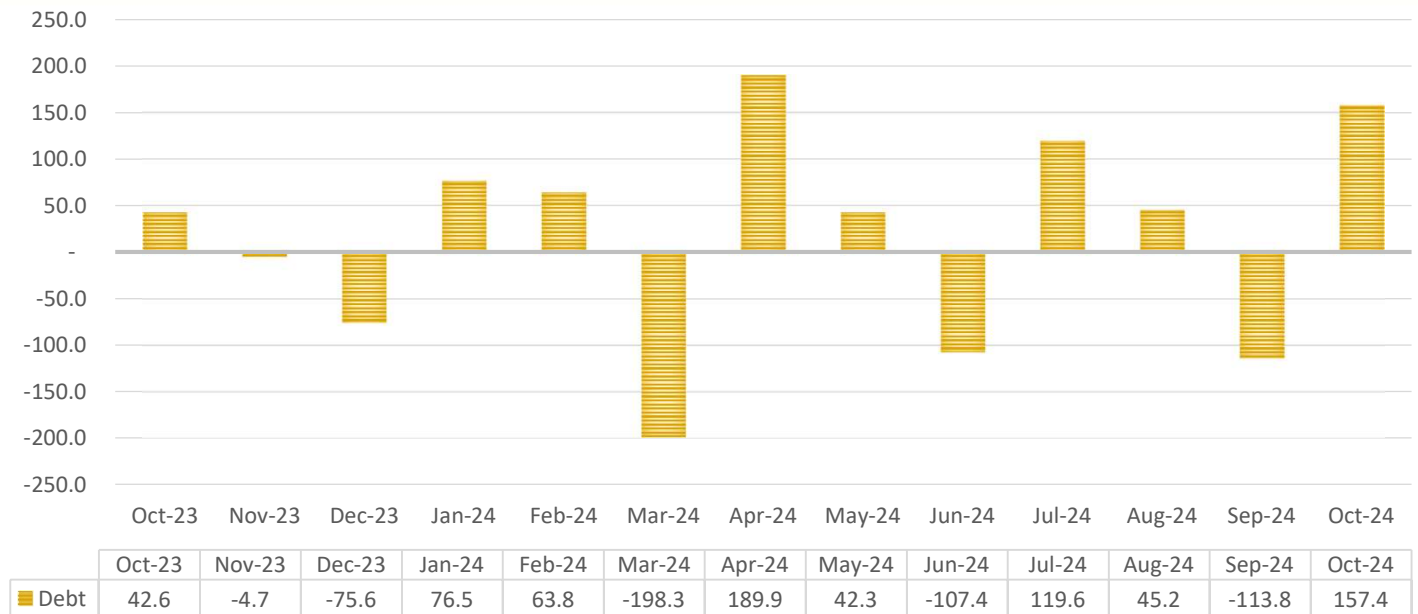


Source: AMFI, W2W MF Research

- The equity open-ended category experienced a increase in net inflows of 41,887 crores compared to 34,419 crores. All equity open-ended categories witnessed an inflow of funds.
- Among equity categories, the Sectoral/Thematic category continued to garner the highest inflows amounting to 12,279 Cr, majorly contributed by Sectoral category NFO's which collected 3,517 Cr. Flexi Cap and Large & Mid Cap Fund category also witnessed high inflows of 5,181 crore and 4,857 crores, respectively.
- Overall category saw a growth of 5.13% compared to 2.10% for the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)

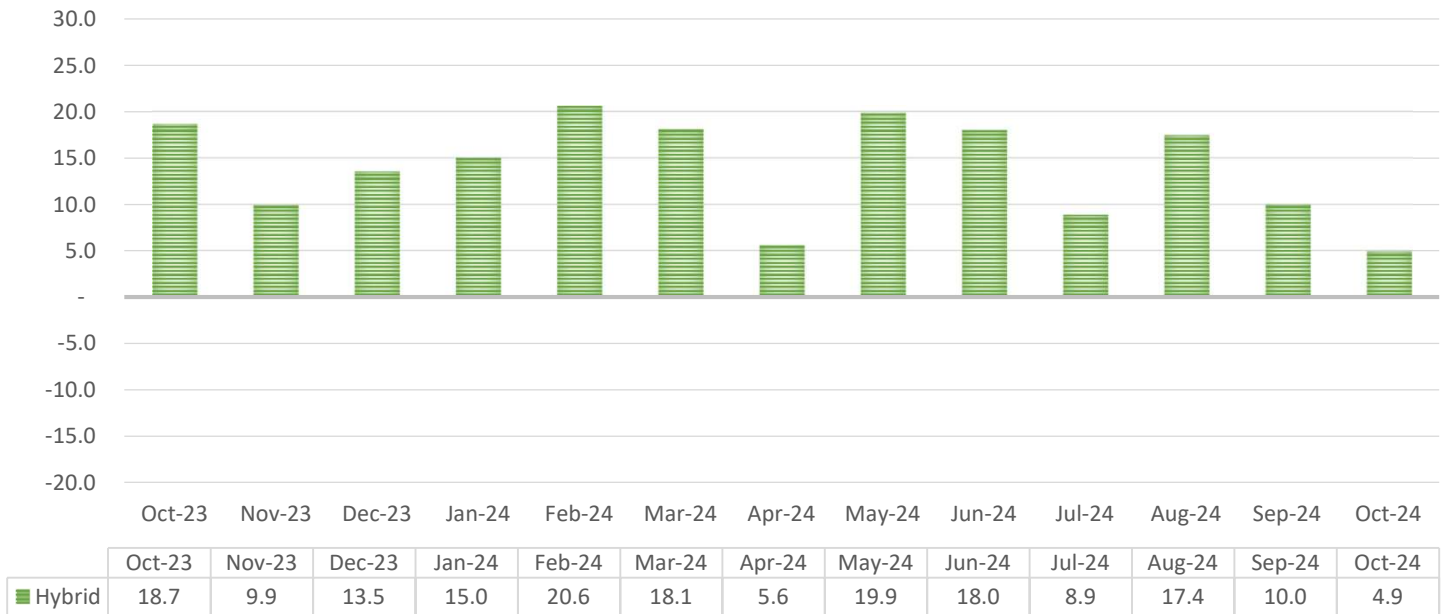


Source: AMFI, W2W MF Research

- The debt open-ended category saw an inflow of 1,57,402 crores, contrasting with an outflow of 1,13,834 crore the previous month. Notably, the liquid category experienced a major inflow of 83,863 crores.
- In the Debt category, the major inflows were also observed in the Overnight Fund, Money Market Fund amounting to Rs 25,784 crore, and Rs 25303 crore respectively.
- The overall debt category appreciated by 8.10% compared to -9.23% in the previous month.
- Meanwhile, the Medium Duration Fund and Credit Risk Fund have seen outflows of 149 crore, and 358 crore, respectively.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



Source: AMFI, W2W MF Research

- In October 2024, inflows into the hybrid category totaled 4,901 crores, compared to 10,005 crores in the previous month.
- The Multi Asset Allocation category witnessed the highest inflow of 3,797 Cr, followed by the Dynamic Asset Allocation/Balanced Advantage category amounting to 2,456 Cr.
- Overall, the hybrid category witnessed a capital appreciation of 1.40% for the month.

M-O-M Category Flows (Rs in Cr.)

Category	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24
Equity Growth														
Multi Cap Fund	2,235	2,911	1,713	1,852	3,039	2,414	1,827	2,724	2,645	4,709	7,084.61	2,475.06	3,508.88	3,596.91
Large Cap Fund	(111)	724	307	(281)	1,287	921	2,128	358	663	970	670	2,636.86	1,769	3,452.34
Large & Mid Cap Fund	1,334	1,734	1,847	2,339	2,330	3,157	3,216	2,639	2,397	2,912	2,622	3,293.74	3,598	4,857.14
Mid Cap Fund	2,001	2,409	2,666	1,393	2,061	1,808	1,018	1,793	2,606	2,528	1,644	3,054.68	3,130	4,682.90
Small Cap Fund	2,678	4,495	3,699	3,858	3,257	2,922	(94)	2,209	2,725	2,263	2,109	3,209.33	3,071	3,771.97
Dividend Yield Fund	255	397	173	279	382	94	323	341	445	520	631	499.91	1,530	532.82
Value Fund/Contra Fund	1,291	415	1,252	1,269	1,842	1,867	1,708	1,987	1,404	2,027	2,171	1,728.01	1,964	2,456.63
Focused Fund	49	541	143	(491)	(202)	(533)	63	(328)	(307)	(287)	(620)	-83.52	(273)	693.16
Sectoral/Thematic Funds	3,147	3,896	1,965	6,005	4,805	11,263	7,918	5,166	19,213	22,352	18,386	18,117.18	13,255	12,278.78
ELSS	(141)	266	104	(314)	533	339	1,789	(144)	(250)	(445)	(638)	-205.25	(349)	383.36
Flexi Cap Fund	1,354	2,169	1,668	1,087	2,447	2,613	2,738	2,173	3,155	3,059	3,053	3,513.16	3,215	5,180.69
Sub Total	14,091	19,957	15,536	16,997	21,781	26,866	22,633	18,917	34,697	40,608	37,113	38,239	34,419	41,886.69
Debt Oriented Schemes														
Overnight Fund	(1,274)	(3,445)	(484)	(4,865)	8,995	(17,376)	(6,992)	21,195	6,645	(25,143)	26	15,106	(19,363)	25,783.59
Liquid Fund	(74,177)	32,964	(645)	(39,675)	49,468	83,642	(157,970)	102,751	25,873	(80,354)	195	13,595	(72,666)	83,863.34
Ultra Short Duration Fund	(5,168)	2,359	(1,866)	(6,030)	2,937	(362)	(9,135)	11,105	1,647	(2,327)	1,798	696	(6,282)	7,053.79
Low Duration Fund	(963)	(1,142)	(968)	(9,432)	2,116	(4,100)	(6,157)	7,758	461	2,199	3,126	(390)	679	5,600.29
Money Market Fund	(9,158)	6,248	865	(8,384)	10,651	137	(8,720)	34,084	8,272	9,590	11,015	10,093	(23,421)	25,303.45
Short Duration Fund	(1,560)	1,281	(414)	595	(223)	2,346	(6,450)	2,533	(73)	(1,094)	1,277	4,360	1,435	1,362.43
Medium Duration Fund	(419)	(393)	(280)	(436)	(211)	(388)	(364)	(425)	(539)	(462)	17,436	57	305	-149.46
Medium to Long Duration Fund	(18)	87	(73)	(30)	19	(7)	(110)	47	40	128	57.42	104	162	99.16
Long Duration Fund	22	185	87	272	582	631	772	581	482	281	786.75	982	1,490	1,117.47
Dynamic Bond Fund	(337)	114	(134)	(136)	(63)	132	(138)	853	(138)	(352)	206.60	577	116	514.54
Corporate Bond Fund	(2,459)	1,940	(1,578)	188	1,301	3,029	(292)	2,992	687	(3,469)	2,261.04	667	5,039	4,644.40
Credit Risk Fund	(315)	(142)	(254)	(368)	(303)	(366)	(321)	(359)	(540)	(478)	-542.83	(390)	(484)	-357.81
Banking and PSU Fund	(1,057)	(319)	305	(661)	(501)	(480)	232	(405)	40	(2,822)	-307.93	(1,550)	(1,978)	936.54
Gilt Fund	278	2,001	92	(482)	413	539	(538)	5,210	(171)	(1,213)	1,261.63	1,902	2,317	1,375.57
Gilt Fund with 10 year constant duration	(4)	297	(8)	54	66	42	58	349	157	(846)	-42.15	38	31	102.91
Floater Fund	(4,903)	598	648	(6,171)	1,221	(3,610)	(2,173)	1,619	(546)	(996)	314.42	(677)	(1,216)	152.08
Sub Total	(101,512)	42,634	(4,707)	(75,560)	76,469	63,809	(198,299)	189,891	42,295	(107,358)	119,588	45,169	(113,834)	157,402.30
Hybrid Schemes														
Conservative Hybrid Fund	82	(2)	3	(103)	47	(106)	4	(8)	(99)	(131)	26	(187)	(126)	310.51
Balanced Hybrid Fund/Aggressive Hybrid Fund	354	167	72	(403)	448	29	536	17	43	49	195	321	516	1,370.60
Dynamic Asset Allocation/Balanced Advantage	494	960	590	1,369	1,340	1,287	1,733	1,345	1,279	644	1,798	3,215	1,704	2,456.18
Multi Asset Allocation	6,324	2,410	2,589	2,420	7,080	4,043	2,681	3,313	3,161	3,453	3,126	2,827	4,070	3,796.69
Arbitrage Fund	10,176	5,523	9,404	10,645	10,608	11,508	(298)	13,901	12,758	3,837	11,015	2,372	(3,532)	7,181.70
Equity Savings	1,221	848	880	1,080	1,114	1,344	928	1,295	849	1,003	1,277	1,457	2,269	1,747.61
Sub Total	18,650	9,907	13,538	15,009	20,637	18,105	5,584	19,863	17,991	8,855	17,436	10,005	4,901	16,863.30
Grand Total	(66,192)	80,528	25,616	(40,685)	123,205	118,351	(159,387)	239,233	110,517	(43,637)	189,044	108,123	(71,114)	239,828.69

Source: AMFI, W2W MF Research

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