



The background image is a composite with a green tint. It features a hand in the upper left dropping a coin into a slot. To the left of the slot is a small plant growing out of a stack of coins. Overlaid on the right side is a line graph with a grid. The graph shows a fluctuating line that trends upwards, with a smooth curve following its general path. The word 'EQUITY' is written in large, bold, white capital letters across the middle of the image, partially overlapping the graph.

EQUITY

MF Activity Report

May 2025

(What MFs Bought & Sold For The Month)



TOP BUYs & SELLs ACROSS MF INDUSTRY - LARGE CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Info Edge (India) Ltd.	965,812	962,826	136.62	674.48
Adani Green Energy Ltd.	124,404	212,928	138.12	209.92
Swiggy Ltd.	459,059	721,515	1,450.88	2,166.39
Interglobe Aviation Ltd.	2,933,048	3,471,475	558.73	651.31
JSW Energy Ltd.	271,140	317,123	565.82	649.91
DLF Ltd.	554,180	746,858	821.86	936.09
Adani Energy Solutions Ltd.	233,289	254,711	259.31	293.72
ITC Ltd.	6,577,963	7,246,954	15,451.67	17,336.12
Eternal Ltd.	4,310,887	4,953,380	18,539.99	20,782.47
Asian Paints Ltd.	1,310,230	1,340,318	540.25	593.25

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Bajaj Housing Finance Ltd.	543,599	652,212	297.85	266.80
Pidilite Industries Ltd.	747,994	723,985	251.52	240.80
Coal India Ltd.	635,191	660,187	7,015.49	6,830.06
Grasim Industries Ltd.	886,048	937,384	498.51	486.35
Zydus Lifesciences Ltd.	538,045	592,765	606.73	592.70
Bank Of Baroda	687,839	692,188	4,867.88	4,756.03
Godrej Consumer Products Ltd.	323,431	338,485	849.87	831.33
Nestle India Ltd.	226,204	215,496	418.25	409.93
SBI Life Insurance Company Ltd.	1,261,974	1,120,383	1,481.85	1,454.45
Bajaj Finserv Ltd.	1,717,281	1,754,690	876.13	860.45

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - MID CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
BSE Ltd.	963,124	1,129,975	151.46	422.58
Endurance Technologies Ltd.	158,530	543,259	84.55	223.40
Aditya Birla Fashion & Retail Ltd.	333,096	180,611	1,263.88	2,103.79
Prestige Estates Projects Ltd.	959,308	1,400,214	697.63	954.73
Patanjali Foods Ltd.	74,073	83,321	38.86	49.85
One 97 Communications Ltd.	612,514	749,348	708.31	841.54
Steel Authority Of India Ltd.	218,096	293,423	1,918.05	2,271.44
Mazagon Dock Shipbuilders Ltd.	172,832	227,451	56.53	65.39
Marico Ltd.	647,749	701,645	911.75	979.33
Glenmark Pharmaceuticals Ltd.	536,615	607,302	388.51	416.79

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Container Corporation Of India Ltd.	462,199	456,891	686.06	582.47
General Insurance Corporation of India Ltd.	79,172	67,812	189.79	164.75
Cochin Shipyard Ltd.	131,898	141,118	82.88	72.48
Supreme Industries Ltd.	462,668	483,884	130.73	116.71
Hitachi Energy India Ltd.	1,088,773	1,029,779	37.41	33.80
FSN E-Commerce Ventures Ltd.	950,729	899,232	5,601.55	5,066.32
Coromandel International Ltd. (Coromandel Fertilisers Ltd.)	487,566	449,338	429.38	392.78
ACC Ltd.	176,767	166,343	258.24	238.65
Indian Railway Catering & Tourism Corporation Ltd.	1,868,416	2,029,881	235.22	220.03
Max Financial Services Ltd.	56,850	54,989	1,431.74	1,350.82

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - SMALL CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Dee Development Engineers Ltd.	1,071,263	1,023,696	115.04	1,110.39
Repco Home Finance Ltd.	998,648	982,311	122.23	824.03
Laxmi Dental Ltd.	2,616,648	2,635,757	66.26	395.32
PCBL Ltd. (Erstwhile Phillips Carbon Black Ltd.)	1,709,946	1,735,660	220.94	1,054.06
RHI Magnesita India Ltd.	2,500,567	2,573,380	258.20	977.78
Teamlease Services Ltd.	1,455,373	1,470,928	76.86	279.23
Minda Corporation Ltd.	3,367,578	4,065,840	358.68	1,221.06
Geojit Financial Services Ltd.	1,869,271	1,919,252	3.92	12.92
PNB Housing Finance Ltd.	583,711	621,821	540.46	1,366.75
Whirlpool of India Ltd.	1,929,214	1,933,880	338.64	775.03

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Avantel Ltd.	1,044	8	9.20	0.08
Shipping Corporation of India Ltd.	9,161	1,469	51.46	7.29
Utkarsh Small Finance Bank Ltd.	11,882	2,655	479.50	115.14
Privi Speciality Chemicals Ltd.	7,316	2,058	3.71	0.89
Electrosteel Castings Ltd.	3,570	1,063	36.94	10.36
Hindware Home Innovation Ltd.	1,302	545	6.53	2.01
AXISCADES Technologies Ltd.	2,911	1,236	3.60	1.19
Sanghvi Movers Ltd.	3,777	1,605	14.36	5.51
MSTC Ltd.	2,124	921	4.14	1.66
Borosil Renewables Ltd.	6,447	3,210	13.10	5.93

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

SBI MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Star Health and Allied Insurance Company Ltd.	246	14,850	0.63	31.09
Afcons Infrastructure Ltd.	1,039	15,444	2.48	36.51
H.G. Infra Engineering Ltd.	62	778	0.06	0.70
BSE Ltd.	2,415	8,226	0.38	3.08
Info Edge (India) Ltd.	45,622	44,154	6.45	30.93
Bharat Heavy Electricals Ltd.	14,273	61,942	62.92	238.39
Chambal Fertilisers & Chemicals Ltd.	822	2,121	1.19	3.85
Mangalore Chemicals & Fertilizers Ltd.	1,526	5,807	6.80	21.95
Ather Energy Ltd.	31,000	84,383	96.57	269.59
Kalyan Jewellers India Ltd.	567	1,542	1.10	2.75

ICICI PRUDENTIAL MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Aditya Birla Sun Life Amc Ltd.	176	7,912	0.27	10.59
Godawari Power & Ispat Ltd.	116	2,084	0.64	10.94
Blue Star Ltd.	858	8,856	0.50	5.78
Campus Activewear Ltd.	54	677	0.22	2.32
Castrol India Ltd.	516	5,069	2.61	23.44
Rainbow Childrens Medicare Ltd.	194	1,543	0.14	1.10
Info Edge (India) Ltd.	179,992	183,781	25.46	128.74
Triveni Turbine Ltd.	990	4,338	1.90	7.46
Sagility India Ltd.	11,846	43,841	288.51	1,109.05
Mahindra Holidays & Resorts India Ltd.	73	273	0.23	0.76

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

HDFC MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Swiggy Ltd.	1,385	34,428	4.38	103.37
Info Edge (India) Ltd.	33,362	32,502	4.72	22.77
Patanjali Foods Ltd.	1,020	2,907	0.54	1.74
Indian Energy Exchange Ltd.	1,596	5,453	8.38	27.19
Cohance Lifesciences Ltd.	4,310	11,026	3.79	10.52
Aether Industries Ltd.	2,355	5,905	2.92	7.92
Petronet Lng Ltd.	1,132	2,730	3.61	8.88
One 97 Communications Ltd.	4,973	10,374	5.75	11.65
National Aluminium Company Ltd.	4,991	10,931	31.90	60.61
Torrent Pharmaceuticals Ltd.	41,333	74,070	12.44	23.33

AXIS MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Bharat Heavy Electricals Ltd.	2,077	23,873	9.158	91.88
Microsoft Corporation	1,258	7,180	0.04	0.18
Info Edge (India) Ltd.	154,894	151,789	21.91	106.33
SBI Cards & Payment Services Pvt. Ltd.	690	3,256	0.79	3.54
One 97 Communications Ltd.	824	3,072	0.95	3.45
Piramal Enterprises Ltd.	1,054	4,081	1.09	3.68
BSE Ltd.	122,948	150,002	19.33	56.10
Adani Green Energy Ltd.	814	2,354	0.90	2.32
Shree Cement Ltd.	1,348	3,337	0.05	0.11
Chambal Fertilisers & Chemicals Ltd.	94	181	0.14	0.33

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

NIPPON INDIA MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
The Ramco Cements Ltd.	3,048	32,772	3.23	33.58
Info Edge (India) Ltd.	106,045	107,375	15.00	75.22
Star Health and Allied Insurance Company Ltd.	1,072	6,042	2.75	12.65
BSE Ltd.	158,630	174,790	24.95	65.37
Akums Drugs & Pharmaceuticals Ltd.	1,893	5,045	3.62	8.83
Glenmark Pharmaceuticals Ltd.	8,613	19,780	6.24	13.58
Computer Age Management Services Ltd.	2,265	4,844	0.58	1.22
Housing & Urban Development Corporation Ltd. (Hudco)	1,633	3,615	7.31	14.99
Swiggy Ltd.	38,416	82,286	121.41	247.07
Go Fashion (India) Ltd.	7,998	17,529	10.18	20.60

SHRIRAM MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Apr-25	May-25	Apr-25	May-25
Axis Bank Ltd.	88	873	0.07	0.73
HCL Technologies Ltd.	45	447	0.03	0.27
LT Foods Ltd.	109	1,161	0.32	2.64
HDFC Life Insurance Company Ltd.	71	428	0.10	0.55
Infosys Ltd.	98	400	0.07	0.26
Garden Reach Shipbuilders & Engineers Ltd.	125	652	0.07	0.22
Bharat Electronics Ltd.	266	1,078	0.85	2.80
Mazagon Dock Shipbuilders Ltd.	257	888	0.08	0.26
TVS Motor Company Ltd.	289	840	0.11	0.30
Cholamandalam Financial Holdings Ltd.	192	475	0.10	0.25

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



SECTOR HOLDINGS

INDUSTRY WISE HOLDINGS

Sector Name								
	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25
Automobile and Auto Components	8.21	8.06	7.89	8.05	7.83	7.60	7.63	7.86
Capital Goods	6.83	6.98	6.85	6.37	5.71	6.07	5.90	6.56
Chemicals	2.40	2.35	2.26	2.33	2.25	2.36	2.42	2.50
Construction	3.15	3.15	3.12	3.07	2.90	2.96	2.84	2.99
Construction Materials	2.04	2.03	2.03	2.15	2.16	2.25	2.21	2.04
Consumer Durables	3.46	3.41	3.56	3.23	3.23	3.13	3.08	3.09
Consumer Services	3.95	4.38	4.70	4.46	4.46	4.44	4.50	4.44
Diversified	0.10	0.09	0.09	0.08	0.09	0.07	0.07	0.07
Fast Moving Consumer Goods	5.57	5.49	5.36	5.49	5.40	5.40	5.46	5.48
Financial Services	27.86	27.75	27.46	28.02	29.45	29.55	30.09	29.54
Forest Materials	0.12	0.12	0.11	0.10	0.09	0.09	0.09	0.09
Healthcare	7.70	7.55	8.01	7.70	7.79	7.85	7.73	7.56
Information Technology	9.06	9.41	9.55	9.76	9.48	8.64	8.33	8.27
Media, Entertainment & Publication	0.31	0.32	0.28	0.25	0.23	0.22	0.22	0.22
Metals & Mining	2.37	2.27	2.19	2.21	2.35	2.41	2.21	2.23
Miscellaneous	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04
Oil, Gas & Consumable Fuels	6.49	6.37	6.27	6.54	6.52	6.69	6.89	6.57
Power	3.54	3.32	3.21	3.22	3.18	3.41	3.35	3.07
Realty	1.18	1.17	1.22	1.11	1.04	1.01	1.03	1.13
Services	1.99	2.04	2.09	2.03	2.00	1.99	2.01	2.27
Telecommunication	3.01	3.07	3.03	3.17	3.23	3.24	3.33	3.24
Textiles	0.66	0.67	0.70	0.65	0.60	0.60	0.59	0.70
Utilities	0.01	0.02	0.02	0.02	0.01	0.01	0.03	0.03
Total	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



INDUSTRY CASH LEVELS (% OF TOTAL EQUITY AUM)



Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research

UNIQUE STOCKS BOUGHT BY MUTUAL FUNDS

Name	Market Value (Rs in Lakhs)	
	May-25	May-25
Aditya Birla Lifestyle Brands Ltd.	32549	872
Belrise Industries Ltd.	748225	342
Aegis Vopak Terminals Ltd.	2713571	204
Schloss Bangalore Ltd.	1238152	193
Simplex Infrastructures Ltd.	551210	26
Raymond Realty Ltd.	1186887	22

Data as on 30th May 2025

Source: MFI Explorer, W2W MF Research



Disclaimer, Disclosure and Copyright Notice

The contents of this material are general and are neither comprehensive nor appropriate for every individual and are solely for the informational purposes of the readers. This material does not take into account the specific investment objectives, financial situation or needs of an individual/s or a Corporate/s or any entity/s. A qualified professional should be consulted before making an investment decision or acting on any information contained in this material. All investments involve risk and past performance does not guarantee future results. Investigate before you invest. You are strongly cautioned to verify any information before using it for any personal or business purpose.

Way2wealth Brokers (P) Limited (herein after called Way2Wealth) does not guarantee the accuracy, quality or completeness of any information. Much of the information is relevant only in India. Way2wealth makes no warranties, either express or implied, including, but not limited to warranties of suitability, fitness for a particular purpose, accuracy, timeliness, completeness or non-infringement. In no event shall Way2Wealth be liable for any damages of any kind, including, but not limited to, indirect, special, incidental, consequential, punitive, lost profits, or lost opportunity, whether or not Way2Wealth has been advised of the possibility of such damages. This material contains statements that are forward-looking; such statements are based upon the current beliefs and expectations and are subject to significant risks and uncertainties. Actual results may differ from those set forth in the forward-looking statements. These uncertainties include but are not limited to: the risk of adverse movements or volatility in the securities markets or in interest or foreign exchange rates or indices; adverse impact from an economic slowdown; downturn in domestic or foreign securities and trading conditions or markets; increased competition; unfavorable political and diplomatic developments; change in the governmental or regulatory policies; failure of a corporate event and such others.

This is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or instrument or to participate in any particular trading strategy. No part of this material may be copied or duplicated in any form by any means or redistributed without the written consent of Way2Wealth. In no event shall any reader publish, retransmit, redistribute or otherwise reproduce any information provided by Way2Wealth in any format to anyone. Way2Wealth and its affiliates, officers, directors and employees including the persons involved in the preparation or issuance of this report may from time to time have interest in securities thereof, of companies mentioned herein.

Way2Wealth Brokers Private Limited

Registered Office Address

Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020. Tel.: (080) 43676869, (080) 23564556/23561952

Corporate Office Address

101-104, A Wing, 1st Floor, Dynasty Business Park, JB Nagar, Andheri-Kurla Road, Andheri (E), Mumbai – 400 059. Tel.: (+91 22) 40192900/61462900

www.way2wealth.com