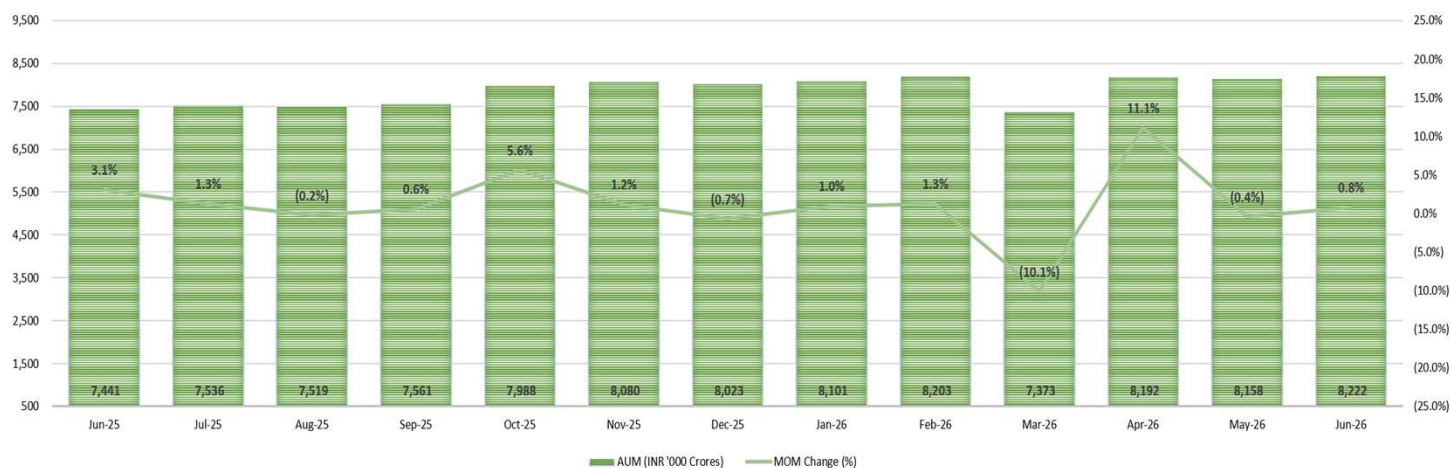


Mutual Fund Industry Analysis

July 13, 2026

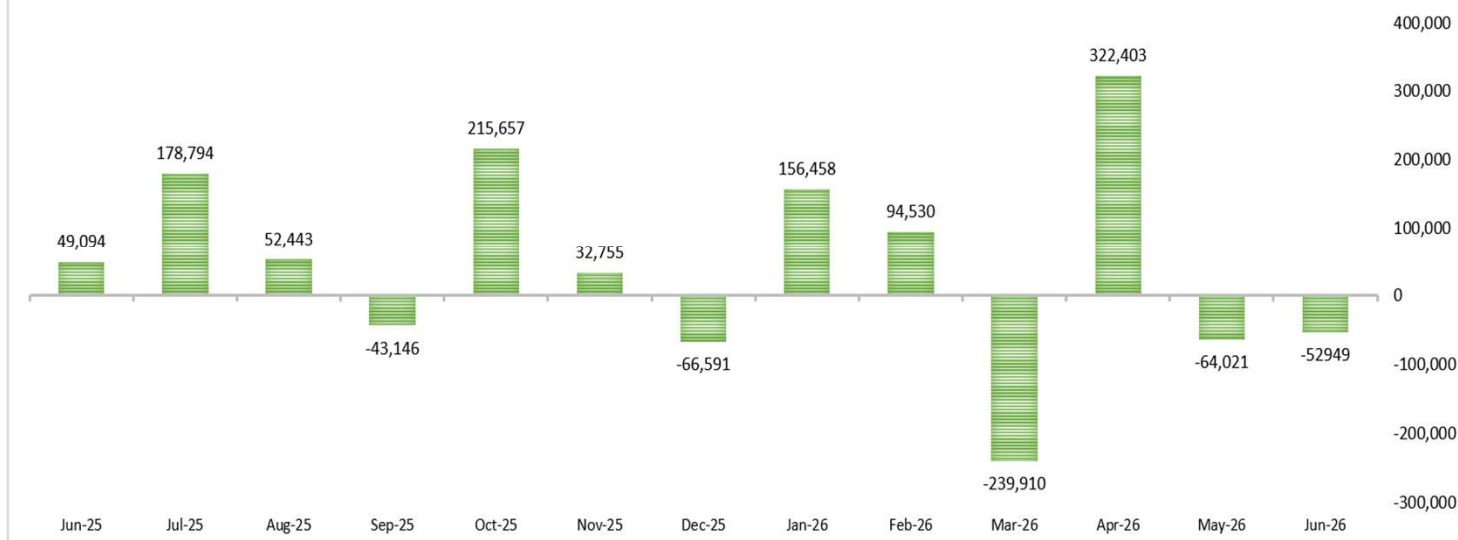
INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- Mutual Fund assets slightly increased by 0.8% to 82.22 lakh Cr in June 2026 (vs 81.58 lakh Cr in the previous month).
- The industry witnessed sales which amounted to 15.19 lakh crore, an increase from the previous month's 12.03 lakh crore. Redemptions increased to 15.72 lakh crore, compared to 12.67 lakh crore in the preceding month. Notably, sales increased by 26.29%, and redemptions increased by 24.08% in June 2026.

INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)

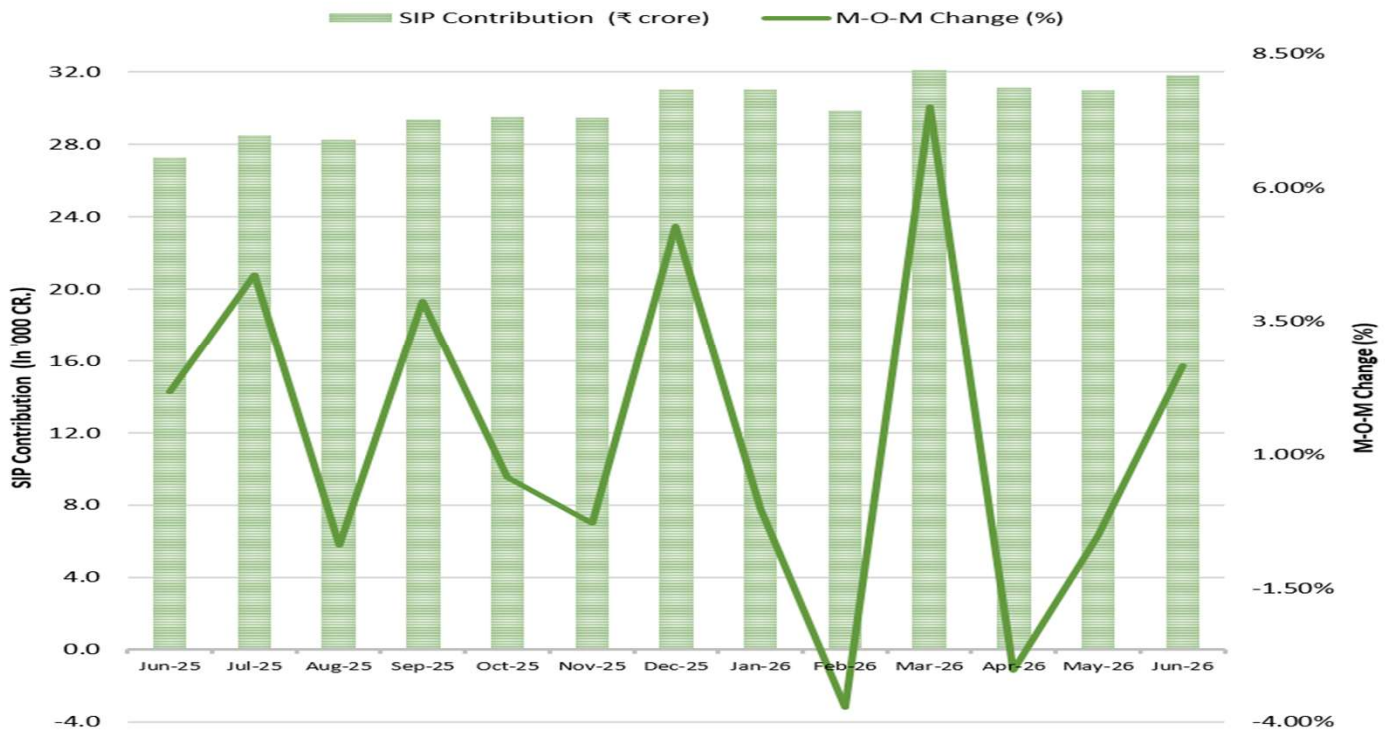


Source: AMFI, W2W MF Research

- The industry witnessed an outflow of 0.53 Lakh crore in June 2026, as compared to an outflow of 0.64 Lakh crore in the previous month.

Mutual Fund Industry Analysis

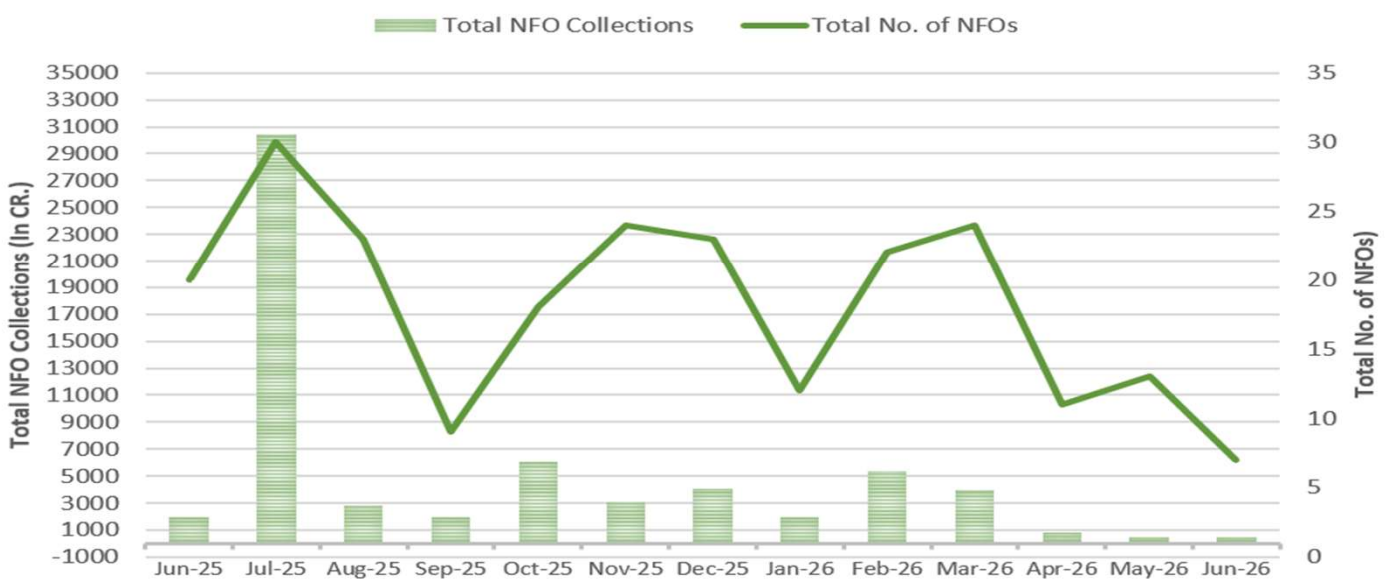
SIP FLOWS



Source: AMFI, W2W MF Research

- o Mutual fund SIP inflows rose to 31,781 crore in June 2026, compared to 30,954 crore in May 2026.

NFO COLECTIONS (RS IN CR.)



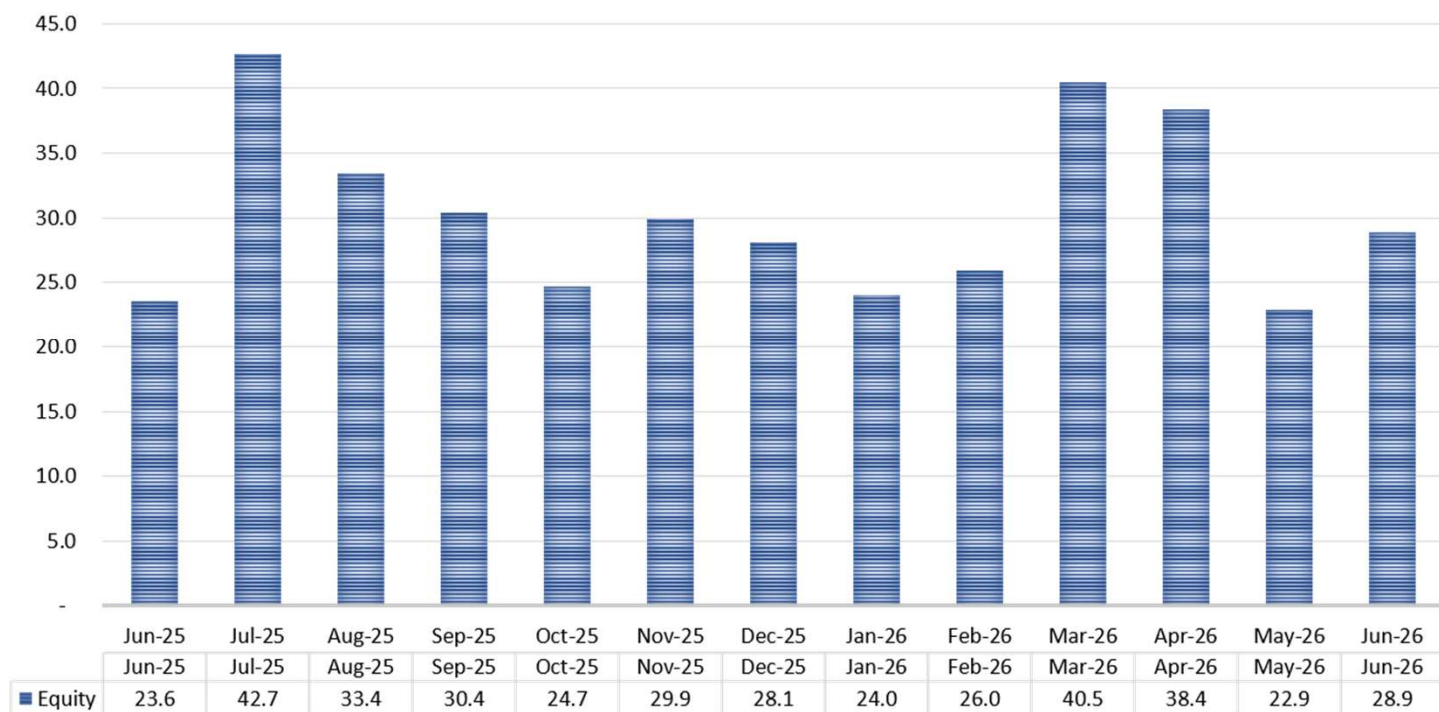
Source: AMFI, W2W MF Research

- o The NFO collections for the month decreased to 460 crores, compared to 471 crores in the previous month, and 7 new schemes were launched.

6,090.17
5,601.96

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)

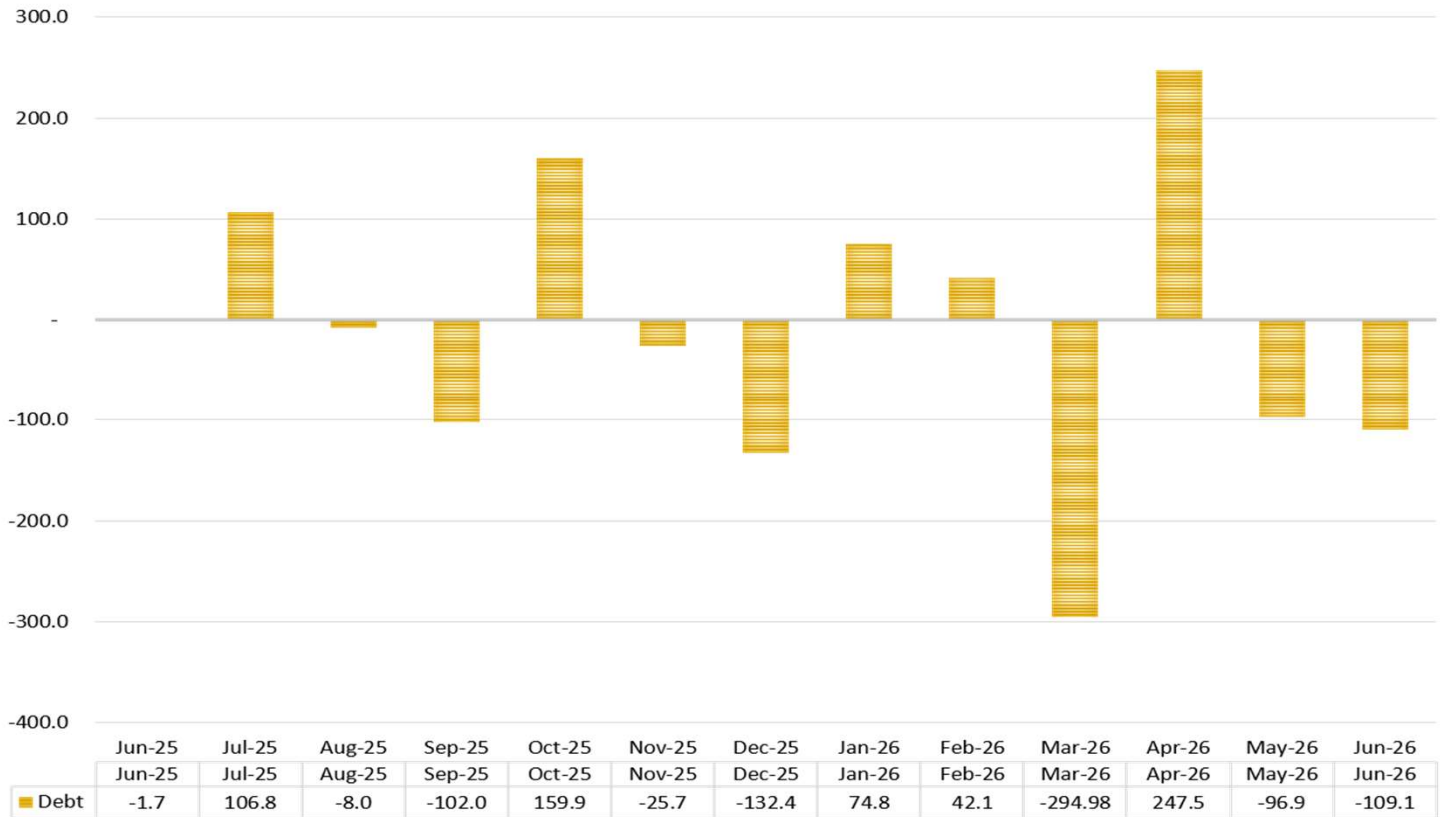


Source: AMFI, W2W MF Research

- The Equity open-ended category net inflows increased to 28,973 crores, compared to 22,908 crores in the previous month. Except for the ELSS Fund and the Dividend Yield Fund, all open-ended Equity categories witnessed inflows.
- Among Equity categories, the Mid Cap Funds category garnered the highest inflows, amounting to 6,090 crores. The Small-cap funds and Flexi-cap fund categories also witnessed significant inflows of 5,602 crore and 5,231 crore, respectively.
- Overall, the Equity category increased by 2.52% in this month, compared to an increase of 0.46% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)

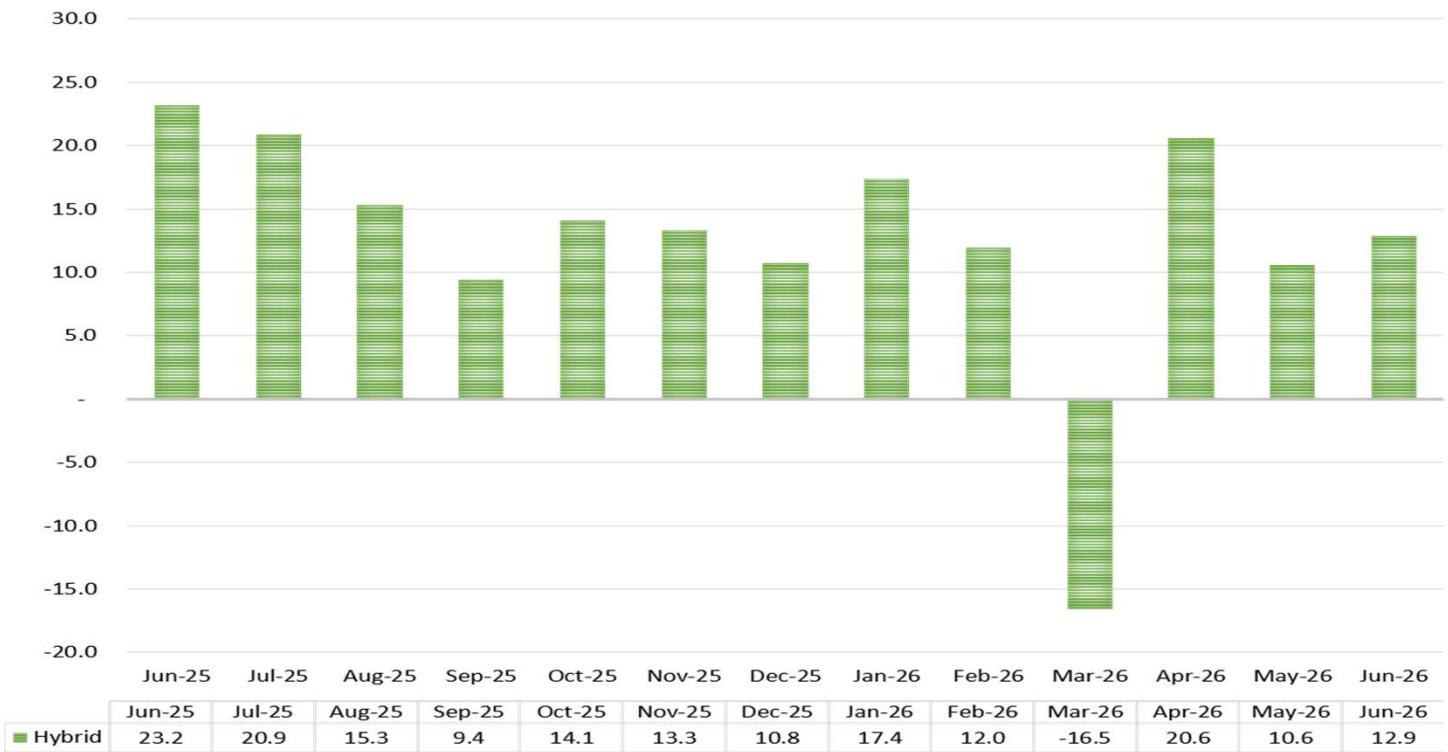


Source: AMFI, W2W MF Research

- The Debt open-ended category witnessed an outflow of 109,054 crores, compared to the outflow of 96,949 crores in the previous month.
- In the Debt category, major outflows were observed in the Liquid fund and Low duration fund, amounting to 42,293 crore and 16,484 crore, respectively.
- Overall, the Debt category rose by 1.91% in this month compared to an increase of 0.42% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



Source: AMFI, W2W MF Research

- In June 2026, the Hybrid category showed the inflows of 12,893 crores, compared to the inflows of 10,560 crores from the previous month.
- The Arbitrage fund and Multi Asset Allocation Fund categories experienced the highest inflows, amounting to 5,799 crores and 4,811 crores, respectively. While the Equity Saving Funds experienced an outflow of 495 crores.
- Overall, the Hybrid category witnessed a capital appreciation of 1.36% for the month.

M-O-M Category Flows (Rs in Cr.)

Category	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Equity Growth													
Multi Cap Fund	2,794	3,991	3,193	3,560	2,500	2,463	2,255	1995	1,934	2,982	3806	2,291	3,070
Large Cap Fund	1,694	2,125	2,835	2,319	972	1,640	1,567	2005	2,112	2,998	2525	1,593	2,067
Large & Mid Cap Fund	3,497	5,035	3,326	3,805	3,177	4,503	4,094	3182	3,138	5,307	4490	3,278	4,321
Mid Cap Fund	3,754	5,182	5,331	5,085	3,807	4,487	4,176	3185	4,003	6,064	6551	4,385	6,090
Small Cap Fund	4,024	6,484	4,993	4,363	3,476	4,407	3,824	2942	3,881	6,264	6886	4,946	5,602
Dividend Yield Fund	46	97	-175	-168	-179	-278	-254	48	21	-59	-21	-97	-49
Value Fund/Contra Fund	1,159	1,470	1,141	2,108	368	1,219	1,089	993	727	2,156	1478	510	687
Focused Fund	965	1,606	1,155	1,407	939	2,040	1,057	1557	901	2,425	1195	830	1,118
Sectoral/Thematic Funds	476	9,426	3,893	1,221	1,366	1,865	946	1043	2,987	2,699	1949	648	1,469
ELSS	-556	-368	59	-308	-666	-570	-718	-594	-650	-437	-568	-651	-634
Flexi Cap Fund	5,733	7,654	7,679	7,029	8,929	8,135	10,019	7672	6,925	10,054	10148	5,176	5,231
Sub Total	23,587	42,702	33,430	30,422	24,690	29,911	28,054	24,029	25,978	40,450	38440	22,908	28,973
Debt Oriented Schemes													
Overnight Fund	-8,154	8,866	4951	4279	24051	-37625	254	46280	-14,006	-40,228	31,420	-15,525	-10,580
Liquid Fund	-25,196	39,355	-13350	-66,042	89,375	-14,051	-47,308	30682	59,077	-134,988	165,105	-29,681	-42,293
Ultra Short Duration Fund	2,944	2,277	374	-13606	15067	8361	-17648	255	-4,374	-16,087	15,652	-1,617	-11,426
Low Duration Fund	3,136	9,766	477	-1253	7517	4981	-10246	4779	2,329	-25,227	7,093	-9,400	-16,484
Money Market Fund	9,484	44,574	2211	-17900	17916	11104	-40464	12763	6,267	-29,207	20,643	-24,692	-10,595
Short Duration Fund	10,277	1,829	565	-2173	2770	2106	-5690	-2889	-1,917	-22,194	3,917	-3,887	-5,887
Medium Duration Fund	-61	24	112	-157	390	-14	-229	-108	-70	-714	-392	-263	-243
Medium to Long Duration Fund	-66	-221	-28	103	17	-9	-188	-174	-271	-408	-158	-229	-766
Long Duration Fund	-446	-416	-62	61	-943	-366	-1303	-1336	-629	-1,047	-727	-897	-720
Dynamic Bond Fund	44	63	-395	519	-233	-607	-843	-1435	-551	-1,741	-705	-654	-961
Corporate Bond Fund	7,124	1,422	-825	-1444	5122	1525	-7420	-11473	-2,302	-15,293	6,197	-7,010	-7,557
Credit Risk Fund	-168	-272	-244	-256	-84	-118	-173	-126	-94	-330	1,318	49	248
Banking and PSU Fund	239	-662	-800	-1967	212	-852	-976	-1219	-1,473	-2,274	-694	-760	-1,041
Gilt Fund	-957	160	-928	-615	-931	-177	-796	-1428	-9	-3,078	-1,048	-1,684	-1,096
Gilt Fund with 10 year constant duration	-142	-126	168	-2	-25	-44	-103	-13	75	-382	-149	-299	-102
Floater Fund	231	164	-205	-1526	-263	92	722	268	56	-1,790	19	-401	452
Sub Total	-1,711	106,801	-7,980	-101,977	159,958	-25,693	-132,410	74,827	42,106	-294,987	247,490	-96,949	-109,054
Hybrid Schemes													
Conservative Hybrid Fund	138	308	44	-46	2	-94	-118	-77	-68	-218	-106	22	103
Balanced Hybrid Fund/Aggressive Hybrid Fund	1,332	2,364	1870	2014	1139	1385	1514	1678	1,419	995	1489	655	2121
Dynamic Asset Allocation/Balanced Advantage	1,886	2,611	2316	1689	540	1410	1097	1839	1,522	-283	1773	181	553
Multi Asset Allocation	3,210	6,197	3528	4982	5344	5315	7426	10485	8,476	5,213	5113	3929	4811
Arbitrage Fund	15,585	7,296	6667	-988	6920	4192	126	3293	592	-21,114	12378	5698	5799
Equity Savings	1,073	2,104	869	1747	212	1092	711	137	42	-1,131	-82	75	-495
Sub Total	23,223	20,879	15,294	9,397	14,156	13,299	10,756	17,356	11,983	-16,538	20565	10560	12893
Grand Total	49,095	178794	52443	-43,146	215,657	32,755	-66,591	156459	94,530	-239,910	322403	-64021	-52949

Source: AMFI, W2W MF Research

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