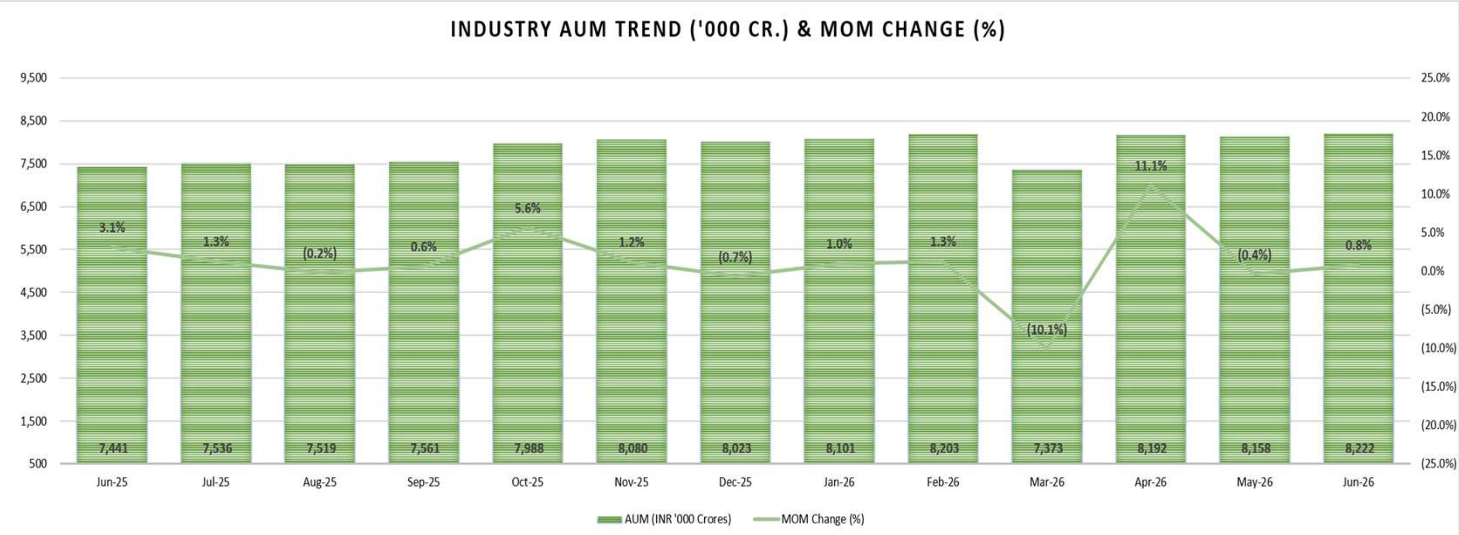
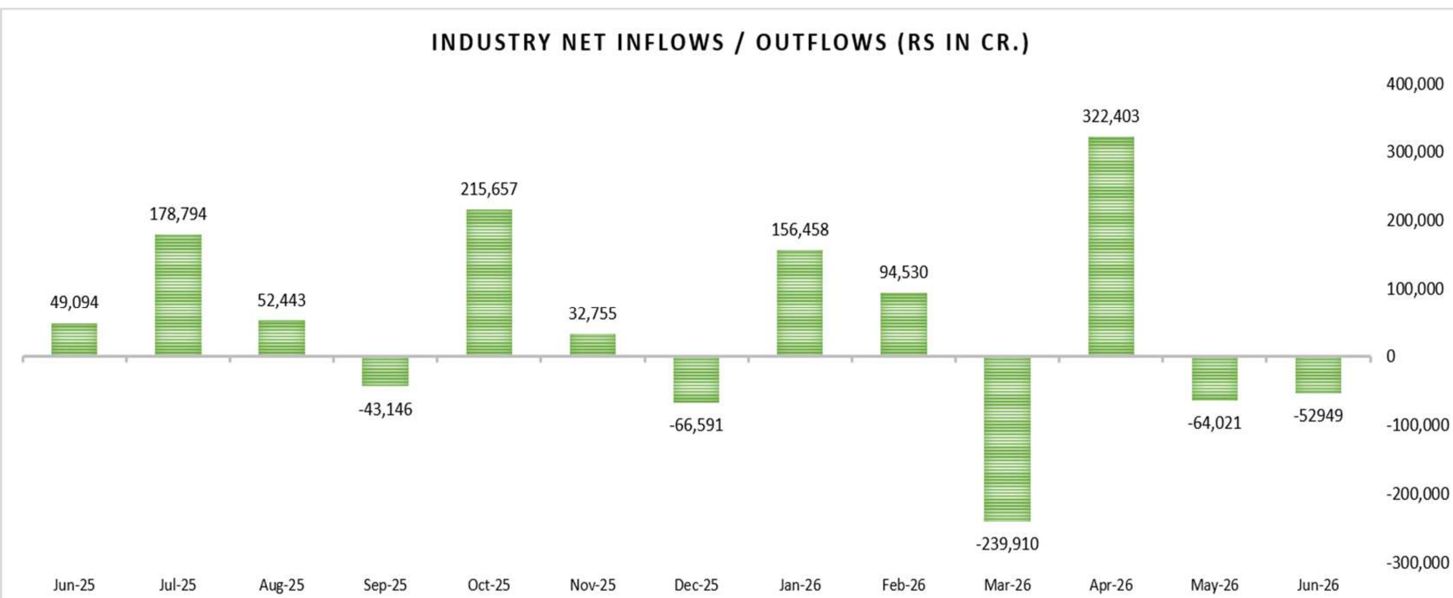
Mutual Fund Industry Analysis

July 13, 2026



Source: AMFI, W2W MF Research

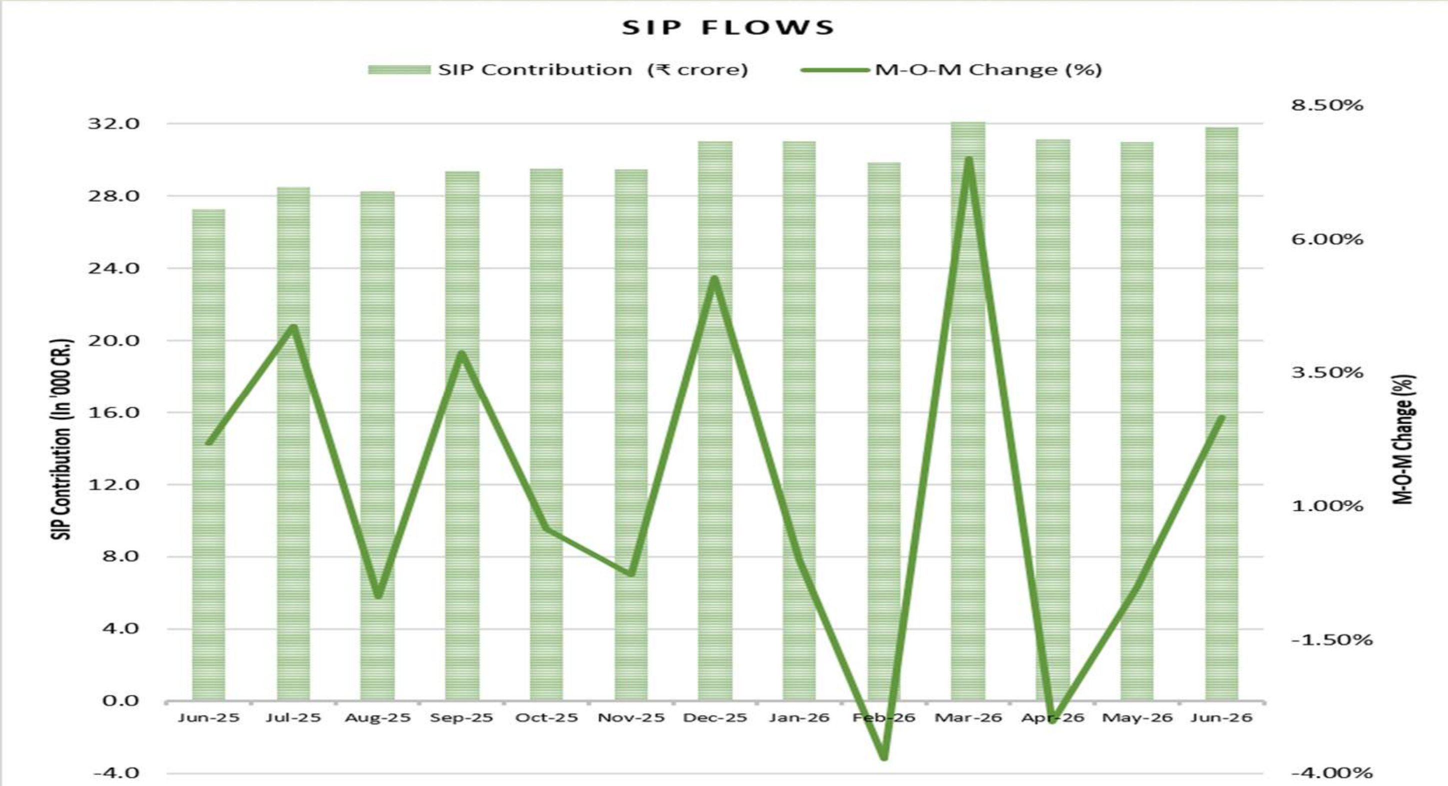
- Mutual Fund assets slightly increased by 0.8% to 82.22 lakh Cr in June 2026 (vs 81.58 lakh Cr in the previous month).
- The industry witnessed sales which amounted to 15.19 lakh crore, an increase from the previous month's 12.03 lakh crore. Redemptions increased to 15.72 lakh crore, compared to 12.67 lakh crore in the preceding month. Notably, sales increased by 26.29%, and redemptions increased by 24.08% in June 2026.



Source: AMFI, W2W MF Research

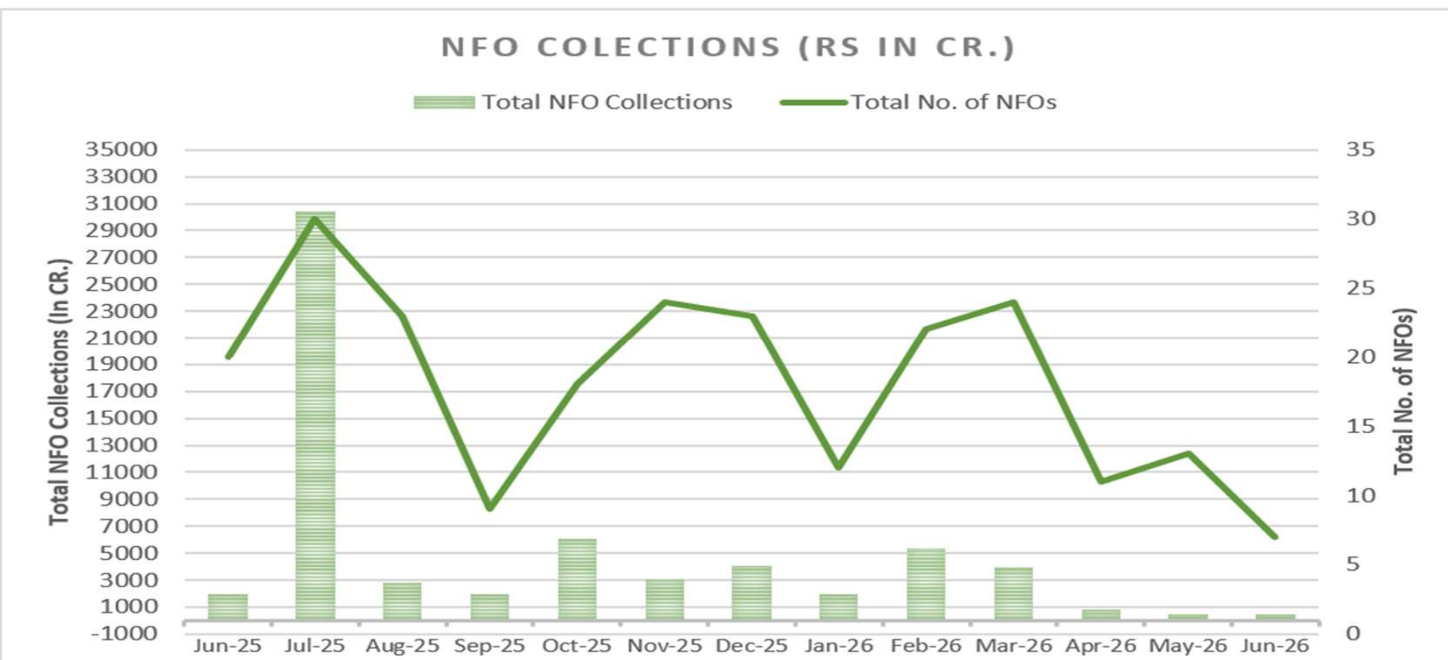
- The industry witnessed an outflow of 0.53 Lakh crore in June 2026, as compared to an outflow of 0.64 Lakh crore in the previous month.

Mutual Fund Industry Analysis



Source: AMFI, W2W MF Research

- Mutual fund SIP inflows rose to 31,781 crore in June 2026, compared to 30,954 crore in May 2026.



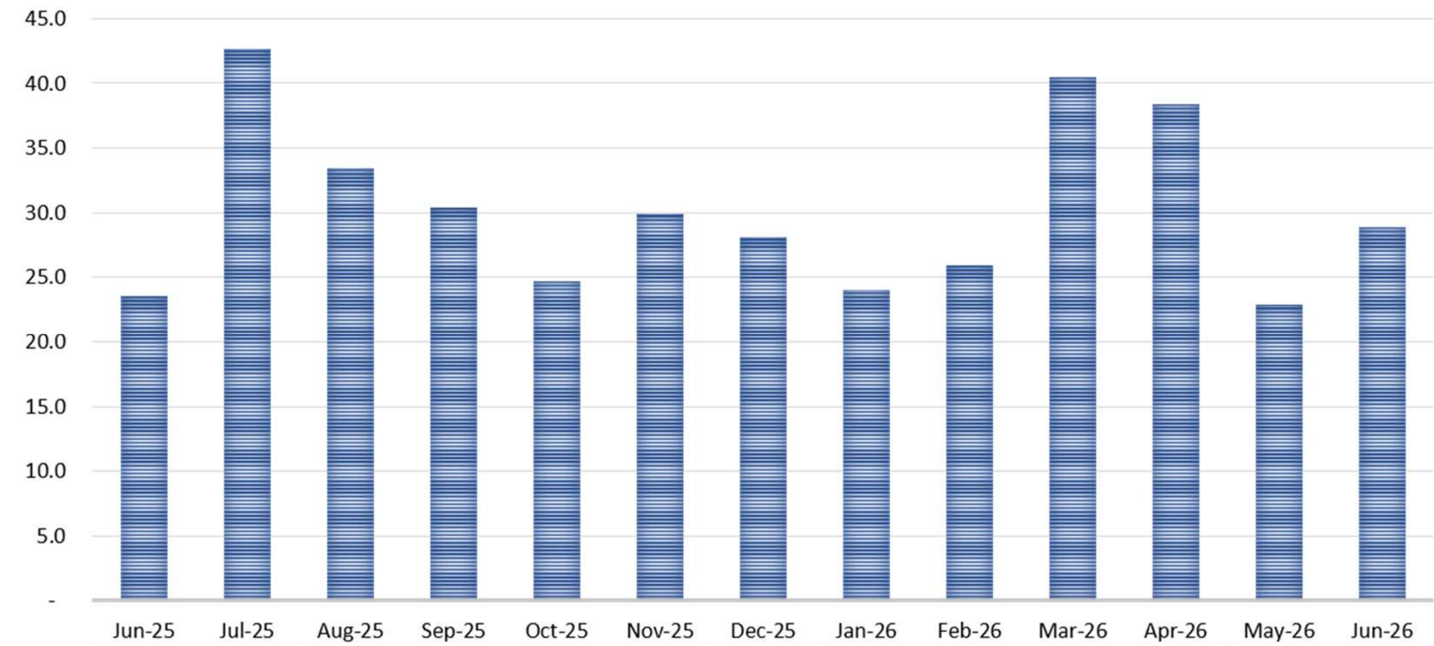
Source: AMFI, W2W MF Research

- The NFO collections for the month decreased to 460 crores, compared to 471 crores in the previous month, and 7 new schemes were launched.

6,090.17
5,601.96

Equity AUM Comparison and Analysis

Net Equity Inflow / Outflow ('000 Crores)



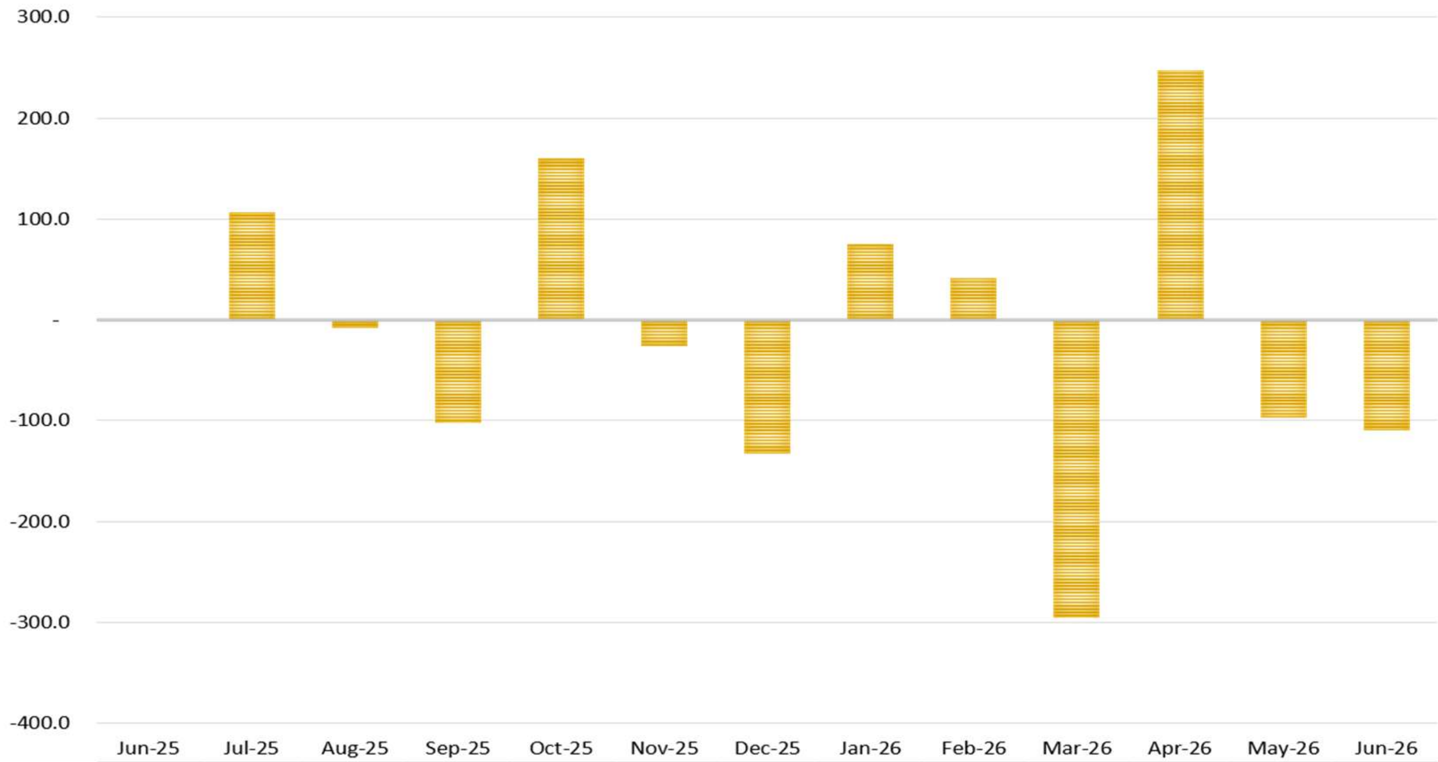
	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Equity	23.6	42.7	33.4	30.4	24.7	29.9	28.1	24.0	26.0	40.5	38.4	22.9	28.9

Source: AMFI, W2W MF Research

- The Equity open-ended category net inflows increased to 28,973 crores, compared to 22,908 crores in the previous month. Except for the ELSS Fund and the Dividend Yield Fund, all open-ended Equity categories witnessed inflows.
- Among Equity categories, the Mid Cap Funds category garnered the highest inflows, amounting to 6,090 crores. The Small-cap funds and Flexi-cap fund categories also witnessed significant inflows of 5,602 crore and 5,231 crore, respectively.
- Overall, the Equity category increased by 2.52% in this month, compared to an increase of 0.46% in the previous month.

Debt AUM Comparison and Analysis

Net Debt Inflow / Outflow ('000 Crores)



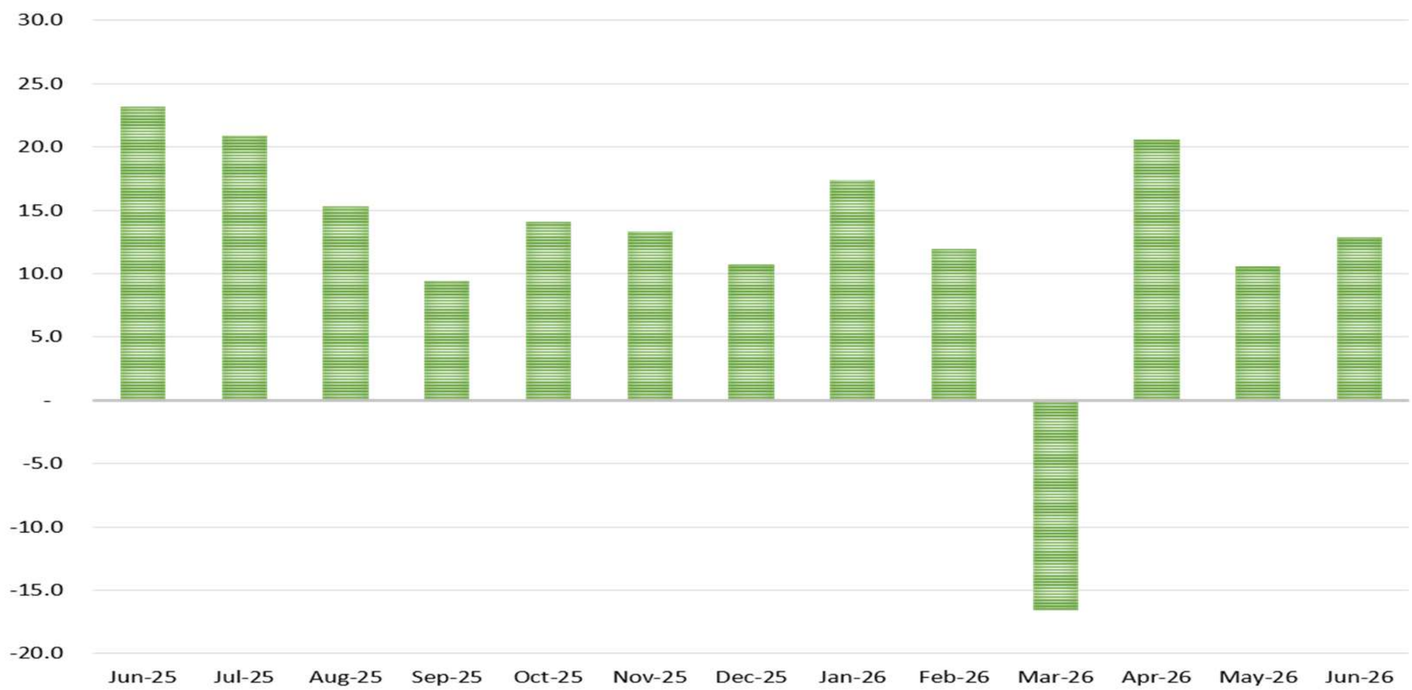
	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Debt	-1.7	106.8	-8.0	-102.0	159.9	-25.7	-132.4	74.8	42.1	-294.98	247.5	-96.9	-109.1

Source: AMFI, W2W MF Research

- The Debt open-ended category witnessed an outflow of 109,054 crores, compared to the outflow of 96,949 crores in the previous month.
- In the Debt category, major outflows were observed in the Liquid fund and Low duration fund, amounting to 42,293 crore and 16,484 crore, respectively.
- Overall, the Debt category rose by 1.91% in this month compared to an increase of 0.42% in the previous month.

Hybrid AUM Comparison and Analysis

Net Hybrid Inflow / Outflow ('000 Crores)



	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Hybrid	23.2	20.9	15.3	9.4	14.1	13.3	10.8	17.4	12.0	-16.5	20.6	10.6	12.9

Source: AMFI, W2W MF Research

- In June 2026, the Hybrid category showed the inflows of 12,893 crores, compared to the inflows of 10,560 crores from the previous month.
- The Arbitrage fund and Multi Asset Allocation Fund categories experienced the highest inflows, amounting to 5,799 crores and 4,811 crores, respectively. While the Equity Saving Funds experienced an outflow of 495 crores.
- Overall, the Hybrid category witnessed a capital appreciation of 1.36% for the month.

WAY2WEALTH

Mutual Fund Research

M-O-M Category Flows (Rs in Cr.)

Category	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	**May-26**	**Jun-26**
Equity Growth													
Multi Cap Fund	2,794	3,991	3,193	3,560	2,500	2,463	2,255	1995	1,934	2,982	3806	**2,291**	**3,070**
Large Cap Fund	1,694	2,125	2,835	2,319	972	1,640	1,567	2005	2,112	2,998	2525	**1,593**	**2,067**
Large & Mid Cap Fund	3,497	5,035	3,326	3,805	3,177	4,503	4,094	3182	3,138	5,307	4490	**3,278**	**4,321**
Mid Cap Fund	3,754	5,182	5,331	5,085	3,807	4,487	4,176	3185	4,003	6,064	6551	**4,385**	**6,090**
Small Cap Fund	4,024	6,484	4,993	4,363	3,476	4,407	3,824	2942	3,881	6,264	6886	**4,946**	**5,602**
Dividend Yield Fund	46	97	-175	-168	-179	-278	-254	48	21	-59	-21	**-97**	**-49**
Value Fund/Contra Fund	1,159	1,470	1,141	2,108	368	1,219	1,089	993	727	2,156	1478	**510**	**687**
Focused Fund	965	1,606	1,155	1,407	939	2,040	1,057	1557	901	2,425	1195	**830**	**1,118**
Sectoral/Thematic Funds	476	9,426	3,893	1,221	1,366	1,865	946	1043	2,987	2,699	1949	**648**	**1,469**
ELSS	-556	-368	59	-308	-666	-570	-718	-594	-650	-437	-568	**-651**	**-634**
Flexi Cap Fund	5,733	7,654	7,679	7,029	8,929	8,135	10,019	7672	6,925	10,054	10148	**5,176**	**5,231**
Sub Total	**23,587**	**42,702**	**33,430**	**30,422**	**24,690**	**29,911**	**28,054**	**24,029**	**25,978**	**40,450**	**38440**	**22,908**	**28,973**
Debt Oriented Schemes													
Overnight Fund	-8,154	8,866	4951	4279	24051	-37625	254	46280	-14,006	-40,228	31,420	**-15,525**	**-10,580**
Liquid Fund	-25,196	39,355	-13350	-66,042	89,375	-14,051	-47,308	30682	59,077	-134,988	165,105	**-29,681**	**-42,293**
Ultra Short Duration Fund	2,944	2,277	374	-13606	15067	8361	-17648	255	-4,374	-16,087	15,652	**-1,617**	**-11,426**
Low Duration Fund	3,136	9,766	477	-1253	7517	4981	-10246	4779	2,329	-25,227	7,093	**-9,400**	**-16,484**
Money Market Fund	9,484	44,574	2211	-17900	17916	11104	-40464	12763	6,267	-29,207	20,643	**-24,692**	**-10,595**
Short Duration Fund	10,277	1,829	565	-2173	2770	2106	-5690	-2889	-1,917	-22,194	3,917	**-3,887**	**-5,887**
Medium Duration Fund	-61	24	112	-157	390	-14	-229	-108	-70	-714	-392	**-263**	**-243**
Medium to Long Duration Fund	-66	-221	-28	103	17	-9	-188	-174	-271	-408	-158	**-229**	**-766**
Long Duration Fund	-446	-416	-62	61	-943	-366	-1303	-1336	-629	-1,047	-727	**-897**	**-720**
Dynamic Bond Fund	44	63	-395	519	-233	-607	-843	-1435	-551	-1,741	-705	**-654**	**-961**
Corporate Bond Fund	7,124	1,422	-825	-1444	5122	1525	-7420	-11473	-2,302	-15,293	6,197	**-7,010**	**-7,557**
Credit Risk Fund	-168	-272	-244	-256	-84	-118	-173	-126	-94	-330	1,318	**49**	**248**
Banking and PSU Fund	239	-662	-800	-1967	212	-852	-976	-1219	-1,473	-2,274	-694	**-760**	**-1,041**
Gilt Fund	-957	160	-928	-615	-931	-177	-796	-1428	-9	-3,078	-1,048	**-1,684**	**-1,096**
Gilt Fund with 10 year constant duration	-142	-126	168	-2	-25	-44	-103	-13	75	-382	-149	**-299**	**-102**
Floater Fund	231	164	-205	-1526	-263	92	722	268	56	-1,790	19	**-401**	**452**
Sub Total	**-1,711**	**106,801**	**-7,980**	**-101,977**	**159,958**	**-25,693**	**-132,410**	**74,827**	**42,106**	**-294,987**	**247,490**	**-96,949**	**-109,054**
Hybrid Schemes													
Conservative Hybrid Fund	138	308	44	-46	2	-94	-118	-77	-68	-218	-106	**22**	**103**
Balanced Hybrid Fund/Aggressive Hybrid Fund	1,332	2,364	1870	2014	1139	1385	1514	1678	1,419	995	1489	**655**	**2121**
Dynamic Asset Allocation/Balanced Advantage	1,886	2,611	2316	1689	540	1410	1097	1839	1,522	-283	1773	**181**	**553**
Multi Asset Allocation	3,210	6,197	3528	4982	5344	5315	7426	10485	8,476	5,213	5113	**3929**	**4811**
Arbitrage Fund	15,585	7,296	6667	-988	6920	4192	126	3293	592	-21,114	12378	**5698**	**5799**
Equity Savings	1,073	2,104	869	1747	212	1092	711	137	42	-1,131	-82	**75**	**-495**
Sub Total	**23,223**	**20,879**	**15,294**	**9,397**	**14,156**	**13,299**	**10,756**	**17,356**	**11,983**	**-16,538**	20565	**10560**	**12893**
Grand Total	49,095	178794	52443	**-43,146**	**215,657**	**32,755**	**-66,591**	**156459**	**94,530**	**-239,910**	**322403**	**-64021**	**-52949**

Source: AMFI, W2W MF Research

Disclaimer, Disclosure and Copyright Notice

Way2Wealth Brokers Private Limited

Registered Office Address
Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020. Tel.: (080) 43676869, (080) 23564556/23561952

Corporate Office Address
101-104, A Wing, 1st Floor, Dynasty Business Park, JB Nagar, Andheri-Kurla Road, Andheri (E), Mumbai – 400 059. Tel.: (+91 22) 40192900/61462900

www.way2wealth.com