



EQUITY

MF Activity Report

April 2025

(What MFs Bought & Sold For The Month)



TOP BUYs & SELLs ACROSS MF INDUSTRY - LARGE CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
JSW Energy Ltd.	235,774	270,239	438.32	563.94
Swiggy Ltd.	427,543	458,760	1,294.80	1,449.94
Hyundai Motor India Ltd.	715,842	777,915	419.20	455.56
Tata Steel Ltd.	2,331,586	2,265,131	15,116.49	16,174.69
Dr Reddys Laboratories Ltd.	1,257,128	1,379,585	1,098.70	1,165.29
JSW Steel Ltd.	913,428	937,261	859.13	910.14
Dabur India Ltd.	559,733	570,192	1,105.10	1,169.03
Ltimindtree Ltd.	694,391	740,660	154.61	161.49
Indian Oil Corporation Ltd.	494,075	555,059	3,868.85	4,026.12
Hindustan Aeronautics Ltd.	1,208,428	1,348,787	289.27	300.54

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Bajaj Housing Finance Ltd.	45,861	35,938	371.98	294.58
Adani Green Energy Ltd.	155,391	123,433	163.80	137.04
Adani Energy Solutions Ltd.	255,473	232,141	292.97	258.03
Torrent Pharmaceuticals Ltd.	551,255	520,092	170.78	156.56
Siemens Ltd.	735,983	377,656	139.51	130.16
GAIL (India) Ltd.	1,351,903	1,305,537	7,386.36	6,904.73
Jio Financial Services Ltd.	959,230	1,034,253	4,216.21	3,971.48
Adani Enterprises Ltd.	665,438	625,707	287.35	271.89
Zydu Lifesciences Ltd.	564,468	538,109	636.81	605.81
Avenue Supermarts Ltd.	2,029,885	1,996,801	497.13	475.44

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - MID CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Patanjali Foods Ltd.	28,978	73,905	16.02	38.77
IDFC First Bank Ltd. (Erstwhile IDFC Bank Ltd.)	315,715	489,529	5,744.45	7,543.97
Tata Technologies Ltd.	33,458	41,693	49.21	63.38
Waaree Energies Ltd.	74,731	100,048	31.08	38.41
Syngene International Ltd.	522,325	508,157	719.26	801.45
Steel Authority Of India Ltd.	198,408	217,965	1,722.67	1,916.90
Colgate Palmolive (India) Ltd.	306,954	367,630	128.28	141.95
Vodafone Idea Ltd.	228,944	263,448	33,668.16	37,001.14
Tube Investments Of India Ltd.	552,777	634,653	199.61	218.95
Coforge Ltd.	1,989,176	1,946,914	245.30	266.52

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Ola Electric Mobility Ltd.	61,286	47,444	1,155.24	974.40
One 97 Communications Ltd.	648,918	612,279	828.28	708.04
Voltas Ltd.	912,312	912,312	912,312	912,312
360 ONE WAM LTD.(Erstwhile IIFL WEALTH MANAGEMENT LIMITED)	235,726	219,878	250.07	222.99
Indraprastha Gas Ltd.	364,426	314,286	1,794.14	1,631.89
General Insurance Corporation of India Ltd.	87,449	79,072	207.67	189.55
Cochin Shipyard Ltd.	126,817	131,663	90.08	82.73
Motilal Oswal Financial Services Ltd.	187,807	185,880	305.20	284.77
Jindal Stainless Ltd.	159,605	150,329	274.42	257.81
UPL Ltd. (Erstwhile United Phosphorus Ltd.)	386,142	382,468	606.90	570.93

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



TOP BUYs & SELLs ACROSS MF INDUSTRY - SMALL CAP

TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Ami Organics Ltd.	130,059	126,726	53.29	112.09
Viartis Inc	37,460	64,639	50.25	90.26
India Cements Ltd.	7,554	14,576	27.27	47.33
Ujjivan Small Finance Bank Ltd.	31,403	65,154	912.61	1,528.36
Shipping Corporation of India Ltd.	5,535	9,160	33.49	51.46
Punjab & Sind Bank	865	801	19.86	27.04
RBL Bank Ltd.	161,776	247,575	932.27	1,235.59
Patel Engineering Ltd.	1,181	1,623	30.22	38.04
NBCC (India) Ltd.	75,978	106,237	927.80	1,116.10
Sun Pharma Advanced Research Company Ltd.	4,681	5,553	31.65	38.05

TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
GE Power India Ltd.	2,353	34	9.42	0.15
Prataap Snacks Ltd.	3,132	299	2.90	0.25
ITD Cementation India Ltd.	29,020	2,343	52.07	4.81
Lonza Group AG	146,834	23,278	27.83	3.83
Share India Securities Ltd.	1,579	335	9.56	2.24
Indian Metals & Ferro Alloys Ltd.	2,399	1,083	3.93	1.84
Inox Green Energy Services Ltd.	16,199	10,168	136.18	72.97
Standard Glass Lining Technologies Ltd.	3,729	1,969	25.40	14.22
Himatsingka Seide Ltd.	2,320	1,388	16.47	9.88
Hindware Home Innovation Ltd.	2,254	1,302	10.76	6.53

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

SBI MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Max Financial Services Ltd.	3,231	41,663	2.82	31.93
Patanjali Foods Ltd.	553	4,662	0.31	2.45
Punjab & Sind Bank	54	239	1.24	8.05
RBL Bank Ltd.	2,148	8,489	12.38	42.37
Afcons Infrastructure Ltd.	373	1,039	0.77	2.48
SRF Ltd.	1,647	4,852	0.56	1.61
Uco Bank	346	796	9.67	25.65
KEC International Ltd.	777	1,785	0.99	2.56
Central Bank Of India	433	872	10.14	23.52
Union Bank Of India	3,208	6,837	25.42	54.38

ICICI PRUDENTIAL MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Dr. Lal Path Labs Ltd.	253	14,398	0.10	5.20
Cello World Ltd.	5	170	0.01	0.31
Ami Organics Ltd.	491	4,455	0.20	3.94
GE HealthCare Technologies Inc.	405	6,330	0.06	1.06
Jyoti Cnc Automation Ltd.	247	1,491	0.23	1.39
Hexaware Technologies Ltd.	11,544	37,767	16.47	53.99
RBL Bank Ltd.	3,614	12,841	20.83	64.09
Poonawalla Fincorp Ltd. (Erstwhile Magma Fincorp Ltd.)	276	853	0.79	2.27
Galaxy Surfactants Ltd.	8,096	23,531	3.95	11.36
India Cements Ltd.	3,514	8,218	12.68	26.69

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

HDFC MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Aptus Value Housing Finance India Ltd.	523	5,241	1.77	16.45
National Aluminium Company Ltd.	689	4,991	3.92	31.90
NMDC Ltd.	572	2,162	8.30	33.37
Steel Authority Of India Ltd.	7,487	19,203	65.00	168.87
Ami Organics Ltd.	3,273	3,439	1.34	3.04
Patanjali Foods Ltd.	466	1,020	0.26	0.54
Bharat Heavy Electricals Ltd.	3,297	6,132	15.24	27.03
RBL Bank Ltd.	8,005	15,595	46.13	77.83
Info Edge (India) Ltd.	20,544	33,362	2.86	4.72
ICICI Prudential Life Insurance Company Ltd.	3,953	7,098	7.00	11.55

AXIS MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Glaxo Smithkline Pharmaceuticals Ltd.	16	2,128	0.006	0.72
Patanjali Foods Ltd.	28	1,094	0.02	0.57
Dalmia Bharat Ltd.	85	1,138	0.05	0.59
National Aluminium Company Ltd.	589	2,258	3.35	14.43
UPL Ltd. (Erstwhile United Phosphorus Ltd.)	1,791	7,398	2.82	11.04
RBL Bank Ltd.	1,254	4,937	7.23	24.64
Prudent Corporate Advisory Services Ltd.	1,069	2,769	0.46	1.25
Syngene International Ltd.	206	472	0.28	0.74
JSW Energy Ltd.	868	1,975	1.61	4.12
IRB Infrastructure Developers Ltd.	35	83	0.79	1.82

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



TOP STOCKS BOUGHT BY AMCs

NIPPON INDIA MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Clean Science & Technology Ltd.	371	5,519	0.32	4.70
Akums Drugs & Pharmaceuticals Ltd.	223	1,893	0.47	3.62
Piramal Enterprises Ltd.	1,413	6,353	1.43	6.56
Patanjali Foods Ltd.	2,334	6,963	1.29	3.65
National Aluminium Company Ltd.	2,528	6,071	14.40	38.80
Transformers & Rectifiers (India) Ltd.	353	695	0.66	1.40
Kajaria Ceramics Ltd.	19,019	36,006	22.14	44.76
Godrej Properties Ltd.	5,695	11,284	2.67	5.22
HFCL Ltd.	902	1,619	11.41	20.40
Manappuram Finance Ltd.	3,352	5,664	14.40	24.54

SHRIRAM MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Mar-25	Apr-25	Mar-25	Apr-25
Bajaj Finserv Ltd.	80	822	0.04	0.42
BSE Ltd.	55	509	0.01	0.08
Marico Ltd.	385	1,666	0.59	2.35
SBI Cards & Payment Services Pvt. Ltd.	313	854	0.36	0.98
Coforge Ltd.	153	320	0.02	0.04
Abbott India Ltd.	338	750	0.01	0.03
JSW Holdings Ltd.	69	132	0.00	0.01
Can Fin Homes Ltd.	262	523	0.39	0.73
Shree Cement Ltd.	1,266	2,006	0.04	0.07
Transformers & Rectifiers (India) Ltd.	113	169	0.21	0.34

Data as on 30st April 2025

Source: MFI Explorer, W2W MF Research



SECTOR HOLDINGS

INDUSTRY WISE HOLDINGS

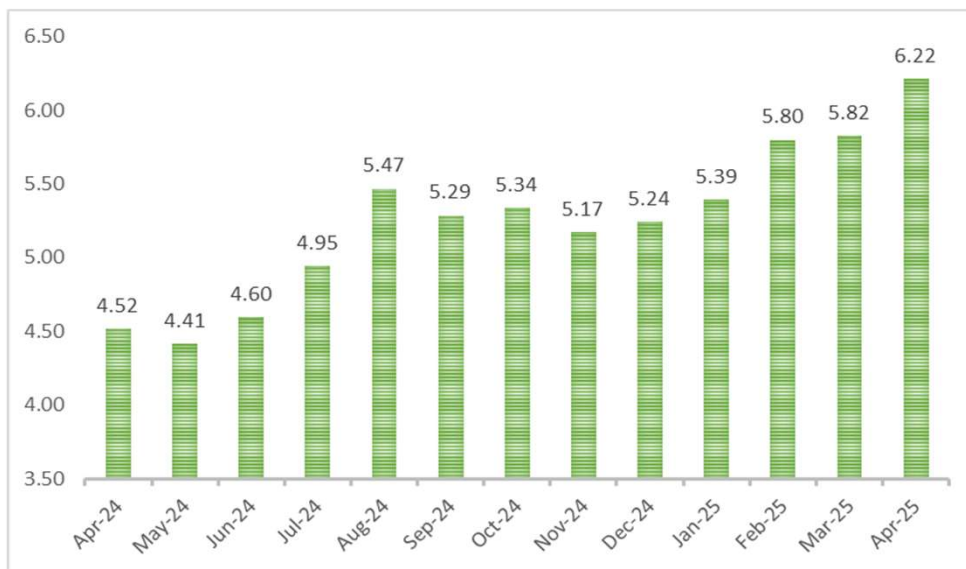
Sector Name								
	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25
Automobile and Auto Components	8.38	8.21	8.06	7.89	8.05	7.83	7.60	7.63
Capital Goods	6.76	6.83	6.98	6.85	6.37	5.71	6.07	5.90
Chemicals	2.40	2.40	2.35	2.26	2.33	2.25	2.36	2.42
Construction	3.06	3.15	3.15	3.12	3.07	2.90	2.96	2.84
Construction Materials	2.00	2.04	2.03	2.03	2.15	2.16	2.25	2.21
Consumer Durables	3.61	3.46	3.41	3.56	3.23	3.23	3.13	3.08
Consumer Services	4.11	3.95	4.38	4.70	4.46	4.46	4.44	4.50
Diversified	0.10	0.10	0.09	0.09	0.08	0.09	0.07	0.07
Fast Moving Consumer Goods	5.69	5.57	5.49	5.36	5.49	5.40	5.40	5.46
Financial Services	27.03	27.86	27.75	27.46	28.02	29.45	29.55	30.09
Forest Materials	0.12	0.12	0.12	0.11	0.10	0.09	0.09	0.09
Healthcare	7.41	7.70	7.55	8.01	7.70	7.79	7.85	7.73
Information Technology	8.99	9.06	9.41	9.55	9.76	9.48	8.64	8.33
Media, Entertainment & Publication	0.32	0.31	0.32	0.28	0.25	0.23	0.22	0.22
Metals & Mining	2.45	2.37	2.27	2.19	2.21	2.35	2.41	2.21
Miscellaneous	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Oil, Gas & Consumable Fuels	6.85	6.49	6.37	6.27	6.54	6.52	6.69	6.89
Power	3.66	3.54	3.32	3.21	3.22	3.18	3.41	3.35
Realty	1.25	1.18	1.17	1.22	1.11	1.04	1.01	1.03
Services	2.08	1.99	2.04	2.09	2.03	2.00	1.99	2.01
Telecommunication	3.08	3.01	3.07	3.03	3.17	3.23	3.24	3.33
Textiles	0.63	0.66	0.67	0.70	0.65	0.60	0.60	0.59
Utilities	0.01	0.01	0.02	0.02	0.02	0.01	0.01	0.03
Total	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

Data as on 30th April 2025

Source: MFI Explorer, W2W MF Research



INDUSTRY CASH LEVELS (% OF TOTAL EQUITY AUM)



Data as on 30th April 2025

Source: MFI Explorer, W2W MF Research

UNIQUE STOCKS BOUGHT BY MUTUAL FUNDS

Name	Market Value (Rs in Lakhs)	
	Apr-25	Apr-25
STL Networks Ltd.	10448	438
Ather Energy Ltd.	66401	207
Siemens Energy India Ltd.	305745	125
Digitide Solutions Ltd.	15792	109
Bluspring Enterprises Ltd.	17697	109

Data as on 30th April 2025

Source: MFI Explorer, W2W MF Research



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