



EQUITY

# MF Activity Report

March 2025

(What MFs Bought & Sold For The Month)





## TOP BUYs & SELLs ACROSS MF INDUSTRY - LARGE CAP

### TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Adani Green Energy Ltd.	59,133	155,391	76.36	163.80
Adani Energy Solutions Ltd.	155,856	255,473	239.45	292.97
Jio Financial Services Ltd.	732,855	959,230	3,529.96	4,216.21
Tata Consumer Products Ltd.	802,136	948,149	832.35	946.35
ABB India Ltd.	434,331	528,514	88.00	95.29
Bajaj Finserv Ltd.	1,505,273	1,743,349	803.93	868.57
Zomato Ltd.	3,864,654	3,785,198	17,402.84	18,768.01
Havells India Ltd.	450,271	520,632	316.69	340.53
Adani Enterprises Ltd.	561,254	665,438	267.77	287.35
Pidilite Industries Ltd.	624,631	708,127	235.01	248.53

### TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Ltimindtree Ltd.	790,898	694,391	169.50	154.61
DLF Ltd.	553,306	556,507	870.60	817.79
Bharat Petroleum Corporation Ltd.	1,219,985	1,351,724	5,141.07	4,854.13
Hindalco Industries Ltd.	2,003,424	2,035,938	3,158.23	2,983.28
ICICI Prudential Life Insurance Company Ltd.	545,365	528,918	988.70	937.22
Kotak Mahindra Bank Ltd.	6,899,858	7,487,428	3,626.25	3,448.51
Indian Railway Finance Corporation Ltd.	35,516	37,478	315.93	301.22
REC Ltd.	879,819	1,001,111	2,441.85	2,332.47
Hindustan Aeronautics Ltd.	927,408	1,208,428	300.31	289.27
JSW Steel Ltd.	846,566	913,428	890.46	859.13

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research



## TOP BUYs & SELLs ACROSS MF INDUSTRY - MID CAP

### TOP 10 BUYS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Yes Bank Ltd.	59,887	87,763	3,575.34	5,199.22
Housing & Urban Development Corporation Ltd. (Hudco)	42,383	68,623	256.65	344.06
Hitachi Energy India Ltd.	324,662	474,168	28.77	37.47
IDFC First Bank Ltd. (Erstwhile IDFC Bank Ltd.)	270,970	315,715	4,640.68	5,744.45
Vodafone Idea Ltd.	213,241	228,944	28,243.75	33,668.16
Marico Ltd.	522,725	630,727	870.34	967.89
Max Financial Services Ltd.	1,266,391	1,578,466	1,268.80	1,375.33
JSW Infrastructure Ltd. (Erstwhile Sarvoday Advisory Services Pvt. Ltd.)	98,531	133,080	386.78	416.14
KEI Industries Ltd.	588,926	587,681	191.82	203.15
Tata Communications Ltd.	436,125	538,203	322.46	341.02

### TOP 10 SELLS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Godrej Industries Ltd.	121,445	69,463	110.65	61.25
Indian Renewable Energy Development Agency (Ireda)	12,852	10,499	82.37	65.38
L&T Technology Services Ltd.	227,512	227,512	227,512	227,512
General Insurance Corporation of India Ltd.	88,620	87,449	240.23	207.67
Godrej Properties Ltd.	362,450	352,677	187.19	165.61
Muthoot Finance Ltd.	926,577	960,342	434.44	403.01
Endurance Technologies Ltd.	165,948	172,502	93.98	87.64
Bank Of Maharashtra	34,265	32,039	738.30	691.45
BSE Ltd.	721,934	806,220	155.80	147.13
UPL Ltd. (Erstwhile United Phosphorus Ltd.)	404,960	386,142	639.80	606.90

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research



## TOP BUYs & SELLs ACROSS MF INDUSTRY - SMALL CAP

### TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Shipping Corporation of India Ltd.	984	5,535	6.74	33.49
Centum Electronics Ltd.	7,070	20,250	5.87	12.70
Anand Rathi Wealth Ltd.	117,968	113,249	29.48	59.22
Greenlam Industries Ltd.	74,860	78,430	166.19	332.54
TBO TEK Ltd.	107,638	191,488	89.63	158.83
Central Bank Of India	5,292	8,818	120.33	206.18
Enviro Infra Engineers Ltd.	2,907	4,957	14.06	22.33
Bajaj Housing Finance Ltd.	25,731	45,861	236.65	371.98
Valor Estate Ltd.	1,085	2,045	8.79	13.58
GMR Power And Urban Infra Ltd.	1,558	2,736	15.78	23.93

### TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
British American Tobacco	8,937	454	2.63	0.13
India Glycols Ltd.	4,680	363	4.45	0.33
Kenvue	9,067	3,001	4.40	1.46
Aavas Financiers Ltd. (Erstwhile A U Housing Finance)	289,909	131,154	172.00	62.93
IDEAForge Technology Ltd.	3,182	1,525	8.80	4.40
Dreamfolks Services Ltd.	8,496	3,585	31.90	16.48
Adani Total Gas Ltd. (Erstwhile Adani Gas Ltd.)	22,864	13,435	41.04	22.30
Easy Trip Planners Ltd.	1,309	755	111.69	64.46
Fino Payments Bank Ltd.	8,363	5,753	37.70	25.25
One Mobikwik Systems Ltd.	11,205	8,307	40.62	27.32

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research



## TOP STOCKS BOUGHT BY AMCs

### SBI MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Indian Overseas Bank	82	473	1.88	12.14
Indraprastha Gas Ltd.	2,402	11,804	12.68	58.11
Bank Of Maharashtra	200	849	4.32	18.36
Jio Financial Services Ltd.	36,580	156,631	176.20	688.46
Restaurant Brands Asia Ltd.	4,850	15,679	76.04	259.37
CG Power & Industrial Solutions Ltd.	2,388	8,388	4.17	13.14
<b>Max Financial Services Ltd.</b>	898	3,231	0.90	2.82
ACME Solar Holdings Ltd.	1,738	4,816	9.00	25.08
Fertilizers & Chemicals Travancore Ltd.	118	305	0.17	0.48
<b>Bayer Cropscience Ltd.</b>	166	479	0.04	0.10

### ICICI PRUDENTIAL MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Devyani International Ltd.	591	3,168	3.58	21.24
CG Power & Industrial Solutions Ltd.	2,823	16,849	4.93	26.39
Gujarat Fluorochemicals Ltd.	550	2,607	0.15	0.65
Yes Bank Ltd.	4,158	14,259	248.22	844.71
Patanjali Foods Ltd.	0	0	0.41	0.98
TBO TEK Ltd.	13,258	31,486	11.04	26.12
Swiggy Ltd.	2,827	6,056	8.45	18.34
Tube Investments Of India Ltd.	1,752	4,264	0.71	1.54
Ashok Leyland Ltd.	8,023	15,691	37.68	76.83
Anand Rathi Wealth Ltd.	9,197	8,803	2.30	4.60

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research



## TOP STOCKS BOUGHT BY AMCs

### HDFC MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Authum Investment & Infrastructure Ltd.	8	631	0.01	0.36
DCM Shriram Ltd.	6	458	0.01	0.42
Steel Authority Of India Ltd.	469	7,487	4.46	65.00
Fertilizers & Chemicals Travancore Ltd.	93	337	0.13	0.53
IDBI Bank Ltd.	89	374	1.28	4.81
Poonawalla Fincorp Ltd. (Erstwhile Magma Fincorp Ltd.)	188	867	0.67	2.47
Tata Chemicals Ltd.	898	3,522	1.16	4.07
Indian Overseas Bank	96	255	2.21	6.55
Manappuram Finance Ltd.	2,155	6,027	10.72	25.90
HFCL Ltd.	611	1,384	7.72	17.49

### AXIS MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Inox Wind Ltd.	1,200	95,767	0.080	5.87
Poonawalla Fincorp Ltd. (Erstwhile Magma Fincorp Ltd.)	974	74,058	0.03	2.11
Aster DM Healthcare Ltd.	1,098	80,220	0.03	1.66
Aegis Logistics Ltd.	1,188	75,307	0.02	0.93
Five-Star Business Finance Ltd.	1,758	99,411	0.02	1.37
Dr. Lal Path Labs Ltd.	2,955	68,100	0.01	0.27
Hindustan Zinc Ltd.	1,391	34,559	0.04	0.75
KEC International Ltd.	3,679	77,535	0.05	0.99
Max Financial Services Ltd.	3,236	67,422	0.03	0.59
Himadri Speciality Chemical Ltd.	4,156	76,835	0.10	1.81

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research





## TOP STOCKS BOUGHT BY AMCs

### NIPPON INDIA MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
TBO TEK Ltd.	8,878	45,464	7.39	37.71
Daiichi Life Holdings Inc	888	802	0.35	1.25
Campus Activewear Ltd.	2,582	8,155	9.91	35.37
Oracle Financial Services Software Ltd.	3,195	7,573	0.41	0.96
The Ramco Cements Ltd.	1,242	2,866	1.50	3.20
Greenlam Industries Ltd.	9,961	10,431	22.11	44.23
Indegene Ltd.	341	693	0.66	1.20
JSW Energy Ltd.	6,272	12,901	13.52	23.98
Galaxy Surfactants Ltd.	17,482	26,383	7.97	12.88
KEI Industries Ltd.	6,451	9,665	2.10	3.34

### SHRIRAM MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Feb-25	Mar-25	Feb-25	Mar-25
Vijaya Diagnostic Centre Ltd.	3,663	53,281	0.04	0.53
<b>Godrej Agrovet Ltd.</b>	17,836	93,660	0.25	1.24
HCL Technologies Ltd.	11,340	47,935	0.07	0.30
<b>Amber Enterprises India Ltd.</b>	15,197	80,762	0.03	0.11
Bajaj Finance Ltd.	38,386	156,548	0.05	0.18
<b>Blue Star Ltd.</b>	26,080	111,093	0.14	0.52
Eris Lifesciences Ltd.	14,338	57,010	0.12	0.40
Garden Reach Shipbuilders & Engineers Ltd.	2,889	10,957	0.02	0.07
Cholamandalam Investment & Finance Company Ltd.	21,852	59,887	0.16	0.39
Pokarna Ltd.	13,646	37,585	0.12	0.29

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research



## SECTOR HOLDINGS

### INDUSTRY WISE HOLDINGS

Sector Name	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
	Automobile and Auto Components	8.30	8.38	8.21	8.06	7.89	8.05	7.83
Capital Goods	6.75	6.76	6.83	6.98	6.85	6.37	5.71	6.1
Chemicals	2.38	2.40	2.40	2.35	2.26	2.33	2.25	2.4
Construction	3.16	3.06	3.15	3.15	3.12	3.07	2.90	3.0
Construction Materials	1.96	2.00	2.04	2.03	2.03	2.15	2.16	2.3
Consumer Durables	3.51	3.61	3.46	3.41	3.56	3.23	3.23	3.1
Consumer Services	3.95	4.11	3.95	4.38	4.70	4.46	4.46	4.4
Diversified	0.10	0.10	0.10	0.09	0.09	0.08	0.09	0.1
Fast Moving Consumer Goods	5.62	5.69	5.57	5.49	5.36	5.49	5.40	5.4
Financial Services	26.87	27.03	27.86	27.75	27.46	28.02	29.45	29.6
Forest Materials	0.11	0.12	0.12	0.12	0.11	0.10	0.09	0.1
Healthcare	7.55	7.41	7.70	7.55	8.01	7.70	7.79	7.8
Information Technology	9.34	8.99	9.06	9.41	9.55	9.76	9.48	8.6
Media, Entertainment & Publication	0.33	0.32	0.31	0.32	0.28	0.25	0.23	0.2
Metals & Mining	2.29	2.45	2.37	2.27	2.19	2.21	2.35	2.4
Miscellaneous	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0
Oil, Gas & Consumable Fuels	7.21	6.85	6.49	6.37	6.27	6.54	6.52	6.7
Power	3.56	3.66	3.54	3.32	3.21	3.22	3.18	3.4
Realty	1.18	1.25	1.18	1.17	1.22	1.11	1.04	1.0
Services	2.14	2.08	1.99	2.04	2.09	2.03	2.00	2.0
Telecommunication	3.06	3.08	3.01	3.07	3.03	3.17	3.23	3.2
Textiles	0.62	0.63	0.66	0.67	0.70	0.65	0.60	0.6
Utilities	0.01	0.01	0.01	0.02	0.02	0.02	0.01	0.0
Total	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100%





## INDUSTRY CASH LEVELS (% OF TOTAL EQUITY AUM)



Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research

## UNIQUE STOCKS BOUGHT BY MUTUAL FUNDS

Name	Market Value (Rs in Lakhs)	
	Mar-25	Mar-25
Reliance Power Ltd.	8224	191
RattanIndia Power Ltd.	735	75
PC Jeweller Ltd.	712	55
Roadstar Infra Investment Trust	3609	49
Anzen India Energy Yield Plus Trust	2650	25

Data as on 31<sup>st</sup> March 2025

Source: MFI Explorer, W2W MF Research

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