

Weekly Equity Trend 15 April 2025

NIFTY (22,828)



Weekly Technical View

Last week was very volatile. Benchmark Nifty opened with a gap down of 1,146 points, but it closed the week recovering the entire fall and ended with a mere 75-point cut. It was a very eventful week. American President Donald Trump announced higher-than-anticipated tariffs, leading to a meltdown across global indices. However, later in the week, he paused the tariffs for 90 days, leading to relief rallies across global markets. At the index level, a total of 29 stocks from the Nifty50 ended the week advancing, while 21 stocks declined. Hindustan Unilever, Titan Company, and Nestle India were the top gainers, while Trent, Tata Steel, and L&T were the top losers. Nifty Consumer Durables and Nifty FMCG were the top-performing indices, while Nifty Realty and Nifty Metal saw major cuts. On the technical front, Nifty opened the week on a very weak note but ended by regaining the entire fall. It witnessed a 1,070-point recovery during the week, which marks its highest weekly gain in 2025. In doing so, Nifty formed a bullish Marubozu candlestick pattern, indicating that Nifty is likely to continue its upward march next week. Nifty found strong support around 21,964, which is where the previous fall was arrested in February and March. This level is expected to act as strong support going forward. However, on the weekly chart, Nifty is still in a downtrend. It is trading below the short-term exponential moving averages, and the Supertrend indicator remains negative—both signaling a downtrend. That said, there are two big bullish Marubozu candlestick patterns on the weekly chart, indicating strong buying interest at lower levels. Currently, resistance is placed at 23,250 / 23,550 / 23,850, and support is seen at 22,800 / 22,650.

BANKNIFTY (51,002)



Weekly Technical View

The Bank Nifty started the week on a negative note, taking cues from weak global sentiments. Like Nifty, it recouped most of the fall and ended the week with a 500-point cut. At the index level, 4 stocks from the Bank Nifty ended the week advancing, while 8 stocks declined. IDFC First Bank, IndusInd Bank, and AU Small Finance Bank were among the top gainers, while Federal Bank, Axis Bank, and SBIN were the top losers. On the technical front, Bank Nifty has maintained its confirmed uptrend on the daily chart. On the weekly chart, Bank Nifty appears to be transitioning from a downtrend to a positive uptrend. It is moving above all short-term and long-term moving averages on both the weekly and daily charts. Bank Nifty is also heading for a bullish crossover, where the 10-day exponential moving average is crossing above the 20-day exponential moving average from below. Last week, it formed a bullish Marubozu candlestick pattern on the weekly chart, indicating a continued uptrend. Overall, Bank Nifty appears to be in a strong position on both short-term and long-term charts. Currently, resistance is placed at 51,900 / 52,500, and support is seen at 50,450 / 50,250. Traders are advised to adopt a "buy on dips" strategy for Bank Nifty going forward. However, any close below 50,450 will warrant a re-evaluation of the current view.

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Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	UMAEXPORTS	89.5	4,64,539	3.77
2	GRAVITA	1884	11,90,461	3.52
3	SILVRETF	91.69	2,92,292	3.51
4	TREJHARA	221.01	87,192	3.45
5	EBANKNIFTY	50.76	8,110	3.41
6	ATUL	5740.05	2,88,734	3.38
7	PSUBANK	617.89	78,728	3.31
8	MADHAV	40.05	39,330	3.31
9	SINDHUTRAD	18.5	23,65,714	3.28
10	CELLO	521.05	5,90,861	3.24

Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	75,157	-0.28%	20.93	1.22
Nifty 50	22,829	-0.33%	20.75	1.36
Nifty Midcap 50	14,268	0.20%	38.43	0.81
Nifty Auto	20,549	-0.22%	20.09	0.99
Nifty Bank	51,002	-0.97%	13.04	1.02
Nifty Energy	32,411	0.32%	15.16	2.42
Nifty Financial Serv	24,556	-0.88%	16.46	0.88
Nifty FMCG	55,741	3.55%	44.53	1.97
Nifty IT	32,741	-2.30%	24.74	3.16
Nifty Metal	8,168	-2.93%	19.01	2.54
Nifty PSU Bank	6,171	-1.53%	6.52	2.39
Nifty Realty	790	-4.00%	38.13	0.46
Nifty Pharma	20,462	-0.48%	31.00	0.68

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