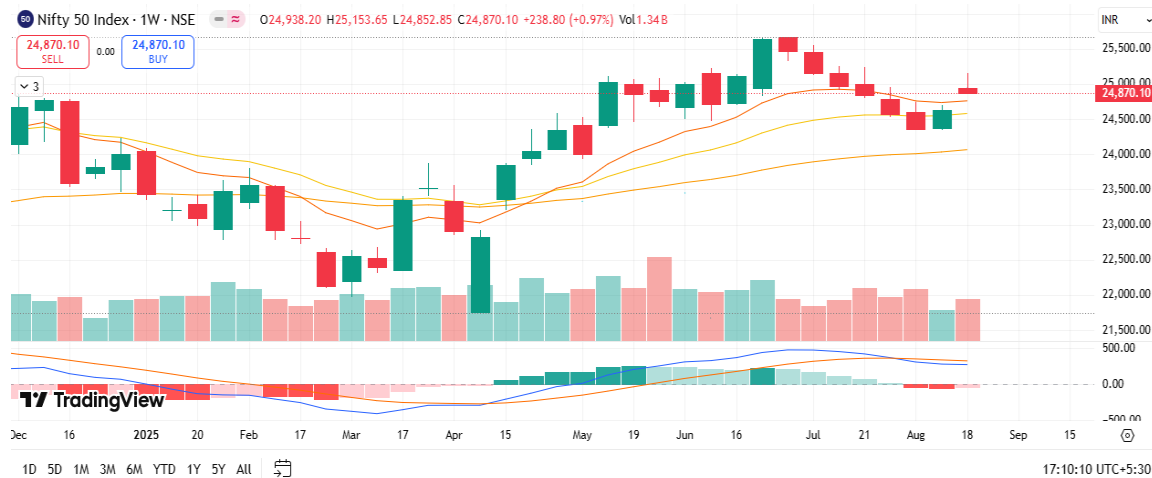


Weekly Equity Trend 23 August 2025

NIFTY (24,870.10)



Weekly Technical View

The benchmark Nifty was positive last week. It opened on a strong note with a gap of 306.9 points and gained another 215.65 points during the week. However, it reversed the previous three days' gains in Friday's session with a cut of 213.65 points. Maruti Suzuki India Ltd, Nestle India Ltd, and Hero MotoCorp Ltd were the top weekly index gainers. Among sectoral indices, Nifty Auto, Nifty IPO, and Nifty India New Age Consumption outperformed. On the technical front, Nifty extended gains during the week. However, despite trading above the short-term 10-day and 20-day EMAs on both the weekly and daily charts, it has formed a bearish hammer candlestick pattern, indicating potential weakness ahead. On the daily chart, Nifty reversed its three-day rally in Friday's session, forming a big bearish Marubozu candlestick. Both the weekly and daily candlestick patterns suggest a flat to negative start for the upcoming trading session. At present, the trend remains unclear. Traders should look for cues from daily reports for more clarity. Support is placed at 24,850–24,750–24,650, while resistance is seen at 24,950–25,000. Bulls may consider buying Nifty in small quantities near 24,850 for targets of 24,950–25,000, with 24,800 (on the intraday chart) acting as a stop-loss on sustained weakness. Bears can look to sell Nifty near 24,800 for targets of 24,750–24,650, with 24,850 acting as a stop-loss on sustained strength.

BANKNIFTY (55,149.40)



Weekly Technical View

Bank Nifty started the week on a very positive note with a gap of +598.75 points. However, it completely sold off by the end of the week to close with a cut of -192.45 points on a weekly basis. Most of the losses came in Friday's session, which saw a sharp decline of 606.05 points in a single day, forming a bearish Marubozu candlestick. On the daily chart, Bank Nifty appears to be resuming its downtrend and continues to show weakness on the weekly chart as well. Both weekly and daily charts indicate a flat to negative start for the upcoming trading session. Currently, support is placed at 54,900–54,550, while resistance is seen at 55,300–55,500–55,600. Bears can sell Bank Nifty in small quantities near 55,500–55,600 for targets of 55,000–54,900, with 55,600 acting as a stop-loss on sustained strength. Bulls can buy Bank Nifty in small quantities near 55,000–54,900 for targets of 55,300–55,500, with 54,890 acting as a stop-loss on sustained weakness. Since overall market sentiment is mixed, traders are advised to trade with smaller positions and tight stop-losses.

Weekly Equity Trend

23 August 2025

Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	RSYSTEMS	450	1,01,206	174.87
2	KROSS	190	1,53,948	119.75
3	ROHLTD	475.15	98,230	117.80
4	MSCIINDIA	29.61	6,712	68.30
5	DCXINDIA	266.5	3,35,933	58.31
6	AIROLAM	112	2,276	53.34
7	OBCL	60.35	6,720	41.72
8	NAGREEKEXP	27.28	9,347	40.87
9	IDEAFORGE	498	1,60,211	35.02
10	CCCL	17.88	3,18,884	26.05

Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	81,307	0.88%	22.81	1.17
Nifty 50	24,870	0.97%	21.85	1.35
Nifty Midcap 50	16,307	2.39%	36.65	0.85
Nifty Auto	25,329	5.02%	26.00	1.09
Nifty Bank	55,149	-0.35%	15.02	1.10
Nifty Energy	34,508	0.11%	15.08	2.38
Nifty Financial Services	26,317	-0.06%	17.22	1.02
Nifty FMCG	55,737	1.98%	41.78	2.04
Nifty IT	35,441	1.74%	25.59	3.05
Nifty Metal	9,375	1.73%	18.02	2.08
Nifty PSU Bank	6,998	-0.39%	7.21	2.69
Nifty Realty	910	3.45%	43.62	0.31
Nifty Pharma	22,265	0.51%	32.30	0.71

Weekly Equity Trend

23 August 2025

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Disclaimer

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